

DAVID C. GRATKE

GRATKE WEALTH, LLC
1500 NW BETHANY BOULEVARD, SUITE 200, BEAVERTON, OREGON 97006
DAVE@GRATKEWEALTH.COM
(888) 970-8987

This brochure provides supplemental information about David C. Gratke. This supplements the Gratke Wealth, LLC brochure, which should have also been provided to you. Please contact David C. Gratke at Gratke Wealth, LLC if you need the Gratke Wealth, LLC brochure or if you have any questions.

Additional information about Gratke Wealth, LLC is also available at the SEC's website www.adviserinfo.sec.gov (click on the link, select "investment adviser firm" and type in our firm name). Results will provide you both Part 1 and 2 of our Form ADV.



FEBRUARY 1, 2012

ITEM 1 - TABLE OF CONTENTS

ITEM 1 - TABLE OF CONTENTS.....	2
ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE.....	3
2.A: INDIVIDUAL	3
2.B: EDUCATIONAL BACKGROUND	3
2.C: BUSINESS BACKGROUND	3
2.D: PROFESSIONAL QUALIFICATIONS.....	3
ITEM 3 – DISCIPLINARY INFORMATION.....	3
ITEM 4 – OTHER BUSINESS ACTIVITIES	3
ITEM 5 – ADDITIONAL COMPENSATION	4
ITEM 6 – SUPERVISION.....	4
ITEM 7 – REQUIREMENTS FOR STATE REGISTERED ADVISORS	4



ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

2.A: INDIVIDUAL

David C. Gratke

Year Born: 1958

2.B: EDUCATIONAL BACKGROUND

B.S., Finance – University of Oregon (1980)

2.C: BUSINESS BACKGROUND

04/2000 – Present: *Managing Member*, Chief Compliance Officer, Gratke Wealth, LLC

03/1997 – 10/2010: *Registered Representative*, KMS Financial Services, Inc

03/1997 – 04/2000: *Owner*, Investment Consulting Group, Inc.

09/1990 – 03-1997: *Financial Advisor*, Assistant Manager, PaineWebber

2.D: PROFESSIONAL QUALIFICATIONS

Series 7, General Securities Representative Examination (1986)

Series 63, Uniform Securities Agent Laws (1986)

Series 65, Uniform Investment Adviser Law Examination (1997)

ITEM 3 – DISCIPLINARY INFORMATION

David Gratke has no legal or disciplinary events that are material to you or a prospective client's evaluation of this advisory business.

ITEM 4 – OTHER BUSINESS ACTIVITIES

The principal business of Gratke Wealth is that of a registered investment advisor and provider of financial planning services. David Gratke is also an insurance agent. Employees who are insurance agents are paid fees and/or commissions for their services. In cases where we receive fees and/or commissions, there may be a conflict of interest. At all times, you are free to choose outside agents to avoid the possibility of there being a conflict of interest.

ITEM 5 – ADDITIONAL COMPENSATION

Other than work with Gratke Wealth and any disclosures made in Items 2 and 4 above, David Gratke receives no additional compensation related to outside business activities.

ITEM 6 – SUPERVISION

David Gratke is the sole managing member of Gratke Wealth and is the supervising authority. David Gratke remains aware of and keeps us in compliance with the current rules and regulations put forth by each ruling regulatory authority where we conduct our business. Gratke Wealth has established internal policies for the guidance of its trading personnel, specifying minimum and maximum commissions to be paid for various types and sizes of transactions. Transactions, which vary from the guidelines, are subject to periodic supervisory review. These guidelines are reviewed yearly and periodically adjusted. The general level of brokerage commissions paid is periodically reviewed by Gratke Wealth. Evaluations of the reasonableness of brokerage commissions are made by Gratke Wealth's trading personnel while effecting portfolio transactions for clients.

Gratke Wealth maintains and periodically updates a list of approved brokers and dealers, which is generally capable of providing best price and execution and is financially stable. Gratke Wealth's traders are directed to use only brokers and dealers on the approved list, except in the case of client designations of brokers or dealers to effect transactions for such clients' accounts. David Gratke is located at 1500 NW Bethany Boulevard, Suite 200, Beaverton, Oregon 97006 and can be reached by calling (888) 970-8987.

ITEM 7 – REQUIREMENTS FOR STATE REGISTERED ADVISORS

State securities authorities require this disclosure and it is provided to you for evaluating this investment advisor representative's suitability.

Other than any disclosures made in Item 3 above, David Gratke has not been found liable in any additional arbitration or liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices. David Gratke has never been the subject of a bankruptcy petition.