

Form ADV Part 2B Disclosure Brochure Supplement

Sikich Financial

www.sikich.com

Diana F. Jordan

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217-862-1842

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This brochure supplement provides information about Diana F. Jordan that supplements the Sikich Financial brochure. You should have received a copy of that brochure. Please contact Diana Jordan at 217-862-1842 if you did not receive the Sikich Financial brochure or if you have any questions about the contents of this supplement. Additional information about Diana Jordan is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Born 1969

Educational Background:

- University of Illinois - 1994, B.A., Accounting

Business Experience:

- Sikich LLP, Partner: January 2009 - Present
- Sikich Financial, Chief Compliance Officer and Investment Advisor Representative: January 2007 – Present
- Triad Advisors, Inc., Registered Representative: February 2009 – Present
- Sikich Retirement Plan Services LLC, Pension Consultant: January 2007 – April 2009
- FSC Securities Corporation, Registered Representative: October 2003 – February 2007
- Sikich Cozad Asset Management LLC, Financial Advisor: November 2003 – January 2007
- Morgan Stanley DW, Inc., Financial Advisor: May 2000 – May 2003

Professional Designation:

- Accredited Investment Fiduciary Analyst (AIFA®)

The Accredited Investment Fiduciary Analyst (AIFA) designees' primary function is to perform, or assist in, assessments of an Investment Steward's, Advisor's, or Manager's conformance to a Global Fiduciary Standard of Excellence using fi360's ISO-like procedure of assessment. AIFA designees possess the ability and knowledge to advise clients of deficiencies in investment processes. It is also the required mark to perform a CEFEX Fiduciary Certification, the independent recognition of a fiduciary's conformity to all fiduciary Practices and Criteria. To become an AIFA, one must have graduated from fi360's AIF Training. In addition, there is specific prerequisite work experience to obtain the designation. AIFA

designees must accrue ten hours of continuing professional education annually and attest to a code of ethics.

Item 3 – Disciplinary Information

Diana Jordan has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Registered Representative of Triad Advisors

Diana Jordan is separately licensed as a registered representative with Triad Advisors (“Triad”), a full service broker/dealer, member Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC). When acting in her separate capacity as a registered representative of Triad, she may sell, for commissions, general securities products such as stocks, bonds, mutual funds, exchange-traded funds, and variable annuity and variable life products to advisory clients. As such, she may suggest that advisory clients implement investment advice by purchasing securities products through a commission-based Triad account in addition to a Sikich Financial advisory account.

The receipt of commissions creates an incentive for Diana Jordan to recommend those products for which a commission will be earned. Consequently, the objectivity of the advice rendered to clients could be biased. We control for this potential conflict of interest by discussing with clients the advantages and disadvantages of establishing fee-based accounts through Sikich Financial versus establishing commission-based accounts through Triad.

Diana Jordan will receive 12b-1 fees from certain mutual fund companies as outlined in the fund’s prospectus. 12b-1 fees come from fund assets, therefore, indirectly from client assets. The receipt of such fees could represent an incentive for her to recommend funds with 12b-1 fees over funds that have no fees or lower fees. Typically, she will receive 12b-1 fees only in commission-based brokerage accounts. However, such fees can be earned in fee-based accounts managed by Sikich Financial if 12b-1 fee paying mutual funds are held in the managed account. For ERISA accounts, there is an offset for any amount of 12b-1 fees. It is our policy to discuss with clients the selection of a 12b-1 paying mutual fund or other trail paying mutual funds.

Clients are never obligated or required to establish accounts through Sikich Financial or Triad. However, if a client chooses not to accept Diana Jordan’s advice or decides not to establish an account through Triad or a Triad-approved custodian, she may not be able to implement transactions for the client. Clients should understand that, due to certain regulatory constraints, Diana Jordan in her capacity as a Triad registered representative must place all purchases and sales of securities products in commission-based brokerage accounts through Triad or its other approved institutions.

Insurance Agent

Diana Jordan is independently licensed to sell insurance and annuity products through various insurance companies. Furthermore, we are under common control with Sikich Insurance Group LLC, a duly licensed insurance agency. When acting in her capacity as an insurance agent, Diana Jordan will receive commissions for selling insurance and annuity products.

Diana Jordan may also receive other incentive awards for the recommendation/sale of annuities and other insurance products. The receipt of compensation and other incentive benefits may affect her decision making process when recommending insurance products to clients. While we endeavor at all

times to put the interest of our clients first as a part of our overall fiduciary duty to clients, clients should be aware that the receipt of commissions and additional compensation itself creates a conflict of interest, and may impact our investment advisor representatives' decision making process when making insurance recommendations.

Clients are never obligated or required to purchase insurance products from or through Diana Jordan and may choose any independent insurance agent and insurance company to purchase insurance products. Regardless of the insurance agent selected, the insurance agent or agency will receive normal commissions from the sale.

Other Activities

Diana Jordan is actively involved in a business other than giving investment advice. Ms. Jordan and her husband own 47% of The Jordan Farming Company which also owns 5% of CJSW, LLC. Ms. Jordan has been the Secretary of the Board with The Jordan Farming Company since February of 1998, and has been associated with CJSW, LLC since August of 2007. Both of these entities are in the farming industry, and neither is investment related. Ms. Jordan devotes approximately 10 hours per month to The Jordan Farming Company, none of which occur during securities trading hours, and devotes no time to CJSW, LLC. Ms. Jordan acts as the secretary for The Jordan Farming Company and assists with bookkeeping for the firm.

Item 5 – Additional Compensation

As detailed in Item 5 of the Sikich Financial disclosure brochure, we charge clients direct fees for our advisory services. Our investment advisor representatives are paid a salary from the fees we charge clients. In addition, Diana Jordan receives additional compensation from Triad Advisors, as detailed in Item 4 above. Diana Jordan receives additional compensation when selling insurance products, also detailed above in Item 4.

Certain product sponsors may also provide Diana Jordan with other economic benefits as a result of her recommendation or purchase of the product sponsors' investments. The economic benefits received by Diana Jordan from product sponsors can include but are not limited to, financial assistance or the sponsorship of conferences and educational sessions, marketing support, incentive awards, payment of travel expenses, and tools to assist Sikich Financial in providing various services to clients. Although we endeavor at all times to put the interest of our clients ahead of our own interests, these arrangements could present a conflict of interest that may affect the judgment of our investment advisor representatives.

Item 6 – Supervision

Diana Jordan is the Chief Compliance Officer of Sikich Financial. She is responsible for developing, overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Ms. Jordan can be contacted at 217-862-1842.

Item 7 – Requirements for State-Registered Advisers

Diana Jordan has not been the subject of any client arbitrations or similar legal disputes. Further, she has not been subject to personal bankruptcy proceedings.