

## Item 1- Cover Page



Stephen J. Sustrick

Honu Wealth Management

1 1<sup>st</sup> Street, Suite 1, Los Altos, CA 94022

650-917-3400

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**This Brochure Supplement provides information about Stephen J. Sustrick that supplements the Honu Wealth Management Brochure. You should have received a copy of that Brochure. Please contact Stephen J. Sustrick, Financial Advisor, if you did not receive Honu Wealth Management's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Stephen J. Sustrick is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2- Educational Background and Business Experience

**Stephen J. Sustrick**, Birth Year 1957

### **Education and Designations:**

B.S. Business Administration-Accounting  
California State University Sacramento  
Certified Public Accountant (CPA)

### **Business Background:**

Financial Advisor at Honu Wealth Management (2007- Present)

Financial Advisor at Hanvey Financial	(2004 – 06/2007)
Registered Representative Morgan Stanley	2002 to 2004

Previously Steve was with the prestigious international public accounting firms of PriceWaterhouseCoopers LLP and Ernst & Young LLP for over ten years as an expert in accounting and auditing and also spent over five years in the high-tech industry in various management positions.

### **Item 3- Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

### **Item 4- Other Business Activities**

Stephen J. Sustrick also provides technical research and consulting on Securities Exchange Commission accounting regulations & reporting as well as other technical accounting matters.

### **Item 5- Additional Compensation**

No information is applicable to this Item.

### **Item 6 - Supervision**

Honu's Compliance Policy Manual includes the policies and procedures that Stephen J. Sustrick must adhere to when providing advice to clients. Garth Williams, Chief Compliance Officer, 650.917.3400 is responsible for supervising Stephen J. Sustrick's advisory activities.

### **Item 7- Requirements for State-Registered Advisers**

State registered advisers are required to disclose all material facts regarding several additional events over and above the events required under Item 3. No information is applicable to this Item.