

Part 2 B

Item 1 – Cover Page

## John Borden Williams

Burr & Company, LLC  
872 Main Street  
Osterville, MA 02655  
508 428-1677  
Effective 3/2011 –

This brochure provides information about John Borden Williams that supplements Burr & Company, LLC's Brochure. You should have received a copy of that Brochure. Please contact John Borden Williams, Managing Member, if you did not receive Burr & Company, LLC's Brochure or if you have any questions about the contents of this supplement.

## Item 2 – Educational Background and Business Experience

John Borden Williams (born 1967)

### *Education*

- Trinity College, BA in political science 1989
- Vanderbilt University, MBA 1991

### *Professional Experience*

- Burr & Company, LLC, Managing Member, 5/2006 to present
- Burr & Company, Inc., President, 5/2004-5/2006
- C&I Steel, Vice President & CFO and Controller, 11/1999-4/2004
- Diversified Wireless Technologies, Controller, 10/1998-7/1999
- Massachusetts State Lottery Commission, Controller & Budget Manager, 1/1996-9/1998

### *Professional Designation*

- Certified Financial Planner, earned 2008

## Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding and legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

## Item 4 – Other Business Activities

John Borden Williams does not engage in any other business activities

## Item 5 – Additional Compensation

John Borden Williams does not receive any other compensation than the fees which are charged to clients for investment advisory services.

## Item 6 – Supervision

John Borden Williams is the sole investment adviser and employee at Burr & Company, LLC. As such, he supervises himself.

## Item 7 – State-Registered Advisers

No information is applicable to this item.