



**KINGSROAD FINANCIAL INSURANCE SERVICES, INC.
INVESTMENT ADVISORY SERVICES**

FORM ADV PART 2B: BROCHURE SUPPLEMENT

For

Matthew D. Sample

This brochure supplement provides information about the Matthew D. Sample an Investment Advisor Representative (“IAR”) of Kingsroad Financial Insurance Services, Inc (“KFIS”). This information supplements the KFIS Form ADV Part 2A Firm Brochure. You should have received a copy of one of these KFIS brochures. Please contact the Jenna Haines if you did not receive KFIS’s brochure or if you have any questions concerning the contents of this supplement at 858-452-4930 or email us at info@kingsroadinc.com. Additional information about Matthew D. Sample is available on the SEC’s website at www.adviserinfo.sec.gov.

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Item 2: Educational Background and Business Experience

Formal Education after High School

Matthew D. Sample received a BA in Political Science from Duke University in 1995.

Business Experience

Matthew D. Sample has been a sole practitioner in the Financial Services Industry since 1999. Originally working with UBS Financial from 1999 to 2006, he formed his own RIA but closed this operation in 2008. He joined KFIS in 2012 as a wholesale representative working with other advisors to identify clients that may be appropriate for.

Item 3: Disciplinary Information

There are no legal or disciplinary events to disclose.

Item 4: Other Business Activities

- a) Matthew D. Sample is not engaged in any other **investment-related** business activities.
- b) Matthew D. Sample is not engaged in any other **non-investment related** business activities.

Item 5: Additional Compensation

Matthew D. Sample does not receive any additional compensation from third party vendors or individuals.

Item 6: Supervision

Matthew D. Sample is supervised by Lawrence Kriesmer, The supervisor's responsibilities include: review and approval of advisor's correspondence. No trading is conducted by Mr. Sample in his capacity as wholesale representative nor does he have access to client records or data other than other financial advisors contact information.