

MATTHEW R. LEE

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This brochure provides supplemental information about Presidio Capital Investments, LLC (“PCI”). This supplements the PCI brochure, which should have also been provided to you. Please contact Matthew R. Lee at PCI if you need the PCI brochure or if you have any questions.

Additional information about PCI is also available at the SEC’s website www.adviserinfo.sec.gov (click on the link, select “investment adviser firm” and type in our firm name). Results will provide you both Part 1 and 2 of our Form ADV.



JANUARY 10, 2012

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ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

2.A: FIRM DESCRIPTION

Matthew R. Lee

Year Born: 1982

2.B: EDUCATIONAL BACKGROUND

Bachelor of Science, Commerce – Santa Clara University (2004)

2.C: BUSINESS BACKGROUND

11/2006 – Present: *Managing Member, Chief Compliance Officer, President, Chief Executive Officer & Investment Advisor Representative*, Presidio Capital Investments, LLC

06/1999 – Present: *Personnel and Security*, San Francisco 49ers

05/2007 – 12/2008: *Registered Representative*, Independent Financial Group, LLC (“IFG”)

09/2004 – 11/2006: *FCA*, Citigroup Global Markets, Inc.

02/2004 – 09/2004: *Life Agent*, Self Employed

05/2003 – 02/2004: *Member Service Representative*, Malle Fitness Center

2.D: PROFESSIONAL QUALIFICATIONS

Series 65, Uniform Investment Adviser Law Examination (2004)

ITEM 3 – DISCIPLINARY INFORMATION

Matthew R. Lee has no legal or disciplinary events that are material to you or a prospective client’s evaluation of this advisory business.

ITEM 4 – OTHER BUSINESS ACTIVITIES

The principal business of Presidio Capital Investments, LLC is that of a registered investment advisor.

ITEM 5 – ADDITIONAL COMPENSATION

Other than work with Presidio Capital Investments, LLC and any disclosures made in Items 2 and 4 above, Matthew R. Lee receives no additional compensation related to outside business activities.

ITEM 6 – SUPERVISION

Matthew R. Lee is the sole managing member of Presidio Capital Investments, LLC and is the supervising authority. Matthew R. Lee will remain aware of and keep us in compliance with the current rules and regulations put forth by each ruling regulatory authority where we conduct our business. Presidio Capital Investments, LLC maintains a written compliance manual that is reviewed with employees when they are hired as well as annually. As well, our employees receive written evaluations on a regular basis.

Matthew R. Lee is located at 1777 Borel Place, Suite 415, San Mateo, California 94402 and can be reached by calling (650) 341-1019 or via email at mlee@presidio-cap.com.

ITEM 7 – REQUIREMENTS FOR STATE REGISTERED ADVISORS

State securities authorities require this disclosure and it is provided to you for evaluating this investment advisor representative's suitability.

Other than any disclosures made in Item 3 above, Matthew R. Lee has not been found liable in any additional arbitration or liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices. Matthew R. Lee has never been the subject of a bankruptcy petition.