

Part 2B of Form ADV: Brochure Supplement

Item 1- Cover Page Part 2B of Form ADV: Brochure Supplement

HARCH CAPITAL MANAGEMENT, LLC.

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- Joseph W. Harch
- James C. DiDonato
- Jeffrey H. Hill
- Mary Ide
- Gabriel Gengler
- Josh Berthold
- Lotte Kiepe
- Josh Pontoriero

Joseph W. Harch

Item 2- Educational Background and Business Experience

Joseph W. Harch is the Founder, Chairman and Managing Member of Harch Capital Management, LLC, which he founded in 1991. In this capacity, Mr. Harch has functioned as a research analyst, investment strategist and portfolio manager for Harch Capital's high yield fixed income and equity accounts since 1991. Mr. Harch, formerly a Certified Public Accountant, has been in the securities business since 1979. Between 1979 and 1991, Mr. Harch was a senior investment banker with the firms of Bateman Eichler, Hill Richards, Prudential Bache Securities, Drexel Burnham Lambert, Inc. ("Drexel Burnham") and Donaldson, Lufkin & Jenrette, Inc. During his tenure at these firms, Mr. Harch originated, processed and marketed in aggregate more than \$15 billion of equity, convertible debt and high yield debt offerings and exchanges. Since 1982, Mr. Harch's career has been concentrated in the non-investment grade debt sector. From October 1988 through February 1990, Mr. Harch was the National High Yield Sales Manager at Drexel Burnham, where he managed its high yield sales force and syndicate department and was responsible for new account development and origination. At Drexel, Mr. Harch was responsible for structuring and selling equity securities (common and preferred stock), convertible debt and all types of debt securities (bank loans and subordinated debt). He was also an active mergers and acquisitions and restructuring adviser to many large corporations. Joe's experience has driven the investment philosophy at Harch Capital- to identify and invest in companies with large market share, the ability to generate free cash flow, possess strong collateral bases, and the ability to access alternative capital sources. Mr. Harch graduated from California State University, Fullerton in 1975 with a BA in Finance and was a Certified Public Accountant with Arthur Young & Company in New York City before entering the securities industry.

Item 3- Disciplinary Information

Mr. Harch does not have any disciplinary information to disclose. He has not been party to a) a criminal or civil action in a domestic, foreign or military court; b) an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; c) a self-regulatory proceeding; or d) any other proceeding in which a professional attainment, designation, or license was revoked.

Item 4- Other Business Activities

Joseph W. Harch is currently not actively engaged in any other investment related business or occupation.

Item 5 – Additional Compensation

Joseph W. Harch does not currently receive any additional compensation.

Item 6- Supervision

Joseph W. Harch is supervised by Harch Capital Management's Managing Members, who may be reached at 561-226-6199

James C. DiDonato

Item 2- Educational Background and Business Experience

James C. DiDonato is an Executive Vice President of Harch Capital, a position he has held since 1994. Mr. DiDonato has been actively involved in the high yield bond market since 1981, with special expertise in researching and investing in distressed securities. From 1984 to 1989, Mr. DiDonato headed the High Yield Bond Research Department at Shearson CSFB. From 1989 to 1993, Mr. DiDonato was employed at Dean Witter Reynolds as Portfolio Manager and Senior Vice President. From 1989 to 1990 Mr. DiDonato had primary investment responsibility for five Dean Witter Reynolds high yield bond mutual funds with an aggregate of \$2.5 billion in assets and served (from 1991 to 1993) as Director of High Yield Research and Corporation Reorganizations. Mr. DiDonato has managed bank loans and subordinated debt in various types of complex structures including hedge funds, synthetic CLOs, CLOs and credit default swap facilities. Mr. DiDonato was formerly a Certified Public Accountant. Mr. DiDonato graduated from the University Of Notre Dame and holds an MBA from the Rutgers Graduate School of Management.

Item 3- Disciplinary Information

Mr. DiDonato does not have any disciplinary information to disclose. He has not been party to a) a criminal or civil action in a domestic, foreign or military court; b) an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; c) a self-regulatory proceeding; or d) any other proceeding in which a professional attainment, designation, or license was revoked.

Item 4- Other Business Activities

James C. DiDonato is currently not actively engaged in any other investment related business or occupation.

Item 5 – Additional Compensation

James C. DiDonato does not currently receive any additional compensation.

Item 6- Supervision

James C. DiDonato is supervised by Harch Capital Management's Managing Members, who may be reached at 561-226-6199

Jeffrey H. Hill

Item 2- Educational Background and Business Experience

Jeffrey H. Hill is an Executive Vice President and the Head Trader of Harch Capital, a position he has held since 1994. Mr. Hill has been actively involved in the high yield securities market since 1975. In the late 1970s, Mr. Hill served as both a research analyst and portfolio manager in high yield fixed income securities and was among the first published high yield bond research analysts. From 1981 to 1989, Mr. Hill headed the high yield bond departments (including sales, trading and acting as Director of Research) at Prudential Bache Securities (1981 to 1983), Shearson Lehman (1983 to 1988) and Smith Barney Harris Upham (1988 to 1990). In these positions, Mr. Hill was responsible for the investment of hundreds of millions of U.S. Dollars of each firm's capital in high yield securities and for pricing and marketing approximately \$1.0 billion of new issue, high yield bonds. From 1990 to 1994, Mr. Hill was a Senior Salesman in the High Yield Bond Department of Alex. Brown & Sons. Mr. Hill is a Phi Beta Kappa graduate of Pennsylvania State University and holds an MBA from The Wharton School of the University of Pennsylvania.

Item 3- Disciplinary Information

Mr. Hill does not have any disciplinary information to disclose. He has not been party to a) a criminal or civil action in a domestic, foreign or military court; b) an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; c) a self-regulatory proceeding; or d) any other proceeding in which a professional attainment, designation, or license was revoked.

Item 4- Other Business Activities

Jeffrey H. Hill is currently not actively engaged in any other investment related business or occupation.

Item 5 – Additional Compensation

Jeffrey H. Hill does not currently receive any additional compensation.

Item 6- Supervision

Jeffrey H. Hill is supervised by Harch Capital Management's Managing Members, who may be reached at 561-226-6199

Mary Ide

Item 2- Educational Background and Business Experience

Mary Ide joined Harch Capital in April 2005 as an Executive Vice President. Ms. Ide has been actively involved in the less-than-investment grade credit markets for over 25 years. Prior to joining HCM, Ms. Ide worked in high yield trading and sales for several major brokerage houses including Shearson-Lehman Brothers, Alex Brown and, most recently, Miller Tabak. Ms. Ide earned her BA from Smith College.

Item 3- Disciplinary Information

Mrs. Ide does not have any disciplinary information to disclose. He has not been party to a) a criminal or civil action in a domestic, foreign or military court; b) an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; c) a self-regulatory proceeding; or d) any other proceeding in which a professional attainment, designation, or license was revoked.

Item 4- Other Business Activities

Mary Ide is currently not actively engaged in any other investment related business or occupation.

Item 5 – Additional Compensation

Mary Ide does not currently receive any additional compensation.

Item 6- Supervision

Mary Ide is supervised by Harch Capital Management's Managing Members, who may be reached at 561-226-6199

Gabriel Gengler

Item 2- Educational Background and Business Experience

Gabriel "Buddy" Gengler is an Executive Vice President of Harch Capital Management, LLC a position he has held since September 2006 as Vice President with responsibilities as credit analyst and assistant portfolio manager. Mr. Gengler possesses a BS in Management (with a minor in Systems Engineering) from the United States Military Academy at West Point and an MBA from Touro University International. Prior to joining Harch, Mr. Gengler served as a platoon leader, executive officer, and commander in the US Army and was awarded the Bronze Star for combat service in Iraq. As an Army Captain, Mr. Gengler managed both large scale combat and logistics operations and his responsibilities included unit financial reporting and budget requirements. After sustaining a lower leg injury in Iraq, Mr. Gengler was honorably discharged from the Army and joined Ernst and Young as a consultant focusing on Sarbanes-Oxley compliance, financial operations, and business process review across multiple industries. Mr. Gengler is also a Managing Director at MidMarket Capital Partners, a joint venture between Harch Capital Management and American Money Management Corporation (a wholly-owned subsidiary of American Financial Group, Ticker: AFG). At MidMarket Capital Partners, Mr. Gengler leads deal sourcing, due diligence structuring for a \$200 million portfolio of middle market senior secure, subordinated and mezzanine loans.

Item 3- Disciplinary Information

Mr. Gengler does not have any disciplinary information to disclose. He has not been party to a) a criminal or civil action in a domestic, foreign or military court; b) an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; c) a self-regulatory proceeding; or d) any other proceeding in which a professional attainment, designation, or license was revoked.

Item 4- Other Business Activities

Gabriel Gengler is currently not actively engaged in any other investment related business or occupation.

Item 5 – Additional Compensation

Gabriel Gengler does not currently receive any additional compensation.

Item 6- Supervision

Gabriel Gengler is supervised by Harch Capital Management's Managing Members, who may be reached at 561-226-6199

Josh Berthold

Item 2- Educational Background and Business Experience

Josh Berthold is an analyst for Harch Capital with responsibilities as assistant portfolio manager. Prior to joining Harch Capital full time in June of 2011, Mr. Berthold interned at Harch for two years. Mr. Berthold graduated Magna Cum Laude from Florida Atlantic University with a BBA in Finance and Accounting.

Item 3- Disciplinary Information

Mr. Berthold does not have any disciplinary information to disclose. He has not been party to a) a criminal or civil action in a domestic, foreign or military court; b) an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; c) a self-regulatory proceeding; or d) any other proceeding in which a professional attainment, designation, or license was revoked.

Item 4- Other Business Activities

Josh Berthold is currently not actively engaged in any other investment related business or occupation.

Item 5 – Additional Compensation

Josh Berthold does not currently receive any additional compensation.

Item 6- Supervision

Josh Berthold is supervised by Harch Capital Management's Managing Members, who may be reached at 561-226-6199

Lotte Kiepe

Item 2- Educational Background and Business Experience

Lotte Kiepe is a Trading Assistant for Harch Capital Management, a position that she has held since March 2011. Ms. Kiepe earned her BS from University of Colorado.

Item 3- Disciplinary Information

Ms. Kiepe does not have any disciplinary information to disclose. He has not been party to a) a criminal or civil action in a domestic, foreign or military court; b) an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; c) a self-regulatory proceeding; or d) any other proceeding in which a professional attainment, designation, or license was revoked.

Item 4- Other Business Activities

Lotte Kiepe is currently not actively engaged in any other investment related business or occupation.

Item 5 – Additional Compensation

Lotte Kiepe does not currently receive any additional compensation.

Item 6- Supervision

Lotte Kiepe is supervised by Harch Capital Management's Managing Members, who may be reached at 561-226-6199

Josh Pontoriero

Item 2- Educational Background and Business Experience

Josh Pontoriero is an analyst for Harch Capital a position he has held since 2012. Mr. Pontoriero graduated with a BA in Criminology and a BBA in Finance from Florida Atlantic University.

Item 3- Disciplinary Information

Mr. Pontoriero does not have any disciplinary information to disclose. He has not been party to a) a criminal or civil action in a domestic, foreign or military court; b) an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; c) a self-regulatory proceeding; or d) any other proceeding in which a professional attainment, designation, or license was revoked.

Item 4- Other Business Activities

Josh Pontoriero is currently not actively engaged in any other investment related business or occupation.

Item 5 – Additional Compensation

Josh Pontoriero does not currently receive any additional compensation.

Item 6- Supervision

Josh Pontoriero is supervised by Harch Capital Management's Managing Members, who may be reached at 561-226-6199