

**Part 2B of Form ADV: *Brochure Supplement***

Junmin (NMN) Chang  
12647 Alcosta Blvd, Suite 428  
San Ramon, CA 94583  
888-839-9399

Cannon Beach Consultants, Inc  
12647 Alcosta Blvd  
Suite 428  
San Ramon, CA 94583

03/30/2012

This brochure supplement provides information about Junmin (NMN) Chang that supplements the Cannon Beach Consultants, Inc brochure. You should have received a copy of that brochure. Please contact Junmin Chang 888-839-9399 if you did not receive Cannon Beach Consultants, Inc's brochure or if you have any questions about the contents of this supplement.

Additional information about Junmin (NMN) Chang is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 2 Educational Background and Business Experience**

**Full Legal Name:** Junmin (NMN) Chang

**Born:** 1962

### **Education**

- Santa Clara University; MBA, Finance/International Business; 1993
- University of Pennsylvania; BSEE, Electrical Engineering and Economics; 1986

### **Business Experience**

- Komag Inc; Senior Manager; from 10/1986 to 10/1999
- American Express Financial Advisors; Financial Advisor; from 04/2000 to 08/2001
- American Express Financial Advisors/Ameriprise Financial; Financial Advisor, Branch Manager; from 08/2001 to 07/2006
- Chang Moore Jones Inc DBA Cannon Beach Consultants; Principal and CEO; from 08/2006 to 08/2011
- Cannon Beach Consultants Inc; Principal and CEO; from 08/2011 to Present

## **Item 3 Disciplinary Information**

Junmin (NMN) Chang has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Junmin (NMN) Chang is also engaged in the following investment-related activities:

#### **Other investment-related business**

- Managing partner and founder of two investment clubs (Redwood Investments and Tiger Investment Group). Both clubs are organized as investment club partnerships and its members receive annual K-1.
- Both investment clubs are organized and run according to guidelines provided by National Association of Investment Clubs (NAIC). Current Cannon Beach Consultants Inc (CBC) clients are members of these investment clubs

prior to becoming CBC Inc clients. Both investment clubs are no longer accepting any new members. Any investment activities related to both investment clubs are independent from investment activities and recommendations provided by CBC.

2. Junmin (NMN) Chang does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

#### **B. Non Investment-Related Activities**

Junmin (NMN) Chang is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

### **Item 5 Additional Compensation**

Junmin (NMN) Chang does not receive any economic benefit from a non-advisory client for the provision of advisory services.

### **Item 6 Supervision**

**Supervisor:** Gregory S. Rogers

**Title:** COO

**Phone Number:** 888-839-9399

**Part 2B of Form ADV: *Brochure Supplement***

Olivia Susan Moore-Jones  
12647 Alcosta Blvd, Suite 428  
San Ramon, CA 94583  
888-839-9399

Cannon Beach Consultants, Inc  
12647 Alcosta Blvd  
Suite 428  
San Ramon, CA 94583

03/30/2012

This brochure supplement provides information about Olivia Susan Moore-Jones that supplements the Cannon Beach Consultants, Inc brochure. You should have received a copy of that brochure. Please contact Junmin Chang 888-839-9399 if you did not receive Cannon Beach Consultants, Inc's brochure or if you have any questions about the contents of this supplement.

Additional information about Olivia Susan Moore-Jones is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 2 Educational Background and Business Experience**

**Full Legal Name:** Olivia Susan Moore-Jones

**Born:** 1951

### **Education**

- San Diego State University; BS, Business Administration; 1981

### **Business Experience**

- Cannon Beach Consultants Inc; Principal and President; from 03/2011 to Present
- Chang Moore Jones Inc DBA Cannon Beach Consultants; Principal and President; from 08/2006 to 03/2001
- American Express Financial Advisors/Ameriprise Financial; Financial Advisor; from 01/2001 to 07/2006
- Bank of America; VP, Retail Underwriting Manager; from 04/1999 to 08/2000
- Amerin Guaranty Corporation; Director Portfolio Analysis; from 02/1996 to 04/1999

## **Item 3 Disciplinary Information**

Olivia Susan Moore-Jones has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Olivia Susan Moore-Jones is not engaged in any other investment-related activities.
2. Olivia Susan Moore-Jones does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

### **B. Non Investment-Related Activities**

Olivia Susan Moore-Jones is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his

or her time.

## **Item 5 Additional Compensation**

Olivia Susan Moore-Jones does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 6 Supervision**

**Supervisor:** Junmin Chang

**Title:** CEO/COO

**Phone Number:** 888-839-9399

**Part 2B of Form ADV: *Brochure Supplement***

Gregory Stewart Rogers  
1330 Beacon Street, Suite 347  
Brookline, MA 02446  
888-839-9399

Cannon Beach Consultants, Inc  
12647 Alcosta Blvd  
Suite 428  
San Ramon, CA 94583

03/30/2012

This brochure supplement provides information about Gregory Stewart Rogers that supplements the Cannon Beach Consultants, Inc brochure. You should have received a copy of that brochure. Please contact Junmin Chang 888-839-9399 if you did not receive Cannon Beach Consultants, Inc's brochure or if you have any questions about the contents of this supplement.

Additional information about Gregory Stewart Rogers is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 2 Educational Background and Business Experience**

**Full Legal Name:** Gregory Stewart Rogers      **Born:** 1965

### **Education**

- Boston University; Certificate, Financial Planning; 2010
- University of Pennsylvania, The Wharton School of Business; BS, Economics; 1987

### **Business Experience**

- Cannon Beach Consultants, Inc; Principal and COO; from 08/2011 to Present
- Chang Moore Jones Inc DBA Cannon Beach Consultants; Principal and COO; from 10/2009 to 08/2011
- Fidelity Investment Institutional Services Company, Inc; Vice President; from 02/2007 to 12/2008
- Fidelity Brokerage Services; Vice President; from 05/1998 to 02/2007
- FMR Corporation; Director, New Business Development; from 04/1996 to 05/1998
- Corporate Decisions, Inc; Management Consultant; from 05/1989 to 03/1996

## **Item 3 Disciplinary Information**

Gregory Stewart Rogers has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **A. Investment-Related Activities**

1. Gregory Stewart Rogers is not engaged in any other investment-related activities.
2. Gregory Stewart Rogers does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

**B. Non Investment-Related Activities**

Gregory Stewart Rogers is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

**Item 5 Additional Compensation**

Gregory Stewart Rogers does not receive any economic benefit from a non-advisory client for the provision of advisory services.

**Item 6 Supervision**

**Supervisor:** Junmin Chang

**Title:** CEO/CCO

**Phone Number:** 888-839-9399