

Edward J. (Ted) Buchan

Ted Buchan & Company

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February 2012

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Edward J (Ted) Buchan that supplements the Ted Buchan & Company brochure. You should have received a copy of that brochure. Please contact Director of Operations - Kimberley Miller at kim@tedbuchan.com if you did not receive Ted Buchan & Company's brochure or if you have any questions about the contents of this supplement.

Additional information about Edward J (Ted) Buchan is available on the SEC's website at www.adviserinfo.sec.gov. The searchable IARD/ CRD number for Ted Buchan & Company is 140722.

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Educational Background and Business Experience

Form ADV Part 2B, Item 2

Edward J. Buchan

Year of Birth: 1971

Formal Education after High School:

- Emory University, Bachelor's Degree in Business Administration, Finance Major, Graduated 1993.

Business Background for the Previous Five Years:

- Ted Buchan & Company, President/ Investment Adviser Representative, 09/2006 to Present
- AIG Financial Advisors, Independent Contractor/ CFP®, 07/2002 to 09/2006
- Wells Fargo Private Client Services Group, Financial Advisor, 11/1999 to 06/2002
- Prudential Securities, Financial Advisor, 06/1996 to 09/1999

Certifications:

- **CFP®**, Certified Financial Planner, October 2001

This designation requires the candidate to take an approved educational program covering 89 topics defined by the CFP board. They must pass a comprehensive exam and complete additional tasks as outlined below

- You must hold a bachelor's degree or its equivalent in any discipline from an accredited college or university.
- You must have three years of relevant experience prior to being awarded the CFP® certification
- You must pass the Candidate Fitness Standards and background check

There is an annual requirement of 30 hours of continuing education in the finance industry by the advisor.

- **CRTP**, California Registered Tax Preparer, May 2004
- **CCPS**, Certified College Planning Specialist, June 2005

This designation is solely offered through the NICCP and is the nation's only professional education and certification program focused exclusively on college financial planning

- **AIF®**, Accredited Investment Fiduciary, April 2010

This designation represents a thorough knowledge of and ability to apply the fiduciary practices to your firm. There is an annual requirement of 6 hours of approved AIF® continuing education by the advisor

Disciplinary Information

Form ADV Part 2B, Item 3

Edward (Ted) Buchan has not been found in guilty in any criminal or civil action. He has not been subject to any proceedings before the SEC, any other federal agency, any state regulatory agency or any foreign regulatory authority. He has not been in a SRO proceeding.

Other Business Activities

Form ADV Part 2B, Item 4

Edward (Ted) Buchan is not engaged in any other business activities.

Additional Compensation

Form ADV Part 2B, Item 5

Edward (Ted) Buchan does not receive any other economic benefits by his clients.

Supervision

Form ADV Part 2B, Item 6

Edward (Ted) Buchan is the sole owner of the firm. Advice given to clients is noted in practice management system for the firm.

Requirements for State-Registered Advisers

Form ADV Part 2B, Item 7

A. In addition to the events listed in Item 3 of Part 2B, if the supervised person has been involved in one of the events listed below, disclose all material facts regarding the event.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

Edward (Ted) Buchan has not been involved in any of the above listed events.

B. If the supervised person has been the subject of a bankruptcy petition, disclose that fact, the date the petition was first brought, and the current status.

Edward (Ted) Buchan has not been involved with a bankruptcy petition.