

# **BROCHURE SUPPLEMENT**

(Part 2B of Form ADV)

May 20, 2012

**Ivan Jevremovic**

**McComsey Asset Management, LLC**

**11400 W. Olympic Blvd., Suite 300  
Los Angeles, CA 90064  
Telephone: (310) 473-7100  
Facsimile: (310) 473-2400  
<http://www.mccomseygroup.com>**

**This brochure supplement provides information about Ivan Jevremovic that supplements the McComsey Asset Management, LLC's brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer at (310) 473-7100 if you did not receive McComsey Asset Management, LLC's brochure or if you have any questions about the contents of this supplement. Thank you.**

**Additional information about Ivan Jevremovic is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **ITEM 1: COVER PAGE**

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## **ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

**Ivan Jevremovic**

**Year of Birth:** 1978

### **Educational Background:**

Loyola University, B.B.S. Finance and Information Systems, 2001

### **Business Background:**

McComsey Asset Management, LLC, Chief Compliance Officer and Operations Manager,  
1/2006-Present

Morgan Stanley, Financial Adviser, 9/2004 – 1/2006

G. Pacini Motors, Inc, President, 5/2001 – 07/2003

## **ITEM 3: DISCIPLINARY INFORMATION**

McComsey Asset Management, LLC as a registered investment adviser, is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of each investment person providing advice to you. Ivan Jevremovic has no legal or disciplinary events to be disclosed under this Item.

## **ITEM 4: OTHER BUSINESS ACTIVITIES**

Outside of his role as Chief Compliance Officer and Operations Manager at McComsey Asset Management, LLC (“MAM”), Mr. Jevremovic is not actively engaged in any investment-related business or occupation. Additionally, Mr. Jevremovic does not engage in other business activities outside of his position at MAM, which represent a substantial source (*i.e.*, more than 10%) of his time or income.

## **ITEM 5: ADDITIONAL COMPENSATION**

Mr. Jevremovic does not receive any outside economic benefit from someone who is not a client for providing advisory services.

## **ITEM 6: SUPERVISION**

Mr. Jevremovic's activities at McComsey Asset Management, LLC are supervised by the firm's Chief Investment Officer and Managing Director, Mark McComsey. Mr. McComsey may be contacted at 310-473-7100 or [mark@mccomseygroup.com](mailto:mark@mccomseygroup.com)

## **ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

- A. In addition to the events listed in Item 3 of Part 2B, adviser must disclose whether the supervised person has been involved in one of the events listed below. All material facts regarding the event should be disclosed. Mr. Jevremovic does not have any information required to be disclosed under this Item.
- B. Mr. Jevremovic has not been the subject of a bankruptcy petition.

# **BROCHURE SUPPLEMENT**

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May 20, 2012

**Mark McComsey**

McComsey Asset Management, LLC

11400 W. Olympic Blvd., Suite 300

Los Angeles, CA 90064

Telephone: (310) 473-7100

Facsimile: (310) 473-2400

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**This brochure supplement provides information about Mark McComsey that supplements the McComsey Asset Management, LLC's brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer at (310) 473-7100 if you did not receive McComsey Asset Management, LLC's brochure or if you have any questions about the contents of this supplement. Thank you.**

**Additional information about Mark McComsey is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **ITEM 1: COVER PAGE**

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## **ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

**Mark McComsey**

**Year of Birth:** 1965

### **Educational Background:**

University of Southern California, B.A. in Political Science 1994

### **Business Background:**

McComsey Asset Management, LLC, Chief Investment Officer, Managing Director and Co-Founder, 1/2006 - Present

Morgan Stanley, Portfolio Manager 11/1999 to 1/2006

Merrill Lynch, Pierce, Fenner & Smith, Inc. 10/1994 to 11/1999

## **ITEM 3: DISCIPLINARY INFORMATION**

McComsey Asset Management, LLC (MAM) as a registered investment adviser, is required to disclose all material facts regarding any legal or disciplinary event that it believes would be material to your evaluation of each investment person providing advice to you. Mark McComsey does have two clients disputes reported on Financial Industry Regulatory Authority ("FINRA") (formerly NASD).

In May 2003, Merrill Lynch settled for business purposes with a mutual fund client in the amount of \$35,000. Merrill Lynch received the complaint on 04/18/2001 by client who alleged that Mr. McComsey failed to disclose fees related to B-Share mutual fund liquidation. No specific damages were alleged and the arbitration was settled.

In May 2004, Morgan Stanley DW Inc. denied a complaint received on 12/15/2003. Client alleged that Mr. McComsey failed to disclose fees related to B-Share mutual fund liquidation.

## **ITEM 4: OTHER BUSINESS ACTIVITIES**

Outside of his activities at McComsey Asset Management, LLC ("MAM"), Mr. McComsey is not actively engaged in any investment-related business or occupation. Additionally, Mr. McComsey does not engage in other business activities outside of his position at MAM, which represent a substantial source (*i.e.*, more than 10%) of his time or income.

## **ITEM 5: ADDITIONAL COMPENSATION**

Outside of the compensation earned from his employment at MAM, Mr. McComsey may receive an economic benefit from new business coming into the firm. In addition, as the owner of McComsey Asset Management, Mr. McComsey may have additional income based on overall firm profitability.

## **ITEM 6: SUPERVISION**

Mr. McComsey's activities at McComsey Asset Management, LLC are supervised by the firm's Chief Compliance officer, Ivan Jevremovic. Mr. Jevremovic may be contacted at 310-473-7100 or [ivan@mccomseygroup.com](mailto:ivan@mccomseygroup.com)

## **ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

A. In addition to the events listed in Item 3 of Part 2B, adviser must disclose whether the supervised person has been involved in one of the events listed below. All material facts regarding the event should be disclosed. Mr. McComsey does not have any information required to be disclosed under this Item.

B. Mr. McComsey has not been the subject of a bankruptcy petition.

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May 20, 2012

**Arman Melikian**

McComsey Asset Management, LLC

11400 W. Olympic Blvd., Suite 300

Los Angeles, CA 90064

Telephone: (310) 473-7100

Facsimile: (310) 473-2400

<http://www.mccomseygroup.com>

**This brochure supplement provides information about Arman Melikian that supplements the McComsey Asset Management, LLC's brochure. You should have received a copy of that brochure. Please contact our Chief Compliance Officer at (310) 473-7100 if you did not receive McComsey Asset Management, LLC's brochure or if you have any questions about the contents of this supplement. Thank you. Additional information about Arman Melikian is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## ITEM 1: COVER PAGE

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## ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

**Arman Melikian, CFA**

**Year of Birth:** 1980

### **Educational Background:**

University of California, Los Angeles, B.A. in Business-Economics, 2002

University of Southern California, M.B.A. in Finance, 2007

### **Business Background:**

McComsey Asset Management, LLC, Associate Analyst, 5/2007-Present

McComsey Asset Management, LLC, Intern, 5/2006 – 5/2007

Gladwyne Capital Partners, Director International Acquisitions, 8/2004 – 5/2005

The Ayco Company, L.P., Analyst, 9/2002 – 7/2004

### **Explanation of Professional Designation**

#### ***Chartered Financial Analyst***

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 135 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

#### **High Ethical Standards**

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters



### Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment. Additionally, regulatory bodies in 19 countries recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

### Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

## **ITEM 3: DISCIPLINARY INFORMATION**

McComsey Asset Management, LLC (MAM) as a registered investment adviser, is required to disclose

all material facts regarding any legal or disciplinary event that would be material to your evaluation of each investment person providing advice to you. Arman Melikian has no legal or disciplinary events to be disclosed under this Item.

## **ITEM 4: OTHER BUSINESS ACTIVITIES**

Outside of his role as an analyst at McComsey Asset Management, LLC ("MAM"), Mr. Melikian is not actively engaged in any investment-related business or occupation. Additionally, Mr. Melikian does not engage in other business activities outside of his position at MAM, which represent a substantial source (*i.e.*, more than 10%) of his time or income.

## **ITEM 5: ADDITIONAL COMPENSATION**

Mr. Melikian does not receive any outside economic benefit from someone who is not a client for providing advisory services.

## **ITEM 6: SUPERVISION**

Mr. Melikian's activities at McComsey Asset Management, LLC are supervised by the firm's Chief Compliance Officer, Ivan Jevremovic, as well as Managing Director, Mark McComsey. Either of these individuals may be contacted at (310) 473-7100 or [ivan@mccomseygroup.com](mailto:ivan@mccomseygroup.com) or [mark@mccomseygroup.com](mailto:mark@mccomseygroup.com)

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B. Mr. Melikian has not been the subject of a bankruptcy petition.