

## Form ADV Part 2B: Brochure Supplement

Supplement For:

Matthew Patrick Brennan  
Vice President and Investment Advisor Representative for:  
Dominion Wealth Management, Inc.  
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Date of Supplement: 4/11/2012

This brochure supplement provides information about Matt Brennan that supplements the Dominion Wealth Management, Inc. brochure Form ADV Part 2A. You should have received a copy of that brochure. Please contact Matt Brennan if you did not receive Dominion Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Matt Brennan is Available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

### Item 2: Educational Background and Business Experience

Matthew Patrick Brennan (the corporation's vice-president and general securities principal): Born in 1981; BA in Economics and a BA in Government from The College of William & Mary (2003); CFP (2009) during the past 5 years has been an intern with Norbridge Consulting, Inc., a management consulting firm (Summer 2002), an investment advisors with American Express Financial Advisors (Aug-Dec 2003), a registered associate with Legacy Advisors, LLC (Dec 2003-Aug 2005) and a registered representative with Main Street Securities (Sept 2005 to 2009), National Planning Corporation (2009 to 2010) and Independent Financial Group (2010 to present)

### Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Matt Brennan.

Resources for verification:

[www.finra.org/brokercheck](http://www.finra.org/brokercheck)

[www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

### Item 4: Other Business Activities

The affiliation of Matt Brennan with Independent Financial Group LLC is considered material to the Adviser's overall advisory business. The relationship does not present a material conflict of interest with clients as Matt Brennan discloses in this document and in meetings the fact that the client can always choose to implement a strategy through another broker dealer.

A conflict of interest exists for Advisers who recommend the services of a third party manager or asset allocator who has agreed to share a portion of its management fee with the Adviser as opposed to other managers who have not agreed to pay compensation to the Adviser. Compensation paid to the Adviser from various third party managers may vary; therefore there is a conflict of interest in recommending a manager who shares a larger portion of its advisory fees over another manager. Fees for such programs may be higher or lower than if client directly obtained services of the third party manager or asset allocator or if client obtained advisory services separately.

Item 5: Additional Compensation

Matt Brennan is not compensated in any other manner than those previously disclosed

Item 6: Supervision

Dominion Wealth Management supervises the advice and recommendations given to clients by Matt Brennan by requiring documented notes of all client meetings and interactions. These notes are maintained by the firm and reviewed by all firm members. These notes document the support behind any and all recommendations and are required to be shared with the client in order to confirm accuracy. These notes form the basis of the main client record.

Robert H. Trowbridge, III is the Firm's President and Chief Compliance Officer and maintains responsibility for supervising Matt Brennan's advisory activities on behalf of the firm. His contact information is 703-673-7990..

Item 7: Requirements for State-Registered Advisers

- A. No additional disclosure or documentation required with regards to Item 3 (Not applicable)
- B. No additional disclosure or documentation required (Not applicable)