

**Part 2B of Form ADV: *Brochure Supplement***

**Andrea C. Wilson**

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**This brochure supplement provides information about Andrea C. Wilson that supplements the Sentinel Wealth Advisors, LLC ("SWA") brochure. You should have received a copy of that brochure. Please contact Ms. Wilson if you did not receive SWA's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Andrea C. Wilson is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2. Educational Background and Business Experience**

YEAR OF BIRTH: 1967

### EDUCATION:

- MT, Master of Taxation, Arizona State University, 1993
- BSBA, Accounting, University of Arkansas, 1991

### BUSINESS BACKGROUND:

- Executive Vice President, Chief Financial Officer, Chief Compliance Officer & Member, Sentinel Wealth Advisors, LLC, 04/05 to present
- Chief Financial Officer, Friend Cooper, LLC, 04/05 to present
- Manager, Private Client Services, Husch Family Office, LLC, 12/02 to 04/05
- Accountant, Husch & Eppenberger, LLC, 08/02 to 04/05
- Registered Representative, AFBA Five Star Securities Company, 02/03 to 10/03
- Director, Product Development, H&R Block Financial Advisors, Inc. 07/00 to 08/01
- Director, Financial Management, Birchtree Financial Services, Inc., 03/99 to 03/01
- VP & Asst. Secretary, H&R Block Financial Advisors, Inc. 12/97 to 12/00
- Director, Financial Management, H&R Block, Inc., 12/95 to 08/00

## **Item 3. Disciplinary Information**

SWA is required to disclose any legal or disciplinary events that are material to a client's or prospective client's evaluation of Ms. Wilson. Ms. Wilson does not have any history of such disciplinary events.

## **Item 4. Other Business Activities**

Andrea C. Wilson is also the Chief Financial Officer of Friend Cooper, LLC ("Friend Cooper"). Friend Cooper is a Kansas-based law firm that specializes in tax and estate planning. Friend Cooper is under common ownership and control with SWA. Ms. Wilson and Friend Cooper typically recommend SWA to their legal services clients in need of Family Office Services. Conversely, SWA typically recommends Friend Cooper to advisory clients in need of legal services.

Legal services provided by Friend Cooper are separate and distinct from our advisory services, and are provided for separate and typical compensation. There are no referral fee arrangements between the firms for these recommendations. No SWA client is obligated to use Friend Cooper for legal services. No Friend Cooper client is obligated to use the advisory services we provide.

Clients should be aware that the receipt of additional compensation by SWA's owners, management persons or employees creates a conflict of interest and gives these individuals an incentive to make recommendations based on the compensation received, rather than on a client's needs. SWA endeavors at all times to put the interest of its clients first as part of its fiduciary duty as a registered investment adviser and takes the following steps to address this conflict:

- We disclose to clients the existence of all material conflicts of interest, including the potential for our owners, management persons and other employees to earn compensation from advisory clients in addition to our advisory fees;
- We disclose to clients that they are not obligated to use the legal services of our owners, management persons, employees and related law firm;
- Our management conducts regular reviews of the recommendations given to clients to verify that all recommendations made to a client are suitable to the client's needs and circumstances;
- We require that our owners, management persons and other employees seek prior approval of any outside employment activity so that we may ensure that any conflicts of interests in such activities are properly addressed;
- We periodically monitor these outside employment activities to verify that any conflicts of interest continue to be properly addressed; and
- We educate our owners, management persons and employees regarding the responsibilities of a fiduciary, including the need for having a reasonable and independent basis for the advice provided to clients.

## **Item 5. Additional Compensation**

It is our policy not to accept or allow our related persons to accept any form of compensation, including cash, sales awards or other prizes, from a non-client in conjunction with the advisory services we provide to our clients.

## **Item 6. Supervision**

The following people are responsible for the supervision, formulation and monitoring of investment advice offered to our clients:

- James H. Cooper, President, Chief Executive Officer and Managing Member;
- Donald D. Friend, Director of Client Development and Member; and
- Andrea C. Wilson, Chief Financial Officer, Chief Compliance Officer, Executive Vice President, and Member.

They review and oversee all material investment policy changes and conduct periodic testing to ensure that client objectives and mandates are being met. They can be contacted at (913) 647-1340.

## **Item 7. Requirements for State-Registered Advisers**

Andrea Wilson has never been the subject of a bankruptcy petition nor has she ever been involved in any of the additional disciplinary events reportable under this Item.