

FiduciaryVest, LLC

Form ADV Part 2B
Brochure Supplement

J. Gregg Buckalew

115 Perimeter Center Place
Suite 949
Atlanta, GA 30346

Phone: 404-446-1274

This brochure supplement provides information about J. Gregg Buckalew that supplements the FiduciaryVest, LLC brochure. You should have received a copy of that brochure. Please contact J. Gregg Buckalew if you did not receive FiduciaryVest, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about J. Gregg Buckalew is available on the SEC's website at www.adviserinfo.sec.gov.

FiduciaryVest, LLC

Educational Background and Business Experience

Born: August 13, 1942

Education: B/S, psychology, Tulane University, 1965; post-graduate studies in accounting (no degree), University of South Alabama, 1966-67;

Professional Examinations/Designations: Chartered Financial Analyst (CFA), 1992*; Certified Public Accountant (GA), 1972; NASD Series 7 securities license examination, 2002 (now expired);

Business Background, last 5 years: full-time investment consultant/adviser to institutional clients, serving as Chief Investment Officer and Chief Financial Officer at FiduciaryVest, LLC.

***The Chartered Financial Analyst (CFA) program** (per CFA Institute web site):

To earn a CFA charter, one must have four years of qualified investment work experience, become a member of CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program.

The CFA Program is organized into three levels, each culminating in a six-hour exam. Completing the Program takes most candidates between two and five years.

The Program reflects a broad Candidate Body of Knowledge™ (CBOK) developed and continuously updated by active practitioners to ensure that charterholders possess knowledge grounded in the real world of today's global investment industry.

Disciplinary Information

NO disciplinary actions have ever been imposed, recommended, or threatened by any official body, including the SEC, NASD/FINRA, American Institute of CPAs, CFA Institute.

Other Business Activities

NO business activities outside of investment advisory services; NO securities licenses. NO applications to any licensing body have been made and none are contemplated.

Additional Compensation

This person receives NO compensation from any source other than for the provision of services to clients, as described herein.

Supervision

This person is supervised by Harold W. Small, one of the members (owners) of FiduciaryVest, LLC.

Requirements for State-Registered Advisers

A. This person has NOT been the subject of:

1. any arbitration procedure.
2. any award, or finding of liable in a civil, self-regulatory organization, or administrative proceeding.

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B. This person has NOT been the subject of any bankruptcy procedure.

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Mark E. Cline

1501 N. Campbell Avenue
Tucson, AZ 85724

Phone: 520-694-2455

This brochure supplement provides information about Mark E. Cline that supplements the FiduciaryVest, LLC brochure. You should have received a copy of that brochure. Please contact J. Gregg Buckalew if you did not receive FiduciaryVest, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Mark E. Cline is available on the SEC's website at www.adviserinfo.sec.gov.

FiduciaryVest, LLC

Educational Background and Business Experience

Born: March 16, 1972.

Formal Education: BSBA, Finance, University of Arizona,

Professional Examinations/Designations: (1) examination-passed (09/2010) candidate for designation as a Certified Financial Planner* (CFP); the certification is issued by the Certified Financial Planner Board of Standards, Inc. (2) Chartered Mutual Fund Counselor, certification issued by the College for Financial Planning**.

Business Background, last 5 years: Consultant, FiduciaryVest, LLC, 4/2008 to present; Unemployed/self employed, 5/2006 to 4/2008; Davis [mutual fund] Distributors, 1/2005 to 5/2006.

*CFP® certificants must pass the comprehensive CFP® Certification Examination, pass CFP Board's Fitness Standards for Candidates and Registrants, agree to abide by CFP Board's Code of Ethics and Professional Responsibility which puts clients' interests first and comply with the Financial Planning Practice Standards which spell out what clients should be able to reasonably expect from the financial planning engagement. Candidates for certification must have a bachelor's degree (or higher), or its equivalent, in any discipline, from an accredited college or university in order to obtain CFP® certification.

**Chartered Mutual Fund Counselor (CMFC): To obtain this designation a person must complete a self-study program and final examination on different mutual fund topics. Designed to give the advisor a thorough understanding of mutual funds, and how they can be used as investment devices. Conferred by the College For Financial Planning, The CMFC designation is claimed to be the only industry-recognized professional certification that applies exclusively to mutual fund counseling.

Disciplinary Information

NO disciplinary actions have ever been imposed, recommended, or threatened by any official body, including the SEC, NASD/FINRA, American Institute of CPAs, CFA Institute.

Other Business Activities

This person holds partial ownership in a small furniture industry business (unrelated to any element of the investment industry).

Additional Compensation

This person receives NO compensation from any source other than for the provision of services to clients, as described herein.

Supervision

This person is directly supervised by Harold W. Small, Director, FiduciaryVest, LLC.

Requirements for State-Registered Advisers

A. This person has NOT been the subject of:
1. any arbitration procedure.

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2. any award, or finding of liable in a civil, self-regulatory organization, or administrative proceeding.

B. This person has NOT been the subject of any bankruptcy procedure.

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W. Phillip Jones, Jr.

115 Perimeter Center Place
Suite 949
Atlanta, Ga 30346

Phone: 404-446-1277

This brochure supplement provides information about W. Phillip Jones, Jr. that supplements the FiduciaryVest, LLC brochure. You should have received a copy of that brochure. Please contact J. Gregg Buckalew if you did not receive FiduciaryVest, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about W. Phillip Jones, Jr. is available on the SEC's website at www.adviserinfo.sec.gov.

FiduciaryVest, LLC

Educational Background and Business Experience

Born: December 6, 1972

Formal Education: BS Mathematics, Furman University, 1995

Professional Examinations/Designations: Chartered Financial Analyst (CFA)*, 1998; Certified Public Accountant (CPA) (GA), 1999;

Business Background, past 5 years: Senior consultant & Director, FiduciaryVest, LLC, 1/2005 to present

***The Chartered Financial Analyst (CFA) program** (per CFA Institute web site):

To earn a CFA charter, one must have four years of qualified investment work experience, become a member of CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program.

The CFA Program is organized into three levels, each culminating in a six-hour exam. Completing the Program takes most candidates between two and five years.

The Program reflects a broad Candidate Body of Knowledge™ (CBOK) developed and continuously updated by active practitioners to ensure that charterholders possess knowledge grounded in the real world of today's global investment industry.

Disciplinary Information

NO disciplinary actions have ever been imposed, recommended, or threatened by any official body, including the SEC, NASD/FINRA, American Institute of CPAs, CFA Institute.

Other Business Activities

NO business activities outside of investment advisory services; NO securities licenses. NO applications to any licensing body have been made and none are contemplated.

Additional Compensation

This person receives NO compensation from any source other than for the provision of services to clients, as described herein.

Supervision

This person is directly supervised by J. Gregg Buckalew, Chief Compliance Officer

Requirements for State-Registered Advisers

A. This person has NOT been the subject of:

1. any arbitration procedure.
2. any award, or finding of liable in a civil, self-regulatory organization, or administrative proceeding.

B. This person has NOT been the subject of any bankruptcy procedure.

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Zachary C. Sadler

**115 Perimeter Center Place
Suite 949
Atlanta, GA 30346**

Phone: 404-446-1276

This brochure supplement provides information about Zachary C. Sadler that supplements the FiduciaryVest, LLC brochure. You should have received a copy of that brochure. Please contact J. Gregg Buckalew if you did not receive FiduciaryVest, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Zachary C. Sadler is available on the SEC's website at www.adviserinfo.sec.gov.

FiduciaryVest, LLC

Educational Background and Business Experience

Born: October 2, 1979.

Formal Education: BS, Finance, University of Florida, 2002.

Professional Examinations/Designations: Chartered Financial Analyst (CFA)* 2006, ;NASD/FINRA Series 7 license (now expired).

Business Background, last 5 years: Senior Consultant, FiduciaryVest, LLC, 7/2008 to present; Financial Advisor, Raymond James & Associates, 8/2006 to 7/2008.

***The Chartered Financial Analyst (CFA) program (per CFA Institute web site):**

To earn a CFA charter, one must have four years of qualified investment work experience, become a member of CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program.

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The Program reflects a broad Candidate Body of Knowledge™ (CBOK) developed and continuously updated by active practitioners to ensure that charterholders possess knowledge grounded in the real world of today's global investment industry.

Disciplinary Information

NO disciplinary actions have ever been imposed, recommended, or threatened by any official body, including the SEC, NASD/FINRA, American Institute of CPAs, CFA Institute.

Other Business Activities

NO business activities outside of investment advisory services; NO securities licenses. NO applications to any licensing body have been made and none are contemplated.

Additional Compensation

This person receives NO compensation from any source other than for the provision of services to clients, as described herein.

Supervision

This person is directly supervised by W. Phillip Jones, Jr. Director and Senior Consultant

Requirements for State-Registered Advisers

A. This person has NOT been the subject of:

1. any arbitration procedure.
2. any award, or finding of liable in a civil, self-regulatory organization, or administrative proceeding.

B. This person has NOT been the subject of any bankruptcy procedure.

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Harold W. Small

115 Perimeter Center Place
Suite 949
Atlanta, GA 30346

Phone: 404-446-1273

This brochure supplement provides information about Harold W. Small that supplements the FiduciaryVest, LLC brochure. You should have received a copy of that brochure. Please contact J. Gregg Buckalew if you did not receive FiduciaryVest, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Harold W. Small is available on the SEC's website at www.adviserinfo.sec.gov.

FiduciaryVest, LLC

Educational Background and Business Experience

Born: March 13, 1948.

Formal Education: BS, Economics, University of Colorado; MBA, University of North Carolina-Greensboro, 1981.

Professional Examinations/Designations: Accredited Investment Fiduciary (AIF)*, 2008; NASD Series 65, 2005;

Business Background, last 5 years: Senior Consultant/Director, FiduciaryVest, LLC, 1/2005 to present.

*Accreditation program administered by Fiduciary360, LP. According to its web site:

Upon successful completion of the program, participants will be able to:

- * Articulate the basis for, and benefits of, fiduciary standards of excellence.
- * Identify when an individual or organization may be deemed to have fiduciary status.
- * Identify the legal standards that require fiduciaries to prudently manage investment decisions.
- * Apply the Practices that define a prudent investment process for Investment Stewards and Advisors and recognize the Practices for Investment Managers.
- * Strengthen own or clients' fiduciary policies and procedures.
- * Become an Accredited Investment Fiduciary.

Disciplinary Information

NO disciplinary actions have ever been imposed, recommended, or threatened by any official body, including the SEC, NASD/FINRA, American Institute of CPAs, CFA Institute.

Other Business Activities

NO business activities outside of investment advisory services; NO securities licenses. NO applications to any licensing body have been made and none are contemplated.

Additional Compensation

This person receives NO compensation from any source other than for the provision of services to clients, as described herein.

Supervision

This person is directly supervised by J. Gregg Buckalew, Chief Compliance Officer.

Requirements for State-Registered Advisers

A. This person has NOT been the subject of:

1. any arbitration procedure.
2. any award, or finding of liable in a civil, self-regulatory organization, or administrative proceeding.

B. This person has NOT been the subject of any bankruptcy procedure.

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Jason P. Small

150 N. Radnor Chester Rd.
Suite F-200
Radnor, PA 19087

Phone: 267-338-3820

This brochure supplement provides information about Jason P. Small that supplements the FiduciaryVest, LLC brochure. You should have received a copy of that brochure. Please contact J. Gregg Buckalew if you did not receive FiduciaryVest, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jason P. Small is available on the SEC's website at www.adviserinfo.sec.gov.

FiduciaryVest, LLC

Item 2 Educational Background and Business Experience

Born: June 1, 1973

Formal Education: BS 1995, Vanderbilt University; MBA, 2003, University of North Carolina at Chapel Hill

Professional Examinations/Designations: Chartered Financial Analyst*(CFA), 2006

Business Background, last 5 years: Senior Consultant, FiduciaryVest, LLC, 6/2011 to present; Assistant Portfolio Manager, Chartwell Investment Partners, Berwyn, PA, 6/2003 - 5/2011

***The Chartered Financial Analyst (CFA) program** (per CFA Institute web site):

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The CFA Program is organized into three levels, each culminating in a six-hour exam. Completing the Program takes candidates between two and five years.

The CFA Program reflects a broad Candidate Body of Knowledge™ (CBOK) developed and continuously updated by active practitioners to ensure that charterholders possess knowledge grounded in the real world of today's global investment industry.

Item 3 Disciplinary Information

NO disciplinary actions have ever been imposed, recommended, or threatened by any official body, including the SEC, NASD/FINRA, or CFA Institute.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

This person received NO compensation from any source other than for the provision of services to clients, as described herein.

Item 6 Supervision

This person is directly supervised by J. Gregg Buckalew, Chief Investment Officer, FiduciaryVest, LLC.

Item 7 Requirements for State-Registered Advisers

A. This person has NOT been the subject of

1. any arbitration procedure.
2. any award, or finding of liable in a civil, self-regulatory organization, or administrative proceeding.

B. This person has NOT been the subject of any bankruptcy procedure.