

# **William H McElroy**

CRD # 844813

---

Guardian Plus, Inc.

CRD # 134306

4718 169<sup>th</sup> St. SE  
Bothell, WA 98012  
425 483-2169

Mailing Address:  
PO Box 12248  
Mill Creek, WA

[guardianplus@frontier.com](mailto:guardianplus@frontier.com)

[www.guardianplusinc.com](http://www.guardianplusinc.com)

Revised  
03/09/2012

This brochure supplement provides information about William H McElroy that supplements the Guardian Plus, Inc. brochure. You should have received a copy of that brochure. Please contact William H McElroy if you did not receive the Guardian Plus, Inc. brochure or if you have any questions about the contents of this supplement.

# Table of Contents

Cover.....	cover
Educational Background and Business Experience.....	1
Disciplinary Information .....	1
Other Business Activities.....	1
Additional Compensation .....	2
Supervision .....	2

## **Educational Background and Business Experience**

William H. McElroy - CEO

Born 1953

Washington State University, 1976

Guardian Plus, Inc 2005-Present

Founder

Guardian Capital, Inc. 1991-2005

Co- Founder

Senior Equity Portfolio Manager & Chief Compliance Officer

Dain Bosworth 1988-1991

Vice-President - Investment Officer

Principal - Money Manager Consulting Group

Smith Barney, Harris Upham & Co. 1986-1988

Vice-President - Sales Division

## **Disciplinary Information**

None

## **Other Business Activities**

William H McElroy is on the Board of Directors for the following organizations:

Rotary Club of Mill Creek

Friends of the Mill Creek Senior Program

Friends of Phi Delta Theta – Washington Gamma

Mill Creek Senior Community Development Foundation

Guardian Plus manages funds for the Mill Creek Rotary Foundation. Guardian Plus has never received any compensation from the Mill Creek Rotary Foundation or from any source with regards to the Mill Creek Rotary Foundation and the Foundation only invests in CD's or U.S. Government instruments. Guardian Plus has no withdrawal power and the Foundation's financial books are reviewed annually by the accounting firm Hascal Sjöholm and Company LLC. None of the organizations listed above have activities that are related to the financial industry. There is no conflict of interests between the organizations listed above and Guardian Plus and any time spent by William H. McElroy does not affect his responsibilities and duties at Guardian Plus.

## **Additional Compensation**

William H McElroy does not receive any other compensation other than his duties at Guardian Plus.

## **Supervision**

All supervision requirements are conducted by William H McElroy