

West Branch Capital LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

James K. Ho

Effective: February 29, 2012

This Brochure Supplement provides information about the background and qualifications of James K. Ho (CRD# 2036580) in addition to the information contained in the West Branch Capital LLC (“West Branch Capital” or the “Advisor”) Disclosure Brochure. If you have not received a copy of this Brochure Supplement or if you any questions about the contents of this Brochure Supplement or West Branch Capital’s Disclosure Brochure, please contact us at (781) 556-1035 or by email at amahmud@westbranchcapital.com.

Additional information about James K. Ho is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

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Item 2 – Educational Background and Business Experience

James K. Ho is a Portfolio Manager of West Branch Capital LLC. Mr. Ho, born in 1952, is dedicated to serving the Clients of West Branch Capital LLC.

Mr. Ho earned a Masters of Business Administration from Columbia University in 1976. Mr. Ho earned a Master of Science in Applied Mathematics from State University of New York in 1975 and a Bachelor of Science in Applied Mathematics from State University of New York in 1974.

Additional information regarding Mr. Ho's employment history is included below.

Employment History:

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|---|-----------------|
| Portfolio Manager, West Branch Capital LLC | 2009 to Present |
| Investment Manager, Legacy Financial Services, Inc. | 2003 to 2009 |
| Founder, Jim Ho Investments | 2002 to 2002 |
| Portfolio Manager and Executive Vice President, John Hancock | 1985 to 2002 |
| Senior Investment Officer, Portfolio Manager, The New England (MetLife) | 1977 to 1985 |

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Ho.

Mr. Ho has never been involved in any regulatory, civil or criminal action. There have been no Client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Ho.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and / or dishonest, unfair or unethical practices. *As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Ho.*

However, we do encourage you to independently view the background of Mr. Ho on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. Select Investment Adviser Search from the left navigation menu. Then select the option for Investment Adviser Representative and enter 2036580 in the field labeled "Individual CRD Number".

Item 4 – Other Business Activities

Mr. Ho is a dedicated to the investment advisory activities of West Branch Capital's Clients. Mr. Ho does not have any other business activities.

Item 5 – Additional Compensation

Mr. Ho is a dedicated to the investment advisory activities of West Branch Capital's Clients. Mr. Ho does not receive any additional forms of compensation.

Item 6 – Supervision

Mr. Ho serves as the Portfolio Manager of West Branch Capital and is supervised by Ayaz Mahmud, the Chief Compliance Officer. Mr. Mahmud can be reached at (781) 556-1035.

West Branch Capital has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of West Branch Capital. Further, West Branch Capital is subject to regulatory oversight by various agencies. These agencies require registration by West Branch Capital and its employees. As a registered entity, West Branch Capital is subject to examinations by regulators, which may be announced or unannounced. West Branch Capital is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.