



**Form ADV Part 2B: *Brochure Supplement***

**Jonathan D. Citrin**

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This brochure supplement provides information about Jonathan D. Citrin that supplements the CitrinGroup brochure. You should have received a copy of that brochure. Please contact our Compliance Department at (248) 569-1100 or [compliance@citringroup.com](mailto:compliance@citringroup.com) if you did not receive CitrinGroup's brochure or if you have any questions about the contents of this supplement.

Additional information about Jonathan D. Citrin is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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**Item 2: Educational Background and Business Experience**

Jonathan D. Citrin, born in 1975, received his B.A. from Tulane University and his M.A. from New York University. Before entering the investment industry, he worked as an educator in both New York and Texas. Prior to forming CitrinGroup, Jonathan managed investment portfolios at Morgan Stanley and Morgan Stanley Dean Witter. Jonathan founded CitrinGroup in 2003 and serves as its Chief Executive Officer. He is also Chairman of CitrinGroup's Investment Advisory Board. Jonathan is an Adjunct Faculty of Finance at Wayne State University's School of Business Administration, and in addition to his work at Wayne State University, he serves on the International Business Advisory Board of Eastern Michigan University.

**Item 3: Disciplinary Information**

Jonathan has no reportable disciplinary history.

**Item 4: Other Business Activities**

Jonathan is not engaged in any other investment-related activities, nor does he receive commissions, bonuses or other compensation on the sale of securities or other investment products. Also, he is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

**Item 5: Additional Compensation**

Jonathan does not receive any economic benefit from a non-advisory client for the provision of advisory services.

**Item 6: Supervision**

In his capacity as Founder & CEO, Jonathan does not have a direct supervisor. However, Jonathan's investment advisory and/or investment-related duties are bound by his adherence to CitrinGroup's Code of Ethics in addition to oversight by CitrinGroup's compliance personnel, led by Tim Mrock, COO & CCO. Tim may be contacted at (248) 569-1100 for further information regarding his supervisory duties.

**Item 7: Requirements for State-Registered Advisers**

Jonathan has no additional reportable disciplinary history and has not been the subject of a bankruptcy petition.