

Mark Foster

Foster Investment Consulting LLC

326 South Parkwood Avenue, Pasadena CA 91107

(213) 612-7667

This brochure supplement provides information about Mark Foster that supplements Foster Investment Consulting LLC's brochure. You should have received a copy of that brochure. Please contact Contact@fosteric.com if you did not receive Foster Investment Consulting LLC's brochure or if you have any questions about the contents of this supplement.

May 31, 2012

Educational Background & Business Experience

Name, Age (Year of Birth)

Mr. Foster, born in 1957.

Formal Education

After high school Mr. Foster attended University of Southern California. He left USC before graduating to begin working in the investment business.

Business Background

Mr. Foster co-founded Foster Investment Consulting in 2005, after 10 years of leading the multi-family office practice of The Seidler Companies, Inc. Mr. Foster has nearly 30 years of financial services experience. He served as Managing Director, Executive Vice President and a member of the Board of Directors for Seidler for 15 years. During that time he managed the firm's Corporate Syndicate Department, which handled IPOs of debt and equity, as well as managing the firm's relationships with major investment banking clients and Wall Street correspondents. He also managed the firm's Mutual Fund Department and Chaired the Underwriting Commitments Committee. Mr. Foster began his career at Bateman Eichler, Hill Richards, Inc in 1980. Mr. Foster is a third generation Southern Californian and attended the University of Southern California. He is an active member of the Securities Industry Association. Mr. Foster serves as Chairman of the Board of Trustees of the Los Angeles Master Chorale, a trustee of the Los Angeles Performing Arts Center and the Music Center Foundation, where he chairs the Audit Committee. He serves as Vice President and Treasurer of the Ryman Arts Foundation, is a member of the Finance Committee of Loyola High School of Los Angeles, and is Trustee and Chair of the Investment Committee of Mount St. Mary's College.

Description of Professional Designations

Mr. Foster does not have any professional designations.

Disciplinary Information

Legal or Disciplinary Events

Criminal or Civil Action

Mr. Foster has not been the subject of any criminal or civil action that have not be adjudicated in his favor.

Administrative Proceeding

Mr. Foster has not been the subject of any administrative proceeding.

Self-Regulatory Organization Proceeding

Mr. Foster has not been the subject of any proceeding of a self regulatory organization.

Other Proceeding

Mr. Foster has not been the subject of any other proceeding.

Other Business Activities

Investment-related Activities

He serves as the managing member of his family's investment partnership, as well as a member of the finance and investment committees of several boards of directors.

Other Business or Occupation for Compensation

Mr. Foster does not currently receive compensation for any other activities.

Additional Compensation

Economic Benefit

Mr. Foster is the President of Foster Investment Consulting LLC as well as the Managing Member of its parent, Retsof Holdings LLC. As such is one of the ultimate beneficiaries of any profits made by Foster Investment Consulting LLC. As an employee of the firm, Mr. Foster is paid a salary. He is also entitled to sales fees for the sale of any security. His eligibility for such fees is disclosed in the documents relating to sales for which he is entitled to fees.

Supervision

Describe Supervision

As the President of the firm, Mr. Foster has primary responsibility for the activities of all of its employees and representatives.

Name, Title and Telephone Number of Supervisor

Mark Foster, President, (213) 612-7667.