

## **Part 2B of Form ADV: Brochure Supplement**

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This brochure supplement provides information about Jennifer K. Sokira that supplements the WALT ST Investment Management (WSIM) brochure. You should have received a copy of that brochure. Please contact Walt Sokira, Chief Compliance Officer, at 330-677-1950 if you did not receive WALT ST Investment Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Walt Sokira is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Item 2 Educational Background and Business Experience**

Jennifer K. Sokira was born in 1973.

#### **Educational Background:**

St Leo University, Business Administration 2001 - current  
Series 7 - 1998  
The University of Akron, 1995

#### **Business Experience:**

1998 to Present - Walt St. Investment Management, Ltd., Stow, OH, President, Member  
2011 to Present - Focused Stock Research, LLC., Owner, Editor

### **Item 3 Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no information that is applicable to this Item.

### **Item 4 Other Business Activities**

Registered investment advisers are required to disclose all material facts regarding engagement of a supervised person in any other investment-related business or any business activity that occupies a significant portion of that person's time.

Jennifer K Sokira is the owner, editor and contributor a general investment research and investment education website known as Focused Stock Research. Jennifer K. Sokira spends approximately 50% of her time in his leadership and management of the firm.

#### **Item 5 Additional Compensation**

Registered investment advisers are required to disclose if someone who is not a client provides additional compensation to its supervised persons for providing advisory services. There is no information that is applicable to this Item.

#### **Item 6 Supervision**

Investment advice provided to clients is determined by the Portfolio Management Team, of which Mrs. Sokira is a member of the Portfolio Management Team. The team meets at least weekly to discuss market perspectives, securities research and investment strategy. Mrs. Sokira is directly supervised by Walt J. Sokira. All investments made on behalf of clients, including those directed by Mrs. Sokira, are reviewed quarterly as part of the compliance monitoring process. Mr. Walt Sokira can be reached at 330-677-1950.