

Part 2B of Form ADV: *Brochure Supplement*

Arno Otto Mayer CFA, CFP
C. William Ferris
Peter Zaharko

Financial Trust Asset Management, Chartered
5100 Town Center Circle, Suite 150
Boca Raton, Florida 33486
Phone: (561) 391-8188
Email: amayer@financialtrust.net

06/23/2012

This brochure supplement provides information about the individual(s) listed above that supplements the Financial Trust Asset Management, Chartered brochure. You should have received a copy of that brochure. Please contact Arno O. Mayer if you did not receive Financial Trust Asset Management, Chartered's brochure or if you have any questions about the contents of this supplement.

Additional information about the individual(s) listed above is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational, Background and Business Experience

Full Legal Name: Arno Otto Mayer

Born: 1963

Education

- Florida Atlantic University; B.A., Finance; 1985
- Tallahassee Community College; Associates of Arts; 1983

Business Experience

- Financial Trust Asset Management, Chartered; President CEO, Director and Chief Compliance Officer; from 04/1989 to Present
- Steinberg Global Asset Management; Director of Quantitative Research/Portfolio Manager; from 04/2002 to 09/2004
- NationsBank/Stephens; Vice President; from 08/1993 to 03/1995

Designations

Arno Otto Mayer has earned the following designation(s) and is in good standing with the granting authority:

- **Certified Financial Planner (CFP)**; College of Financial Planning; 1989

A CFP is a title conveyed by the International Board of Standards and Practices for Certified Financial Planners. A Certified Financial Planner must pass a series of exams and enroll in ongoing education classes, as well as have obtained a Bachelor's Degree from an accredited institution. Knowledge of estate planning, tax preparation, insurance, and invest is required, as is at least 3 years of work experience in a related field.

- **Chartered Financial Analyst (CFA)**; Association for Investment Management and Research; 1999

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals. There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment. Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning. The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

Arno Otto Mayer has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Arno Otto Mayer is not engaged in any other investment-related activities.

2. Arno Otto Mayer does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Arno Otto Mayer is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Arno Otto Mayer does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Arno O. Mayer as President of Financial Trust Asset Management is responsible for all supervision and formulation and monitoring of investment advice offered to clients. Mr. Mayer is responsible for the overall business of the firm and all client relationships. This includes, among other things, the initial establishment of client investment objectives and policy, the implementation of each client's policy and oversees all material investment policy changes and conducts periodic reviews to ensure that client objectives and mandates are being met.

Item 7. Requirements for State-Registered Advisers

Mr. Mayer has never been the subject of a bankruptcy petition nor has does he have any additional reportable disciplinary history to report.

Item 2 Educational, Background and Business Experience

Full Legal Name: C. William Ferris **Born:** 1944

Education

- Northern Illinois University, Bachelor's Accounting 1966
- University of Chicago, Master's Finance 1981

Business Experience

- Financial Trust Asset Management, Chartered; Vice President; from 11/2005 to Present
- UBS; Registered Representative; from 10/03 to 10/05
- Ivy Mackenzie Fund Distribution; Senior Vice President/Treasurer; from 07/89 to 03/01

Item 3 Disciplinary Information

C. William Ferris has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. C. William Ferris is not engaged in any other investment-related activities.
2. C. William Ferris does not receive commissions, bonuses or other

compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

C. William Ferris is engaged in another business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

C. William Ferris does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Arno O. Mayer

Title: President, Chief Compliance Officer

Phone Number: 561-391-8188

Arno O. Mayer as President of Financial Trust Asset Management is responsible for all supervision and formulation and monitoring of investment advice offered to clients. Mr. Mayer is responsible for the overall business of the firm and all client relationships. This includes, among other things, the initial establishment of client investment objectives and policy, the implementation of each client's policy and oversees all material investment policy changes and conducts periodic reviews to ensure that client objectives and mandates are being met.

Item 7. Requirements for State-Registered Advisers

Mr. Ferris has never been the subject of a bankruptcy petition nor has does he have any additional reportable disciplinary history to report.

Item 2 Educational Background and Business Experience

Full Legal Name: Peter Zaharko, Jr. **Born:** 1967

Education

- Florida Atlantic University; Bachelor of Science, Finance; 1990
- San Juan Community College; Associates , Aeronautical Science; 2003

Business Experience

- Financial Trust Asset Management, Chartered; Business Development Officer; from 08/2011 to Present

- Wells Fargo Home Mortgage; Sales Supervisor; from 05/2011 to 8/2011
- PNC Bank; Sales Manager; from 07/2010 to 05/2011
- Bank of America; Loan Officer; from 03/2008 to 07/2010
- Wells Fargo Home Mortgage; Loan Officer; from 01/2006 to 03/2008
- Gulfstream International Airlines; Pilot; from 10/2005 to 12/2005
- Mesa Airlines; Pilot; from 09/2003 to 10/2005

Item 3 Disciplinary Information

Peter Zaharko, Jr. has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Peter Zaharko, Jr. is not engaged in any other investment-related activities.

2. Peter Zaharko, Jr. does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Peter Zaharko, Jr. is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Peter Zaharko, Jr. does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Arno O. Mayer CFA CFP

Title: President

Phone Number: 561-391-8188

Arno O. Mayer as President of Financial Trust Asset Management is responsible for all supervision and formulation and monitoring of investment advice offered to clients. Mr. Mayer is responsible for the overall business of the firm and all client relationships. This includes, among other things, the initial establishment of client investment objectives and policy, the implementation of each client's policy and oversees all material investment policy

changes and conducts periodic reviews to ensure that client objectives and mandates are being met.

Item 7 Requirements for State-Registered Advisers

Mr. Zaharko has never been the subject of a bankruptcy petition nor has does he have any additional reportable disciplinary history to report.