

Email: alicia@SavantIG.com

Web Address: www.SavantIG.com

Savant

Investment Group

Informed. Independent. Insightful.

San Francisco Office

461 Second Street, #151
San Francisco, CA 94107
(415) 926-7200

.....

Sacramento Office

6929 Sunrise Boulevard, #109
Citrus Heights, CA 95610
(926) 721-1400

.....

Oregon Office

520 Terrace Street
Ashland, OR 97520
(541) 482-1844

.....

Santa Rosa Office

2788 Winberrie Knolls
Santa Rosa, CA 95401
(707) 568-3842

.....

Santa Cruz Office

8047 Soquel Drive
Aptos, CA 95003
(831) 234-1571

This brochure provides information about the qualifications and business practices of Savant Investment Group, LLC (SIG). If you have any questions about the contents of this brochure, please contact us at 415-926-7200 or alicia@SavantIG.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about SIG also is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. Our firm's CRD number is 108810.

Item 2

Material Changes

This Firm Brochure, dated 03/30/2012, is our annual updating amendment disclosure document prepared according to the SEC's new requirements and rules. As you will see, this document is a narrative.

This Material Changes section is used to provide our clients with a summary of new and/or updated information. We will inform you of the revision(s) based on the nature of the updated information.

Consistent with the new rules, we will ensure that you receive a summary of any material changes to this and subsequent Brochures within 120 days of the close of our business' fiscal year. Furthermore, we will provide you with other interim disclosures about material changes as necessary.

There have been no material changes since the last filing of this Brochure on 10/5/2011.

Item 3

Table of Contents

Item 1	<i>Cover Page</i>	1
Item 2	<i>Material Changes</i>	2
Item 3	<i>Table of Contents</i>	3
Item 4	<i>Advisory Business</i>	4
Item 5	<i>Fees and Compensation</i>	6
Item 6	<i>Performance-Based Fees and Side-By-Side Management</i>	7
Item 7	<i>Types of Clients</i>	7
Item 8	<i>Methods of Analysis, Investment Strategies and Risk of Loss</i>	8
Item 9	<i>Disciplinary Information</i>	9
Item 10	<i>Other Financial Industry Activities and Affiliations</i>	9
Item 11	<i>Code of Ethics, Participation or Interest in Client Transactions and Personal Trading</i>	10
Item 12	<i>Brokerage Practices</i>	11
Item 13	<i>Review of Accounts</i>	12
Item 14	<i>Client Referrals and Other Compensation</i>	12
Item 15	<i>Custody</i>	12
Item 16	<i>Investment Discretion</i>	13
Item 17	<i>Voting Client Securities</i>	13
Item 18	<i>Financial Information</i>	13

Item 4

Advisory Business

Savant Investment Group, LLC (SIG) is a SEC-registered investment adviser with its principal place of business located in San Francisco, California. SIG began conducting business in 1991.

Registration with the SEC is required as a matter of law, and does not imply a certain level of skill or training.

Listed below are the firm's principal controlling members:

- The Savant Group, Sole Member
- Thomas H. Burkhart, Managing Member, SIG; and the principal owner of The Savant Group

SIG offers the following advisory services to our clients:

Portfolio Management

SIG provides continuous advice to a client regarding the investment of client funds based on the individual needs of the client. Through personal discussions in which goals and objectives based on a client's particular circumstances are established, we develop a client's personal investment policy and create and manage a portfolio based on that policy. During our data-gathering process, we determine the client's individual objectives, time horizons, risk tolerance, and liquidity needs. As appropriate, we also review and discuss a client's prior investment history, as well as family composition and background.

We manage these advisory accounts on a discretionary basis. Account supervision is guided by the client's stated objectives (i.e., maximum capital appreciation, growth, income, or growth and income), as well as tax considerations.

Clients may impose reasonable restrictions on investing in certain securities, types of securities, or industry sectors.

Our investment recommendations are not limited to any specific product or service offered by any third party, and will generally include advice regarding the following investment vehicles:

- Exchange-listed securities
- Municipal securities
- Mutual fund shares
- United States governmental securities
- Alternative investments & private equities

Because some types of investments involve certain additional degrees of risk, they will only be implemented/recommended when consistent with the client's stated investment objectives, tolerance for risk, liquidity and suitability.

Financial Planning

SIG provides financial planning services. Financial planning is a comprehensive evaluation of a client's current and future financial state by using currently known variables to predict future cash flows, asset values and withdrawal plans. Through the financial planning process, all questions, information and analysis are considered as they impact and are impacted by the entire financial and life situation of the client.

In general, financial planning can address any or all of the following areas:

- **Personal:** We review family records, budgeting, personal liability, estate information and financial goals.
- **Tax and Cash Flow:** We analyze the client's income tax and spending and planning for past, current and future years; and discuss the impact of various investments on the client's current income tax and future tax liability.
- **Investments:** We analyze investment alternatives and their effect on the client's portfolio.
- **Risk Management:** We will have a discussion regarding areas of potential liability that a client may encounter, including death, disability, and others.
- **Retirement:** We analyze current strategies and investment plans to help the client achieve their retirement goals.
- **Estate:** We assist the client in assessing the need for documentation, and developing long-term strategies in order to clarify the client's objectives.

We gather the required information through in-depth personal interviews. Information gathered includes the client's current financial status, tax status, future goals, return objectives and attitudes towards risk. We review documents supplied by the client. Should the client choose to implement any of our recommendations, we suggest the client work closely with their attorney, accountant, insurance agent, or any other consultant. Implementation of the financial planning recommendations is entirely at the client's discretion.

We also provide general non-securities advice on topics that may include tax and budgetary planning, estate planning and business planning.

Publication of Periodicals

SIG publishes a quarterly newsletter providing general financial market information. No specific investment recommendations are provided in this newsletter and the information provided does not purport to meet the objectives or needs of any individual. This newsletter is distributed free of charge to our advisory clients and is posted on the company website.

Consulting Services

We provide specific consultation and administrative services regarding investment and financial concerns of the client for a separate fee.

Amount of Managed Assets

As of 12/31/2011, we were actively managing \$667,638,300 of clients' assets on a discretionary basis.

Item 5

Fees and Compensation

Portfolio Management Fees

The annualized fee for Portfolio Management will be charged as a percentage of assets under management, according to the following schedules:

Investment Portfolio Management (IPM):

	Rate
Any amount invested	1.25%

Premier Wealth Management (PWM):

	Assets Managed	Quarterly Rate	Annualized Rate
First	\$1,000,000	.2500%	1.00%
Next	\$2,000,000	.2125%	0.85%
Next	\$2,000,000	.1750%	0.70%
Next	\$5,000,000	.1250%	0.50%
Over	\$10,000,000	.0750%	0.30%

Our fees are billed quarterly, in advance, at the beginning of each calendar quarter based upon the value (market value or fair market value in the absence of market value), of the client's account at the end of the previous quarter. Fees will be debited from the account in accordance with the client authorization in the Client Agreement. In some cases, the client will receive an invoice from us for the quarterly fees.

Generally, more than \$1,000,000 of assets should be available for investing in order to receive our Premier Wealth Management services. This account size may be negotiable under certain circumstances. SIG may group certain related client accounts for the purposes of achieving the minimum account size and determining the annualized fee.

Limited Negotiability of Advisory Fees: Although SIG has established the aforementioned fee schedule, we retain the discretion to negotiate alternative fees on a client-by-client basis. Client facts, circumstances and needs will be considered in determining the fee schedule. These include the complexity of the client assets to be placed under management, anticipated future additional assets, related accounts, portfolio style, and account composition among other factors. The specific annual fee schedule will be identified in the contract between SIG and each client.

Discounts, not generally available to our advisory clients, may be offered to family members and friends of associated persons of our firm.

General Information

Termination of the Advisory Relationship: A client agreement may be canceled at any time, by either party, for any reason upon receipt of 30 days written notice. As disclosed above, fees are paid in advance of services provided. Upon termination of the advisory relationship, any prepaid, unearned fees will be promptly refunded. In calculating a client's reimbursement of fees, we will pro rate the reimbursement according to the number of days remaining in the billing period beginning 30 days after the receipt of the written notice.

Mutual Fund Fees: All fees paid to SIG for investment advisory services are separate and distinct from the fees and expenses charged by mutual funds and/or EFTs to their shareholders. These fees and expenses are described in each fund's prospectus. These fees will generally include a management fee, other fund expenses, and a possible distribution fee. If the fund also imposes sales charges, a client may pay an initial or deferred sales charge. A client could invest in a mutual fund directly, without our services, however, SIG, because of our managed assets, can access fund strategies that, in many cases, are not available to the individual investor. Additionally, SIG accesses the lowest cost fund share classes because of our institutional relationships. In the event that a client holds securities in their portfolio that were not recommended by SIG, we will not charge a fee on those investments, nor assume the management of or liability for those investments. The client should review both the fees charged by the funds and our fees to fully understand the total amount of fees to be paid by the client and to thereby evaluate the advisory services being provided.

Separately Managed Account Fees: Clients participating in separately managed account programs may be charged various program fees in addition to the advisory fee charged by SIG. Such fees may include the investment advisory fees of the independent advisors. We will review with clients any separate program fees that may be charged to clients.

Additional Fees and Expenses: In addition to our advisory fees, clients are also responsible for the fees and expenses charged by custodians and imposed by broker dealers, including, but not limited to, any transaction charges imposed by a broker dealer with which an independent investment manager effects transactions for the client's account(s). Please refer to the "Brokerage Practices" section (Item 12) of this Form ADV for additional information.

IF APPLICABLE: Grandfathering of Minimum Account Requirements: Pre-existing advisory clients are subject to SIG's minimum account requirements and advisory fees in effect at the time the client entered into the advisory relationship. Therefore, our firm's minimum account requirements may differ among clients.

ERISA Accounts: SIG is deemed to be a Code Section 3(38) advisor to many advisory clients that are employee benefit plans pursuant to the Employee Retirement Income and Securities Act ("ERISA"). As such, our firm is subject to specific duties and obligations under ERISA that include among other things, restrictions concerning certain forms of compensation. To avoid engaging in prohibited transactions, SIG does not receive any commissions or 12b-1 fees. SIG may receive shareholder service fees from the mutual fund provider for additional services rendered.

Advisory Fees in General: Clients should note that similar advisory services may (or may not) be available from other registered (or unregistered) investment advisers for similar or lower fees.

Limited Prepayment of Fees: Under no circumstances do we require or solicit payment of fees more than six months in advance of services rendered.

Item 6

Performance-Based Fees and Side-By-Side Management

SIG does not charge performance-based fees.

Item 7

Types of Clients

SIG provides advisory services to the following types of clients:

- Individuals (other than high net worth individuals)
- High net worth individuals

- Pension and profit sharing plans (other than plan participants)
- Charitable organizations
- Corporations or other businesses not listed above

As previously disclosed in Item 5, our firm has established certain minimum account requirements to maintain an account, based on the nature of the service(s) being provided. For a more detailed understanding of those requirements, please review the disclosures provided in each applicable service.

Item 8

Methods of Analysis, Investment Strategies and Risk of Loss

Methods of Analysis

We use the following methods of analysis in formulating our investment advice and/or managing client assets:

Asset Allocation. Rather than focusing primarily on securities selection, we attempt to identify an appropriate ratio of securities, fixed income, and cash suitable to the client's investment goals and risk tolerance.

A risk of asset allocation is that the client may not participate in sharp increases in a particular security, industry or market sector. Another risk is that the ratio of securities, fixed income, and cash will change over time due to stock and market movements and, if not corrected, will no longer be appropriate for the client's goals.

Mutual Fund and/or ETF Analysis. We look at the experience and track record of the manager of the mutual fund or ETF in an attempt to determine if that manager has demonstrated an ability to invest over a period of time and in different economic conditions. We also look at the underlying assets in a mutual fund or ETF in an attempt to determine if there is significant overlap in the underlying investments held in another fund(s) in the client's portfolio. We also monitor the funds or ETFs in an attempt to determine if they are continuing to follow their stated investment strategy.

A risk of mutual fund and/or ETF analysis is that, as in all securities investments, past performance does not guarantee future results. A manager who has been successful may not be able to replicate that success in the future. In addition, as we do not control the underlying investments in a fund or ETF, managers of different funds held by the client may purchase the same security, increasing the risk to the client if that security were to fall in value. There is also a risk that a manager may deviate from the stated investment mandate or strategy of the fund or ETF, which could make the holding(s) less suitable for the client's portfolio.

Third-Party Money Manager Analysis. We examine the experience, expertise, investment philosophies, and past performance of independent third-party investment managers in an attempt to determine if that manager has demonstrated an ability to invest over a period of time and in different economic conditions. We monitor the manager's strategies as part of our overall periodic risk assessment.

A risk of investing with a third-party manager who has been successful in the past is that they may not be able to replicate that success in the future. In addition, as we do not control the underlying investments in a third-party manager's portfolio, there is also a risk that a manager may deviate from the stated investment mandate or strategy of the portfolio, making it a less suitable investment for our clients. Moreover, as we do not control the manager's daily business and compliance operations, we may be unaware of the lack of internal controls necessary to prevent business, regulatory or reputational deficiencies.

Risks for all forms of analysis. Our securities analysis methods rely on the assumption that the companies whose securities we purchase and sell, the rating agencies that review these securities, and other publicly-available sources of information about these securities, are providing accurate and unbiased data. While we are alert to indications that data may be incorrect, there is always a risk that our analysis may be compromised by inaccurate or misleading information.

Investment Strategies

We use the following strategy(ies) in managing client accounts, provided that such strategy(ies) are appropriate to the needs of the client and consistent with the client's investment objectives, risk tolerance, and time horizons, among other considerations:

SIG utilizes mutual funds, ETF's, and separate account managers. We manage both actively and passively utilizing more than 30 distinct asset classes. When it is appropriate for a particular client, we invest in individual bonds. Each client has an asset allocation that best represents the risk/return that has been agreed upon. Rebalancing strategies are employed to maintain the purpose of the investment portfolio

Risk of Loss

Securities investments are not guaranteed and the client may lose money on their investments. We ask that our clients work with us to help us understand their tolerance for risk.

Item 9

Disciplinary Information

We are required to disclose any legal or disciplinary events that are material to a client's or prospective client's evaluation of our advisory business or the integrity of our management.

Our firm and our management personnel have no reportable disciplinary events to disclose.

Item 10

Other Financial Industry Activities and Affiliations

Jonathan Tiemann, Investment Advisor: A member of our firm's Investment Committee, Jonathan Tiemann, is separately licensed as an investment advisor representative of Tiemann Investment Advisors, LLC (Tiemann). In that capacity, Jonathan provides advisory services through Tiemann. The advisory services delivered by Tiemann are distinct from those provided by our firm and are provided for separate compensation. Tiemann's advisory services may be recommended to our clients for whom it is appropriate. There are no referral fee arrangements between our firm and Tiemann. No SIG client is obligated to use Tiemann or its services. Clients choosing to implement SIG's recommendations through Tiemann advisory services should refer to Tiemann's Form ADV Firm Brochure or other disclosure document for details regarding that firm's services and fees.

Christopher McMaster, Investment Advisor: Currently a consultant to our Investment Committee, Christopher McMaster is a former employee of SIG. Mr. McMaster has recently retired to live in France, and still consults with a select group of our long time clients.

General Information

As required, any affiliated investment advisors are specifically disclosed in Section 7.A. on Schedule D of Form ADV, Part 1. *(Part 1 of our Form ADV can be accessed by following the directions provided on the Cover Page of this Firm Brochure.)*

Where appropriate, SIG and our employees may recommend the various investment and investment-related services of our financial affiliates to our advisory clients. Our financial affiliates and their employees may also recommend the advisory services of our firm to their clients. The services provided by our financial affiliates are separate and distinct from our advisory services, and are provided for separate and additional compensation. There are no arrangements between SIG and these financial affiliates where SIG and/or our financial affiliates and their employees receive payment in exchange for client referrals. SIG clients are not obligated to use the services of any of our financial affiliates.

SIG endeavors at all times to put the interest of its clients first, and as part of our fiduciary duty as a registered investment adviser; we take the following steps to address this conflict:

- We disclose to clients the existence of all material conflicts of interest;
- We disclose to clients that they are not obligated to use any services from SIG or affiliated companies;
- We collect, maintain and document accurate, complete and relevant client background information, including the client's financial goals, objectives and risk tolerance;
- Our firm's management conducts regular reviews of each client account to verify that all recommendations made to a client are suitable to the client's needs and circumstances;
- We require that our employees seek prior approval of any outside employment activity so that we may ensure that any conflicts of interests in such activities are properly addressed;
- We annually review these outside employment activities to verify that any conflicts of interest continue to be properly addressed by our firm; and
- We educate our employees regarding the responsibilities of a fiduciary, including the need for having a reasonable and independent basis for the investment advice provided to clients.

Item 11

Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Our firm has adopted a Code of Ethics which sets forth high ethical standards of business conduct that we require of our employees, including compliance with applicable federal securities laws.

SIG and our personnel owe a duty of loyalty, fairness and good faith towards our clients, and have an obligation to adhere not only to the specific provisions of the Code of Ethics but to the general principles that guide the Code.

Our Code of Ethics includes policies and procedures for the review of quarterly securities transactions reports as well as initial and annual securities holdings reports that must be submitted by the firm's access persons. Among other things, our Code of Ethics also requires the prior approval of any acquisition of securities in a limited offering (e.g., private placement) or an initial public offering. Our code also provides for oversight, enforcement and recordkeeping provisions.

SIG's Code of Ethics further includes the firm's policy prohibiting the use of material non-public information. While we do not believe that we have any particular access to non-public information, all employees are reminded that such information may not be used in a personal or professional capacity.

A copy of our Code of Ethics is available to our advisory clients and prospective clients. You may request a copy by email sent to alicia@SavantIG.com, or by calling us at 415-926-7200.

Item 12

Brokerage Practices

SIG requires clients to sign a client agreement. This agreement includes written authority to determine the custodian to use.

Clients must include any limitations on this discretionary authority in our client agreement. Clients may change/amend these limitations as required. Such amendments must be provided to us in writing.

In the event that a client directs SIG to use a particular custodian, we may not be authorized to negotiate commissions and may be unable to obtain volume discounts or best execution. In addition, under these circumstances, a disparity in commission charges may exist between the commission charged to clients who direct SIG to use a particular broker dealer.

SIG does not have any soft-dollar arrangements and does not receive any soft-dollar benefits.

As a matter of policy and practice, SIG does not generally block client trades and, therefore, we implement client transactions separately for each account.

For clients invested in our Investment Portfolio Management accounts, block trades may be made for clients, if possible. This blocking of trades permits the trading of aggregate blocks of securities composed of assets from multiple client accounts. The transaction costs are shared equally and on a pro-rated basis between all accounts included in any such block.

SIG's arrangement with our custodians provides our firm with the custodian's "platform" services. The platform services include, among other things, brokerage, custodial, administrative support, record keeping and related services that are intended to support intermediaries like SIG in conducting business and in serving the best interests of our clients but that may also benefit us.

Our custodians charge brokerage commissions and transaction fees for effecting certain securities transactions (i.e., transactions fees are charged for certain no-load mutual funds, commissions are charged for individual equity and debt securities transactions). Our custodians enable SIG to obtain many no-load mutual funds without transaction charges and other no-load funds at nominal transaction charges. Their commission rates are generally considered discounted from customary retail commission rates. However, the commissions and transaction fees charged by our custodians may be higher or lower than those charged by other custodians and broker-dealers.

We examined any potential conflict of interest when we chose to enter into our custodial relationship, and have determined that the relationship is in the best interests of SIG's clients and satisfies our client obligations, including our duty to seek best execution. A client may pay a commission that is higher than another qualified broker-dealer might charge to effect the same transaction where we determine in good faith that the commission is reasonable in relation to the value of the brokerage and research services received. In seeking best execution, the determinative factor is not the lowest possible cost, but whether the transaction represents the best qualitative execution, taking into consideration the full range of a broker-dealer's services, including the value of research provided, execution capability, commission rates, and responsiveness. Accordingly, while SIG will seek competitive rates, to the benefit of all clients, we may not necessarily obtain the lowest possible commission rates for specific client account transactions.

*Item 13***Review of Accounts****Portfolio Management**

Reviews: While the underlying investment strategies within Premier Wealth Management accounts are continually monitored, these accounts are reviewed annually for rebalancing purposes by each client's service team. Accounts are reviewed in the context of each client's stated investment objectives and guidelines. More frequent reviews may be triggered by material changes in variables such as the client's individual circumstances, or the market, political or economic environment. All disclosure information is updated during the annual reviews.

Reports: In addition to the monthly statements and confirmations of transactions that clients receive from their custodian, we provide reports that include portfolio appraisal, performance data, income and expenses, purchases and sales on a quarterly basis. For taxable accounts, our quarterly reports also include open tax lots and realized gain/loss information.

*Item 14***Client Referrals and Other Compensation**

It is SIG's policy not to engage solicitors or to pay related or non-related persons for referring potential clients to our firm.

Other Compensation

SIG may receive shareholder servicing fees from mutual fund providers for additional services rendered.

We receive additional fees as a percentage of assets in three specific strategies - (1) A Global Alpha Trust, which is managed by Atlantic Asset Management, and for which we serve as a sub-advisor, (2) portfolios comprised of ETFs which we manage for a tactical asset allocation strategy, and (3) portfolios of master limited partnerships.

We endeavor at all times to put the interest of our clients first as part of our fiduciary duty.

*Item 15***Custody**

We previously disclosed in the "Fees and Compensation" section (Item 5) of this Brochure that our firm directly debits advisory fees from client accounts.

As part of this billing process, the client's custodian is advised of the amount of the fee to be deducted from that client's account. On at least a quarterly basis, the custodian is required to send to the client a statement showing all transactions within the account during the reporting period.

Because the custodian does not calculate the amount of the fee to be deducted, it is important for clients to carefully review their custodial statements to verify the accuracy of the calculation, among other things. Clients should contact us directly if they believe that there may be an error in their statement.

In addition to the periodic statements that clients receive directly from their custodians, we also send account statements directly to our clients on a quarterly basis. We urge our clients to carefully compare the information provided on these statements to ensure that all account transactions, holdings and values are correct and current.

Our firm does not have actual or constructive custody of client accounts.

Item 16

Investment Discretion

Clients hire us to provide discretionary asset management services, in which case we place trades in a client's account without contacting the client prior to each trade to obtain the client's permission.

Our discretionary authority includes the ability to do the following without contacting the client:

- Determine the security to buy or sell; and/or
- Determine the amount of the security to buy or sell

Clients give us discretionary authority when they sign a client agreement with our firm, and may limit this authority by giving us written instructions. Clients may also change/amend such limitations by once again providing us with written instructions.

Item 17

Voting Client Securities

As a matter of firm policy, we do not vote proxies on behalf of clients. Therefore, although our firm may provide investment advisory services relative to client investment assets, clients maintain exclusive responsibility for: (1) directing the manner in which proxies solicited by issuers of securities beneficially owned by the client shall be voted, and (2) making all elections relative to any mergers, acquisitions, tender offers, bankruptcy proceedings or other type events pertaining to the client's investment assets. Clients are responsible for instructing each custodian of the assets, to forward to the client copies of all proxies and shareholder communications relating to the client's investment assets.

We do not offer any consulting assistance regarding proxy issues to clients.

Item 18

Financial Information

Under no circumstances do we require or solicit payment of fees more than six months in advance of services rendered. Therefore, we are not required to include a financial statement.

As an advisory firm that maintains discretionary authority for client accounts, we are also required to disclose any financial condition that is reasonably likely to impair our ability to meet our contractual obligations. SIG has no additional financial circumstances to report.

SIG has not been the subject of a bankruptcy petition at any time.