



## REKOW MANAGEMENT, LLC

*Investment Management and Advisory Services*

Charles K. Vomacka, CFP®

Mark W. Rekow, CFP®

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**Item 1.** This brochure supplement provides information about Charles K. Vomacka and Mark W. Rekow, investment advisory representatives of Rekow Management, LLC. This brochure is meant to supplement the Rekow Management, LLC firm brochure, a copy of which you should have received. Please contact Mark W. Rekow, Chief Compliance Officer, if you did not receive the Rekow Management, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Charles K. Vomacka and Mark W. Rekow is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2. Educational and Business Experience**

### **Charles K. Vomacka, CFP®**

Charles is the President of Rekow Management, LLC and has been a partner since 1998. Charles was born in 1957 and has over 16 years' experience in the financial services industry. He graduated from St. Olaf College in 1979, with a Bachelor of Arts from St. Olaf College, Northfield, MN. In 2010 Charles earned his CERTIFIED FINANCIAL PLANNER™ certification ("CFP®") and is a member of the Financial Planning Association of Minnesota. The CFP® designation is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP® exam. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations.

Prior to joining Rekow Management, LLC in 1995, Charles was an instructor for two years and held a research position for one year at the University of Minnesota, followed by employment with Hewlett-Packard's Analytical Instruments Division for 7 years.

Since joining Rekow Management, LLC, in 1995, he developed customized investment strategies that are consistent with clients' risk tolerances and financial objectives, with the ultimate goal of developing a sound financial plan to help clients reach their financial and personal goals.

Charles has a wife and three active daughters. He enjoys spending free time with his family, traveling, hiking and reading.

### **Mark W. Rekow, CFP®**

Mark has been a partner with Rekow Management Company, the current firm's predecessor, since 1981. Mark was born in 1951 and he received a Bachelor of Arts from Hamline University in St. Paul, Minnesota in 1974, having majored in Political Science and English with a minor in Psychology. In 1994, Mark earned his CERTIFIED FINANCIAL PLANNER™ certification. It is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP® exam. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations.

Mark is a member of FPA, Minnesota chapter, the national organization of financial planning professionals where he has served on the symposium and program committees. Prior to the merger that formed FPA, he was an active member of both the ICFP and IAFP organizations having served on various program committees with them. Mark is also a board member of the Montevideo Area Community Foundation, and the MMRRC (Montevideo Medical Recruitment and Retention Committee), where he serves as treasurer for both organizations. In addition, Mark serves on the Chippewa County Montevideo Hospital's board of directors.

Mark appreciates the unique opportunities that each client brings to the financial planning and investment management process. Previously having worked several years in medical settings counseling patients and their families struggling with health issues, he understands the importance of establishing clear, attainable goals and a systematic process for achieving them.

Mark, his wife Lynn, and their daughter Marissa appreciate parks and swimming pools and visiting family in various parts of the United States. When time permits, Mark enjoys golfing, hiking, and running.

### **Item 3. Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There is no disciplinary information to report for either Chuck Vomacka or Mark Rekow.

### **Item 4. Other Business Activities**

Neither Chuck nor Mark participates in any other business activity outside of their affiliation with Rekow Management, LLC.

### **Item 5. Additional Compensation**

Chuck Vomacka and Mark Rekow earn compensation only from their activities with Rekow Management, LLC. Neither Chuck nor Mark earns any additional compensation.

**Item 6.        Supervision**

Rekow Management, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is Mark Rekow, who also serves as the firm's Secretary. Mark implements a specific set of Written Supervisory Procedures that he has developed for the supervision of the firm. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Rekow Management has a specific Code of Ethics that applies to all employees. Mark implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mark is located in the Rekow Management main office in Montevideo, MN, and he can be reached at 320-269-7889 or [mwrekow@rekowmanagement.com](mailto:mwrekow@rekowmanagement.com).