

Richard Allen Grbac
Strategic Advisory Services, L.P.

**5850 San Felipe, Suite 425
Houston, Texas 77057**

**Local Phone: 713-977-3800
Toll-Free Phone: 888-977-6444**

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

June 11, 2012

This brochure supplement provides information about Richard Allen Grbac that supplements the Strategic Advisory Services, L.P. brochure. You should have received a copy of that brochure. Please contact Mr. Grbac if you did not receive Strategic Advisory Services, L.P.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Richard Allen Grbac is available on the SEC's website at www.adviserinfo.sec.gov. Mr. Grbac's searchable CRD number is 228224.

Item 2 Educational Background and Business Experience

Richard A. Grbac

Year of Birth: 1944

Formal Education:

- Eastern New Mexico University, Bachelor of Business Administration, 1967

Business Background for the Previous Five Years:

- Strategic Advisory Services, L.P. (*successor to Strategic Advisory Services, Inc.*), Limited Partner/Chief Compliance Officer, 08/1985 to Present
- The Strategic Group, L.P. (*successor to The Strategic Group, Inc.*), President/Treasurer, 08/1985 to Present
- VIKING 1082, GP, LLC, President/Sole Member
- INVEST Financial Corporation, Registered Representative, 11/2005 to Present
- Securities America Insurance Agency, Inc., President, 10/1994 to 06/2004
- Securities America Inc., Registered Representative 02/1993 to 11/2005

Certification:

Certified Financial Planner™, CFP® , 1989

Certified Financial Planner™, CFP® and federally registered CFP (with flame design) marks (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

Currently, more than 62,000 individuals have obtained CFP® certification in the United States. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education - Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination - Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience - Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics - Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education - Complete 30 hours of continuing education hours every two years,

including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and

- Ethics - Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

Item 3 Disciplinary Information

Mr. Grbac does not have any material legal or disciplinary information.

Item 4 Other Business Activities

Mr. Grbac is a registered representative and principal with INVEST Financial Corporation ("INVEST"). INVEST is a diversified financial services company engaged in the sale of specialized investment products. In this capacity, he has the ability to sell security products for commissions; however, in accordance with firm policy, he does not recommend any products where a commission is generated. However, he may continue to receive income from trails on 12-B expenses on previously sold products. Additionally, Mr. Grbac could be eligible to receive incentive awards such as INVEST may offer. He may also receive 12b-1 fees from mutual funds that pay such fees.

Mr. Grbac is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Mr. Grbac for insurance related activities. You are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

Please refer to the *Fees and Compensation* section and the *Client Referrals and Other Compensation* section of our firm's brochure for additional disclosures on this topic.

Item 5 Additional Compensation

Please refer to the *Other Business Activities* section above for disclosures on Mr. Grbac's receipt of compensation as a result of his activities as a registered representative of INVEST and an independent insurance agent.

Item 6 Supervision

As Limited Partner and Chief Compliance Officer of Strategic Advisory Services, L.P., Mr. Grbac is not supervised by other persons.

In addition, our firm has in place written policies and procedures that are designed to detect and prevent violations of relevant securities laws, rules and regulations.

Item 7 Requirements for State Registered Advisers

Richard Grbac does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.

Sue B. Grbac
Strategic Advisory Services, L.P.

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

June 11, 2012

This brochure supplement provides information about Sue B. Grbac that supplements the Strategic Advisory Services, L.P. firm brochure. You should have received a copy of that brochure. Please contact Richard Grbac if you did not receive Strategic Advisory Services, L.P.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Sue B. Grbac is available on the SEC's website at www.adviserinfo.sec.gov. Mr. Grbac's searchable CRD number is 2487705.

Item 2 Educational Background and Business Experience

Sue Bersuder Grbac

Year of Birth: 1951

Formal Education:

- Southwest Texas State University, Business Major, 1969 - 1971

Business Background for the Previous Five Years:

- Strategic Advisory Services, L.P. (*successor to Strategic Advisory Services, Inc.*), Vice President/Investment Adviser Representative, 8/1985 - Present
- The Strategic Group, L.P. (*successor to The Strategic Group, Inc.*) , Vice President/Secretary, 08/1985 - Present
- INVEST Financial Corporation, Investment Adviser Representative, 11/2005 - Present
- Strategic Risk Management, Inc., President/Treasurer, 08/1995 - Present

Item 3 Disciplinary Information

Ms. Grbac does not have any legal or disciplinary events to report.

Item 4 Other Business Activities

Ms. Grbac is a full-time salaried employee of The Strategic Group, L.P., an affiliated company of Strategic Advisory Services, L.P., and a registered investment adviser representative with INVEST Financial ("INVEST"). INVEST is a diversified financial services company engaged in the sale of specialized investment products.

Please refer to the *Fees and Compensation* section of our firm's brochure for additional disclosures on this topic.

Item 5 Additional Compensation

Please refer to the *Other Business Activities* section above for disclosures on Ms. Grbac's INVEST licenses. While she does not provide advisory services through INVEST, she is licensed and qualified to receive compensation as a representative of INVEST.

Item 6 Supervision

Richard Grbac, Limited Partner and Chief Compliance Officer, is responsible for supervising the activities of Ms. Grbac.

In addition, our firm has established reasonable compliance procedures designed to provide guidance in the supervision of our associated persons and to assist our firm in detecting and preventing violations of securities laws.

Item 7 Requirements for State Registered Advisers

Ms. Grbac does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.

Jeremy B. Joiner
Strategic Advisory Services, L.P.

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

June 26, 2012

This brochure supplement provides information about Jeremy B. Joiner that supplements the Strategic Advisory Services, L.P. firm brochure. You should have received a copy of that brochure. Please contact Richard Grbac if you did not receive Strategic Advisory Services, L.P.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Jeremy B. Joiner is available on the SEC's website at www.adviserinfo.sec.gov. Mr. Joiner's searchable CRD number is 4969634.

Item 2 Educational Background and Business Experience

Jeremy Brandon Joiner

Year of Birth: 1983

Formal Education:

- Texas Tech University, Bachelor of Science, Personal Financial Planning, 2006

Business Background for the Previous Five Years:

- Strategic Advisory Services, L.P., Investment Adviser Representative, 6/2012 - Present
- INVEST Financial Corporation, Registered Sales Assistant, 6/2012 - Present
- Ronald Blue & Co., Financial Planner, 08/2010 - 06/2012
- United Capital Financial Advisors, Investment Representative, 1/2010 - 08/2010
- Girard Securities, Inc., Non-Registered Representative, 1/2010 - 08/2010
- INVEST Financial Corporation, Unregistered Assistant, 2/2007 - 1/2010
- Strategic Advisory Services, L.P., Investment Adviser Representative, 5/2009 - 1/2010

Certification:

- Certified Financial Planner™, CFP®, 2009

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The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education - Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination - Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience - Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics - Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of

documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education - Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics - Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

Item 3 Disciplinary Information

Mr. Joiner does not have any legal or disciplinary events to report.

Item 4 Other Business Activities

Mr. Joiner is a full-time salaried employee of The Strategic Group, L.P., an affiliated company of Strategic Advisory Services, L.P., and a registered sales assistant with INVEST Financial Corporation ("INVEST"). INVEST is a diversified financial services company and registered broker-dealer engaged in the sale of various investment products. Please refer to the *Fees and Compensation* section of our firm's brochure for additional disclosures on this topic.

Item 5 Additional Compensation

Please refer to the *Other Business Activities* section above for disclosures on Mr. Joiner's registration status with INVEST. Mr. Joiner is not permitted to engage in the sale of securities, and as such does not receive any other compensation beyond the compensation earned as an advisory representative of Strategic Advisory Services, L.P.

Item 6 Supervision

Richard Grbac, Limited Partner and Chief Compliance Officer, is responsible for supervising the activities of Mr. Joiner.

In addition, our firm has established reasonable compliance procedures designed to provide guidance in the supervision of our associated persons and to assist our firm in detecting and preventing violations of securities laws.

Item 7 Requirements for State Registered Advisers

Mr. Joiner does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.