

Metz Capital Management, LLC

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FORM ADV PART 2B BROCHURE SUPPLEMENT

April 30, 2012

This brochure supplement provides information about Thomas Karl Metz and Andrew David Metz. It supplements Metz Capital Management's ("Metz Capital") accompanying Form ADV brochure. You should have received a copy of that brochure. Please contact Metz Capital's Chief Compliance Officer, Andrew Metz, by phone at (302) 644-1193 or email at metzcap@comcast.net if you did not receive Metz Capital's brochure or if you have any questions about the contents of this supplement.

Additional information about the individuals listed above is available on the SEC's website at www.adviserinfo.sec.gov.

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Thomas Karl Metz - Biographical Information

Educational Background and Business Experience

Born 1942

B.S. Finance, Rider University (1964)

Thomas Metz founded Metz Capital in October 1994 and has been the Managing Member and an Investment Adviser Representative of Metz Capital since April 1999. Prior to April 1999, he was the sole proprietor and an Investment Adviser Representative of Metz Capital.

Disciplinary Information

Thomas Metz has not been involved in any legal or disciplinary events that would be material to a client's or prospective client's evaluation of Mr. Metz or of Metz Capital.

Other Business Activities

Thomas Metz is not engaged in any other investment-related business, and does not receive compensation in connection with any business activity outside of Metz Capital.

Additional Compensation

Thomas Metz does not receive economic benefits from any person or entity other than Metz Capital in connection with the provision of investment advice to clients.

Supervision

Metz Capital has adopted a compliance program as outlined in Metz Capital's Compliance Manual and Code of Ethics, to prevent violations of the federal securities laws, to which all employees are subject. Metz Capital's Chief Compliance Officer ("CCO"), Andrew Metz, has primary responsibility for enforcing compliance with the policies and procedures outlined in the Compliance Manual and Code of Ethics. The CCO administers compliance with these policies and procedures through a series of regular, periodic reviews.

Andrew Metz has been designated as the person responsible for supervising Thomas Metz's activities on behalf of Metz Capital and responding to questions concerning Thomas Metz's advisory activities. Andrew Metz can be reached directly by calling the telephone number on the cover of this brochure supplement.

Andrew David Metz - Biographical Information

Educational Background and Business Experience

Born 1968

Education: Mercer University, Drew University

Andrew Metz holds the Certified Divorce Financial Analyst Certification (“CDFATM”). According to the Institute for Divorce Financial Analysts (“IDFA”), which issues this certification, this certification includes training and a series of examination modules on The Fundamentals of Divorce, The Financial Issues of Divorce, The Tax Issues of Divorce and Working as a CDFATM - Case Studies. Upon successful completion of the four examination modules, a CDFATM Certificate is issued to the applicant and the applicant can use the CDFATM designation. The IDFA has adopted a Code of Ethics and Professional Responsibility which establishes minimum standards of acceptable professional conduct for individuals entitled to use the CDFATM certification. Adherence to the Code is mandatory for all CDFATM designees and its provisions will be strictly enforced by IDFA.

Andrew Metz has been a member and an Investment Adviser Representative of Metz Capital since February 2000. Andrew Metz also serves as Metz Capital’s Chief Compliance Officer.

Disciplinary Information

Andrew Metz has not been involved in any legal or disciplinary events that would be material to a client’s or prospective client’s evaluation of Mr. Metz or of Metz Capital.

Other Business Activities

Andrew Metz is not engaged in any other investment-related business, and does not receive compensation in connection with any business activity outside of Metz Capital.

Additional Compensation

Andrew Metz does not receive economic benefits from any person or entity other than Metz Capital in connection with the provision of investment advice to clients.

Supervision

Metz Capital has adopted a compliance program as outlined in Metz Capital’s Compliance Manual and Code of Ethics, to prevent violations of the federal securities laws, to which all employees are subject. Thomas Metz has been designated as the person responsible for supervising Andrew Metz’s activities on behalf of Metz Capital and responding to questions concerning Andrew Metz’s advisory activities. Thomas Metz administers compliance with Metz Capital’s policies and procedures through a series of regular, periodic reviews. Thomas Metz can be reached directly by calling the telephone number on the cover of this brochure supplement.