

# Beaumont Financial Partners, LLC

## Part 2B – Brochure Supplement

20 Walnut Street

Wellesley Hills, MA 02481

(781) 237-7170

[www.bfpartners.com](http://www.bfpartners.com)

(888) 777-0535

[www.bfpcm.com](http://www.bfpcm.com)

This brochure provides information about the qualifications and business practices of Beaumont Financial Partners, LLC (“Beaumont”), and its separate division, BFP Capital Management (“BCM”). If you have any questions about the contents of this brochure, please contact us at either of the numbers above or by email at [thurley@bfpartners.com](mailto:thurley@bfpartners.com) or [msnyder@bfpartners.com](mailto:msnyder@bfpartners.com). Additional information about Beaumont is also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Being a Registered Investment Advisor does not imply a certain level of skill or training.

Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: Thomas J. Cahill, CPA\*, MBA  
 Age (or year of birth): 1963  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

\*Certified Public Accountant

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Georgetown University, BSBA, 1986  
 Babson College, MBA, 1994

Business Background (including positions held) for the preceding five years:  
 Beaumont Financial Partners, LLC – Partner/Investment Advisory Agent, 1999 – current  
 Beaumont Trust Associates – Partner/Investment Advisory Agent, 1994-1999  
 Babson College – Part time professor, 1994 – 1999

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Cahill is supervised on several levels including by Compliance, Mr. David Haviland, and by a committee. Compliance conducts periodic review of his trading activity for clients; the committee (which he is a member) discusses appropriate investments and recommended quantity for client accounts; and Mr. Haviland, as a partner of the firm and an Investment Advisory Agent, also periodically reviews the activity conducted by Mr. Cahill for his client accounts. Mr. David Haviland also supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for each can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Thomas Cahill. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Cahill is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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Name of Supervised Person: David M. Haviland  
 Firm Name: Beaumont Financial Partners, LLC  
 Age (or year of birth): 1963  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): University of Vermont, BA, 1986

Business Background (including positions held) for the preceding five years:

Beaumont Financial Partners, LLC – Partner/Investment Advisory Agent, 2000 – current

Purshe Kaplan Sterling Investments (Broker-Dealer) – Registered Representative, 2004 – current

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Haviland is supervised on several levels including by Compliance, Mr. Thomas Cahill, and by a committee. Compliance conducts spot checks of his trading activity for clients; the committee (which he is a member) discusses appropriate investments and recommended quantity for client accounts; and Mr. Cahill, as a partner of the firm and an Investment Advisory Agent, also periodically reviews the activity conducted by Mr. Haviland for his client accounts. Mr. Brandon Beauvais supervises all matters pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about David Haviland. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Haviland is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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Name of Supervised Person: Lawrence A. Fiore, CPA\*  
Age (or year of birth): 1961  
Firm Name: Beaumont Financial Partners, LLC  
Business Address: 20 Walnut Street  
Wellesley Hills, MA 02481  
Telephone Number: (781) 237-7170  
Last Updated: March 2012

\*Certified Public Accountant

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Boston College, BS, 1983

Business Background (including positions held) for the preceding five years:

Beaumont Financial Partners, LLC – Partner, 2007 – current

Beaumont Financial Partners, LLC – Director of Tax, 2006 – current

Sly & Fiore, P.C. (Public Accounting Firm) – Certified Public Accountant, 1988 – 2010

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Fiore does not actively manage or provide investment advice to clients.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Lawrence Fiore. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Fiore is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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Name of Supervised Person: Michael P. Stack, CFA\*  
 Age (or year of birth): 1958  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

\*Chartered Financial Analyst

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Fairfield University, BS, 1980  
 Fairfield University, MS, 1986

Business Background (including positions held) for the preceding five years:

Beaumont Financial Partners, LLC – Partner/CIO/Investment Advisory Agent, 2009 -current  
 Beaumont Financial Partners, LLC – Managing Director/Investment Advisory Agent, 2006-2009  
 Stack Private Wealth Management, LLC (Registered Inv't Advisor) – President, 2006-2008  
 Thomas Partners, Inc. (Registered Inv't Advisor) – Managing Director, 2006-2007  
 Babson Capital (Investments) – Portfolio Manager, 2002-2006

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Stack is supervised on several levels including by Compliance, both Mr. Cahill and Mr. Haviland, and by a committee. Compliance conducts spot checks of his trading activity for clients; the committee (which he is a member) discusses appropriate investments and recommended quantity for client accounts; and Mr. Cahill and Mr. Haviland, both partners of the firm and Investment Advisory Agents, also periodically reviews the activity conducted by Mr. Cahill for his client accounts. Mr. David Haviland also supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for each can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Michael Stack. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfppartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Stack is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: Philip J. Dubuque, CFA\*  
 Age (or year of birth): 1962  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

\*Chartered Financial Analyst

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): St. Louis University, BS, 1983  
 Washington University, MBA, 1986

Business Background (including positions held) for the preceding five years:

Walnut Street Managers, LLC/Beaumont Financial Partners, LLC – Walnut Street Funds' Manager / Economist, 2010-current

Walnut Street Capital Management, LLC – Managing Member of the General Partner, 2003-current

Walnut Street Managers, LLC – Independent Contractor, 2008-2010

Walnut Street Managers, LLC – Managing Member of the Investment Manager, 2003-2008

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Dubuque's activities are supervised on multiple levels including by Compliance and by Mr. Thomas Cahill. Compliance conducts a periodic review of trades, while Mr. Cahill, a partner of the firm and Investment Advisory Agent, interacts regularly with Mr. Dubuque to discuss potential and existing investments and any potential conflicts. Mr. Dubuque participates in discussions regarding securities and the various markets and frequently speaks with Mr. Cahill. Contact information for each can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Phil Dubuque. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Dubuque is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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Name of Supervised Person: Brandon G. Beauvais, CFA\*  
 Age (or year of birth): 1974  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

\*Chartered Financial Analyst

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Babson College, BS, 1996  
 Bentley University, MBA, 1999

Business Background (including positions held) for the preceding five years:

Walnut Street Managers, LLC/Beaumont Financial Partners, LLC –

Trader/Investment Advisory Agent, 2010-current

Walnut Street Managers, LLC/Beaumont Financial Partners, LLC –

Trader/Research Analyst, 2008-2010

Walnut Street Managers, LLC –

Independent Contractor / Independent Financial Consultant, 2006-2008

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Beauvais' activities are supervised on multiple levels including by Compliance, and by Mr. Thomas Cahill, Mr. David Haviland, and Mr. Philip Dubuque. Compliance conducts a periodic review of trades, while Mr. Cahill and Mr. Haviland, as partners of the firm and Investment Advisory Agents, interact regularly with Mr. Beauvais to discuss potential and existing investments. Mr. Dubuque participates in discussions regarding securities and the various markets and works closely with Mr. Beauvais on a daily basis. Contact information for each can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Brandon Beauvais. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfppartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Beauvais is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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Name of Supervised Person: Peter M. Girard, CFP\*  
 Age (or year of birth): 1972  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

\*Certified Financial Planner

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Quinsigamond Community College, Associates, 1992  
 Assumption College, BS, 1994

Business Background (including positions held) for the preceding five years:  
 Beaumont Financial Partners, LLC – Investment Advisory Agent, 2004-current  
 Fidelity Brokerage Services, LLC – Registered Representative, 2001-2004  
 Strategic Advisors, Inc. – Investment Advisory Agent, 2001-2004

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Girard's activities are supervised on multiple levels including by Compliance and by Mr. Thomas Cahill. Compliance conducts periodic review of his trading activity, client correspondence, and his handling of account applications for clients, while Mr. Cahill, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Girard's day-to-day responsibilities, development, and reviewing the activity in Mr. Girard's client accounts. Mr. David Haviland supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Peter Girard. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfppartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Girard is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



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Name of Supervised Person: Charles M. Garabedian, CFS\*  
 Age (or year of birth): 1964  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

\*Certified Fund Specialist

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): University Of Massachusetts-Lowell, BS, 1987  
 Suffolk University, MBA, 1997

Business Background (including positions held) for the preceding five years:  
 Beaumont Financial Partners, LLC – Investment Advisory Agent, 2007-current  
 Fidelity Brokerage Services, LLC – Mutual Fund Consultant, 2002-2007

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Garabedian's activities are supervised on multiple levels including by Compliance and by Mr. David Haviland. Compliance conducts periodic review of his trading activity, client correspondence, and his handling of account applications for clients, while Mr. Haviland, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Garabedian's day-to-day responsibilities, development, and review of the activity conducted by Mr. Garabedian for his client accounts. Mr. David Haviland supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Chuck Garabedian. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Garabedian is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: Adam J. Bourk  
 Age (or year of birth): 1977  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Community College or Rhode Island, Associates, 1998  
 Bryant College, BS, 2000

Business Background (including positions held) for the preceding five years:  
 Beaumont Financial Partners, LLC – Investment Advisory Agent, 2009-current  
 Strategic Advisors, Inc. – Investment Advisory Agent, 2002-2009  
 Fidelity Brokerage Services, Inc. – Investment Advisory Agent/Financial Representative, 2002-2009

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Bourk's activities are supervised on multiple levels including by Compliance and by Mr. David Haviland. Compliance conducts periodic review of his trading activity, client correspondence, and his handling of account applications for clients, while Mr. Haviland, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Bourk's day-to-day responsibilities, development, and reviewing the activity in Mr. Bourk's client accounts. Mr. David Haviland supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Adam Bourk. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfppartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Bourk is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: Daniel B. Jacob  
 Age (or year of birth): 1972  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Tilton Preparatory School, 1991  
 University of Massachusetts-Amherst, BBA, 1995

Business Background (including positions held) for the preceding five years:  
 Beaumont Financial Partners, LLC – Investment Advisory Agent, 2006-current  
 Fidelity Brokerage Services, LLC – Registered Representative, 1998-2005  
 Strategic Advisors, Inc. – Investment Advisory Agent, 1998-2005

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Jacob's activities are supervised on multiple levels including by Compliance and by Mr. Thomas Cahill. Compliance conducts periodic review of his trading activity, client correspondence, and his handling of account applications for clients, while Mr. Cahill, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Jacob's day-to-day responsibilities, development, and reviewing the activity in Mr. Jacob's client accounts. Mr. David Haviland supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Dan Jacob. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfppartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Jacob is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: Robert J. DePascale  
 Age (or year of birth): 1980  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Tufts University, BA, 2002  
 Suffolk University, JD, MSF, 2007

Business Background (including positions held) for the preceding five years:  
 Beaumont Financial Partners, LLC – Investment Advisory Agent, 2010-current  
 Fidelity Investments – Investment Representative, 2009-2010  
 Fidelity Investments – Private Client Specialist, 2006-2009  
 Fidelity Investments – Customer Service/Financial Representative, 2003-2006

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. DePascale's activities are supervised on multiple levels including by Compliance and by Mr. Thomas Cahill. Compliance conducts periodic review of his trading activity, client correspondence, and his handling of account applications for clients, while Mr. Cahill, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. DePascale's day-to-day responsibilities, development, and reviewing the activity in Mr. DePascale's client accounts. Mr. David Haviland supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Robert DePascale. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. DePascale is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: J. Forbes Barber  
 Age (or year of birth): 1983  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Connecticut College, BA, 2006

Business Background (including positions held) for the preceding five years:  
 Beaumont Financial Partners, LLC – Investment Advisory Agent, 2011-current  
 Beaumont Financial Partners, LLC – Operations Assistant, 2008-2011  
 Gentle Giant Movers – Mover, 2008-2008  
 US Sailing Team – Crew/Training, 2006-2007 / 2007-2008  
 US Coast Guard Academy – Sailing Coach, 2007-2007  
 Shelter Island Yacht Club – Sailing Coach, 2005-2006

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Barber's activities are supervised on multiple levels including by Compliance and by Mr. David Haviland. Compliance conducts periodic review of his trading activity, client correspondence, and his handling of account applications for clients, while Mr. Haviland, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Barber's day-to-day responsibilities, development, and reviewing the activity in Mr. Barber's client accounts. Mr. David Haviland supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about John Forbes Barber. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfppartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Barber is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

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Name of Supervised Person: Jeffrey T. Herman  
 Age (or year of birth): 1983  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Bentley University, BS, 2005  
 Bentley University, MSF, 2011

2012 Level II CFA Candidate

Business Background (including positions held) for the preceding five years:  
 Beaumont Financial Partners, LLC – Junior Portfolio Analyst and Trader, 2011-current  
 Bentley University HCFS Trading Room – Department Assistant, 2010-2011  
 Blue Hill Capital – Equity Trader, 2005-2009

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Herman's activities are supervised on multiple levels including by Compliance and by Mr. Michael Stack. Compliance conducts periodic review of trades placed and their allocation, while Mr. Stack, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Herman's day-to-day responsibilities, development, and trading authority of client accounts. Contact information for both can be found on the first page of this supplement, though Mr. Herman does not typically interact with clients or provide investment advice, though he does contribute to discussions as part of our investment committee.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Jeff Herman. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Herman is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: Brian D. Corcoran  
 Age (or year of birth): 1976  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: March 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): University of Colorado-Boulder, BS, 1999  
 Boston College, MSF, 2006  
 Boston College, MBA, 2006

Business Background (including positions held) for the preceding five years:

Beaumont Financial Partners, LLC – Senior Portfolio Trader, 2011-current  
 Seaman’s Capital Management, LLC – Senior Portfolio Trader, 2006-2010

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Corcoran activities are supervised on multiple levels including by Compliance and by Mr. Michael Stack. Compliance conducts periodic review of trades placed and their allocation, while Mr. Stack, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Corcoran’s day-to-day responsibilities, development, and trading authority of client accounts. Contact information for both can be found on the first page of this supplement, though Mr. Corcoran does not typically interact with clients or provide investment advice, though he does contribute to discussions as part of our investment committee.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Brian Corcoran. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Corcoran is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: Daniel R. Zibinskas  
Age (or year of birth): 1970  
Firm Name: Beaumont Financial Partners, LLC  
Business Address: 20 Walnut Street  
Wellesley Hills, MA 02481  
Telephone Number: (781) 237-7170  
Last Updated: March 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Wake Forest, BS, 1992

Level III CFA Candidate

Business Background (including positions held) for the preceding five years:  
Beaumont Financial Partners, LLC – Investment Advisory Agent, 2011-current  
Shepherd Kaplan, LLC – Relationship Management Consultant, 2010-2011  
BNY Mellon – Portfolio Manager, 2000-2010

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Zibinskas' activities are supervised on multiple levels including by Compliance and by Mr. Thomas Cahill. Compliance conducts periodic review of his trading activity, client correspondence, and his handling of account applications for clients, while Mr. Cahill, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Zibinskas' day-to-day responsibilities, development, and reviewing the activity in Mr. Zibinskas' client accounts. Mr. David Haviland supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Dan Zibinskas. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Dan Zibinskas is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



Part 2B of Form ADV: *Brochure Supplement***Item 1 – Cover Page**

Name of Supervised Person: Robert S. Alimena  
 Age (or year of birth): 1983  
 Firm Name: Beaumont Financial Partners, LLC  
 Business Address: 20 Walnut Street  
 Wellesley Hills, MA 02481  
 Telephone Number: (781) 237-7170  
 Last Updated: April 2012

**Item 2 – Educational Background and Business Experience**

Formal Education (after high school): Rochester Institute of Technology, MBA, 2009  
 State University of NY-Geneseo, BA, 2005

Business Background (including positions held) for the preceding five years:

USAA Financial Advisors, Inc. – Registered Representative, 2011-2012  
 Quadrant Financial Services, LLC – Registered Representative, 2010-2011  
 M&N Advisors, Inc. – Registered Representative, 2007-2010  
 M&N Advisors, Inc. – Operations, 2006-2007

**Item 3 – Disciplinary Information**

Not applicable.

**Item 4 – Other Business Activities**

Not applicable.

**Item 5 – Additional Compensation**

Not applicable.

**Item 6 – Supervision**

Mr. Alimena's activities are supervised on multiple levels including by Compliance and by Mr. David Haviland. Compliance conducts periodic review of his trading activity, client correspondence, and his handling of account applications for clients, while Mr. Haviland, as a partner of the firm and an Investment Advisory Agent, is responsible for supervising Mr. Alimena's day-to-day responsibilities, development, and reviewing the activity in Mr. Alimena's client accounts. Mr. David Haviland supervises all matters pertaining to the BCM strategies, while Mr. Brandon Beauvais supervises those pertaining to WSCM. Contact information for both can be found on the first page of this supplement.

**Item 7 – Requirements for State-Registered Advisers**

Not applicable.

*This Beaumont Financial Partners, LLC brochure supplement provides additional information about Robert Alimena. You should have previously received a copy of that brochure (ADV Part II). Please contact Michael Snyder (msnyder@bfpartners.com), Compliance Officer, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Robert Alimena is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*