

Form ADV Part 2B  
Brochure Supplement  
RINCON PACIFIC MANAGEMENT INCORPORATED

Name of Supervised Person/IA Rep	Bonnie Sue Wusz
Address	3111 N. Tustin St #215
Phone Number	(714) 998-2077
Date of Last Revision	October 22, 2012

Name of Registered Investment Advisor	Rincon Pacific Management Incorporated
Address	2340 S. El Camino Real #6 San Clemente CA 92672
Phone Number	(949) 369-0393
Website Address	<a href="http://www.rinconpacificmanagment.com">www.rinconpacificmanagment.com</a>

This Brochure Supplement provides information about Bonnie Sue Wusz that supplements the Rincon Pacific Management Incorporated ADV Part 2A brochure. You should have received a copy of that brochure. Please contact us if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Bonnie Sue Wusz is available on the SEC's website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## ***Educational Background and Business Experience***

### **Education and Business Background**

**Name:** Bonnie Sue Wusz

**Year of Birth:** 1947

**Education:** San Diego State University: BA, Mathematics, 1971  
Azusa Pacific College: MA, Sociology, 1973  
Cal State University Los Angeles: MA, Education Admin, 1981

**Business:** BW & Associates Inc: President, 1989 - present  
Girard Securities, Inc: Registered Principal, 2002 – present  
Rincon Pacific Management Inc: IAR, 1993-present  
Spelman & Co., Inc: Registered Principal, 1988-2002  
Sentra Securities Corp; Registered Principal, 1999-2002  
Sentra Securities Corp; Registered Principal, 1995-1997  
First Affiliated Securities Inc; Registered Representative, 1987-1988  
Bateman Eichler Hill Richards; Registered Representative, 1985-1987  
Dear Witter Reynolds; Registered Representative, 1993-1985

### **Professional Designations Qualifications**

- Bachelor's and Master's degrees from an accredited college or university
- NASD Licenses: Series 7, Series 65, Series 24, Series 4
- Insurance License, California Department of Insurance
- Continuing education requirement of 30 hours every 2 years
- CFP: certification, College of Financial Planning

### ***Disciplinary Information***

An investment advisor and its supervised persons (IA Reps) must disclose material facts about any legal or disciplinary event that is material to a client's evaluation of the advisory business or of the integrity of the IA Rep. Bonnie Sue Wusz has no reportable disciplinary history.

### ***Other Business Activities***

#### ***A. Investment-Related Activities***

Bonnie Sue Wusz is engaged in the following investment-related activities: a Registered Representative of a broker-dealer; an Investment Advisory Representative, a financial planner representative.

## *B. Non Investment-Related Activities*

Bonnie Sue Wusz is involved in the following other business activities. The following list includes the percentage of time required as well as the nature of the activity:

- BW & Associates Inc, President/Registered Investment Advisor, 40%, Financial Planning & Investment Advice.
- Registered Representative of a broker-dealer, Financial Advisor, 60%.

## *Additional Compensation*

As a Registered Representative of Girard Securities, Inc., commissions may be received from securities transactions. Ms. Wusz may recommend mutual funds or variable annuities that pay commissions (including 12(b)-1 fees “trails” or other compensation) from the respective product sponsor. Bonnie Sue Wusz does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## *Supervision*

Craig Cooper, President, Rincon Pacific Management Incorporated.

## *Requirements for State-Registered Advisers*

Bonnie Sue Wusz has not been involved in and therefore not found liable in any arbitration claims alleging damages from investment-related business, fraud, false statements, theft, bribery, extortion or any dishonest, unfair or unethical practices. Neither has Mr. Wusz been subject to any civil claims, suits, judgments or accusations.

Bonnie Sue Wusz has not been the subject of any bankruptcy petitions or proceedings.