

Part 2B of Form ADV: *Brochure Supplement*

Item 1 Cover Page

May 8, 2012

This brochure supplement provides information about William R. T. Smith that supplements the W. R. T. Smith & Co., Inc. brochure. You should have received a copy of that brochure. Please contact William R. T. Smith, President if you did not receive W. R. T. Smith & Co., Inc.'s brochure or if you have questions about the content of this supplement. Additional information is available on the SEC's website at www.adviserinfo.sec.gov.

WILLIAM R. T. SMITH

W. R. T. SMITH & CO., INC.
111 GARRISON AVENUE
WILMETTE, IL 60091

Item 2 Educational Background and Business Experience

WILLIAM R. T. SMITH, President and Secretary, was born in 1938

S.B., Mathematics, 1959, Massachusetts Institute of Technology

M.B.A., Finance, 1967, University of Chicago

In addition he completed courses in business and economics at Northwestern University and courses in physics and mathematics at Illinois Institute of Technology. While at I.I.T. he was elected to and was president of the local chapter of Sigma Pi Sigma, a national physics honorary society. He has been President of W. R. T. Smith & Co., Inc. since 1980.

Item 3 Disciplinary Information

There have been no legal or disciplinary events involving William R. T. Smith's participation in the firm. Hence, there are no events material to a client's or a prospective client's evaluation of William R. T. Smith.

Item 4 Other Business Activities

- A. William R. T. Smith is licensed to do business as a real estate broker and as an insurance producer in the State of Illinois. The firm is also licensed appropriately. The firm is compensated by commissions in these two lines of business.
- B. The real estate and insurance activities are not a substantial source of income to the firm or to William R. T. Smith.

Item 5 Additional Compensation

William R. T. Smith does not receive any economic benefit for providing advisory services to anyone who is not a client of the firm.

Item 6 Supervision

William R. T. Smith, President, and Alexander D. Smith are responsible for supervising all employees of the firm. They can be reached by telephone at (847) 256-1292.

Item 7 Requirements for State-Registered Advisers

- A. 1. William R. T. Smith has not been found liable for an award or otherwise
in any arbitration claim.
- 2. William R. T. Smith has not been found liable for an award or otherwise
in any civil, self-regulatory organization, or administrative hearing.
- B. William R. T. Smith has never been the subject of a bankruptcy petition.