

Brochure Supplement

J. Gregory Tinaglia

Investment Management Corporation

Investment Counsel

1940 Electric Road
Roanoke, Virginia 24018

540.774.8899
800.576.4900
Fax: 540.989.6783

Website: InvestmentManagementCorp.com

Educational Background and Business Experience

Personal: Married (Cathy); two children (Karen and John)

Education: The Haverford School Haverford, Pennsylvania

Washington and Lee University Lexington, Virginia
Bachelor of Arts Degree-1971

The American College Bryn Mawr, Pennsylvania
Masters of Science in Financial Services Degree-1980

Professional Designations: Chartered Financial Consultant-1982
(9 proctored examinations with extensive course work)
(Experience and Code of Ethics Standards)
(Continuing Education requirements)

Accredited Investment Management Consultant-1990
(Complete examinations with extensive course work)
(Code of Ethics standard)

Business: President- Investment Management Corporation-1986 to present- Registered Investment Advisory firm providing fee-only Investment Counsel

President- Benefit Plan Consultants, Inc.-1981 to present- Planning Counsel firm providing fee-only financial and employee benefit advisory services

Professional Associations/
Organizations/
Experience: International Association of Financial Planners
Past President- Roanoke/Lynchburg

American Society of Chartered Financial Consultants
Past President- Roanoke Chapter

Instructor for Virginia Society of C.P.As' Continuing
Professional Education Programs

Roanoke Estate Planning Council- 1973 to present
Speakers Bureau participant

Times-World Corporation Panel of Financial Advisors

Expert Witness for Roanoke's leading Law Firms

Advisor to leading Investment and Financial Planning
Software Companies

Disciplinary Information

There have never been any legal or disciplinary events.

Other Business Activities

There are no other substantial business activities engaged in.

Additional Compensation

No arrangements exist that provide additional outside compensation from others.

Supervision

Notes that date all client contact and actions are filed. J. Gregory Tinaglia, President of Investment Management Corporation is the designated Compliance Officer for regulatory issues. His phone is: 540.774.8899