

ITEM 1 – COVER PAGE

DISCLOSURE STATEMENT AS REQUIRED BY SECTION 204-3 OF THE INVESTMENT ADVISERS ACT OF 1940

The following is the adviser name, address, phone and date of brochure:

**VOELLINGER, SIMPSON, DOLAN & ASSOCIATES, P.C.
4010 NORTH ILLINOIS STREET, SUITE 3
BELLEVILLE, IL 62226
(618) 233-8515
BROCHURE EFFECTIVE AS OF JANUARY 1, 2012**

“The Firm” refers to Voellinger, Simpson, Dolan & Associates, P.C.

The following are required statements:

This brochure provides information about the qualifications and business practices of Voellinger, Simpson, Dolan & Associates, P.C.. If you have any questions about the contents of this brochure, please contact us at (618) 233-8515 and/or 4010 North Illinois Street, Suite 3, Belleville, IL 62226.

NOTE: This information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Registration does not imply a certain level of skill or training.

Item 2 – Material Changes

As of the 2012 filing, an election will be made to transition from Federal registration to Illinois State registration.

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Item 4 - ADVISORY SERVICES AND FEES

Item 4A – Description of Advisory Firm - Voellinger, Simpson, Dolan & Associates, P.C. is primarily a Certified Public Accounting firm providing financial planning services including all or part of the following:

Income Tax Planning – This includes projections of tax liability and ways to maximize available tax deductions.

Asset Allocation – This includes a summary of current investment portfolio and recommendations for re-allocating this portfolio, if necessary, to reflect the goals and objectives of the client.

Retirement Planning – This includes cash flow projections relative to retirement including accumulation of assets and drawing down of these assets during retirement based on various economic assumptions. Also includes recommendations for retirement savings vehicles when appropriate.

Education Funding – This includes cash flow projections relative to college education funding scenarios. Also includes recommendations for college education funding vehicles and strategies when appropriate.

Estate Planning – This includes basic overview of available estate planning strategies and a discussion of client's estate plan. No legal documents are provided as investment advisors are not attorneys and do not practice law.

Risk Management – This includes an analysis of various insurance vehicles and the appropriateness for the client's situation.

Investment Planning – This is typically in conjunction with the asset allocation planning. Specific recommendations for investments will be provided in line with the recommended asset allocation.

Since each client's situation is unique, the actual services provided will depend upon the needs of the client as determined during an initial meeting and gathering of information from the client. Fees for these services will be determined after the recommended services are determined. No client will be charged for any service until a written engagement letter outlining services is provided to and signed by the client. All advisory services are provided at an hourly rate of \$110.00. Due to the personal nature of services, a set fee or minimum fee is not pre-determined. Each client's fee will be fully disclosed in the engagement letter.

Item 4 – ADVISORY SERVICES AND FEES (Cont.)

There is no minimum net worth requirement.

Item 4B – Number of Years in Business - “The Firm” has been providing the above services since July 1, 2003.

Item 4C – Principal Owners - The principal owners are James Voellinger, CPA, John Craig Simpson, CPA and Shawn Dolan, CPA.

Item 4D – Description of Advisory Services Offered - Investment supervisory services are provided on a non-discretionary basis. The investments recommended are limited to those included in the section “Types of Investment”. Reports compiling performance of investments recommended are prepared at client’s request with a minimum recommendation (not requirement) of annual performance reviews. All investment recommendations require client action before any transactions occur. The investment adviser representative does not have trading authority over accounts.

Portfolio management services are provided, at the client’s request. This service includes regular monitoring of investment portfolio and recommendations for changes to the portfolio as deemed appropriate by the advisor. Fees for this service will be determined on a per client basis. Fees will be disclosed to the client, in advance, and will be based on frequency of review meetings and number and type of investments. All clients are eligible to request this service and may be terminated at any time. There is no minimum portfolio size requirement.

Pension consulting services are provided to small- to medium-sized business clients. These services include assistance with determining the type of plan that is most appropriate for the client, set-up of the plan, and assistance with plan compliance and administration issues.

Item 4E – Wrap Fee Programs - “The Firm” does not participate in wrap fee programs and does not receive any compensation from any wrap-fee programs.

Item 4F – Assets Under Management – As of December 31, 2011, asset under management totaled \$32,000,000 (thirty-two million dollars).

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Item 5 – FEES AND COMPENSATION

Item 5A – Means of Compensation - Fees are charged based on the firm's standard hourly rate for the investment adviser representative(s) involved in the planning engagement multiplied by the number of hours spent. No other compensation is received by "the firm".

Item 5B - The current hourly rate for Carol Johnson is \$110.00.

Item 5C - Fees are not negotiable. For all new clients, an estimate of fees is provided before the work is performed. A signed engagement letter is required for the adviser to proceed with services.

Item 5D - Fees for services are payable after services are provided and will be billed directly to the client. These fees are paid directly by the client. No fees will be deducted from client accounts.

Item 5E - Clients are only billed for actual services performed after the services have been delivered to the client.

Item 5F – There are no additional fees charge by "the Firm" other than the hourly rate for services.

Item 5G - We do not require nor request a prepayment of fees.

Termination of the Advisory Contract

An advisory client has the right to terminate the contract without penalty within five (5) business days after entering into the contract.

Item 5H - The following is a list of possible fees that may be charged to your account other than those charged directly by Voellinger, Simpson & Associates, P.C.

"The Firm" may recommend certain custodians to implement your portfolio. Currently, T.D. Ameritrade and Vanguard Brokerage are the discount brokerage firms that we prefer due to their level of service and competitive transaction fees. We are not contractually obligated to custody assets with Ameritrade or Vanguard and do not receive any compensation for asset custody. The client is free to custody assets with the discount broker of their

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Item 5 – FEES AND COMPENSATION (Cont.)

choice. A list of fees charged by the custodian will be provided in advance of account set-up. We may also recommend various no-load mutual funds which also have internal management fees. These are outlined in the prospectus. It is important to read the prospectus before investing.

We are not affiliated with or related to any company that we recommend for investment. All fees as described above are charged by the respective companies. We are in no way compensated by these companies.

Item 6 – PERFORMANCE BASED FEES AND SIDE-BY-SIDE MANAGEMENT

“The Firm” does not charge performance based fees and does not engage in any side-by-side management arrangements.

Item 7 - TYPES OF CLIENTS

Advisory services are provided to individual, qualified retirement plans and trusts and estates. There are no minimum account sizes.

Item 8 - METHODS OF ANALYSIS, INVESTMENT STRATEGIES and RISK OF LOSS

Item 8A – Methods of Analysis - A strategic asset allocation theory is followed. This method is a passive approach which does not advocate market timing. An initial asset allocation is determined based on client goals, objectives and risk tolerance. The individual investments are recommended based on the asset allocation and goals, objectives and risk tolerance. The advisor will provide advice on corporate debt securities, certificates of deposit, municipal securities, U.S. Government securities, variable and fixed annuities, mutual funds, exchange traded funds and money market securities.

Item 8B – Investment strategies - Investment strategies used to implement any investment advice given to clients will utilize a combination of long-term (securities held over one year) and short term (securities held less than one year) purchases. Recommendations are based on client goals and objectives.

Item 8 - METHODS OF ANALYSIS, INVESTMENT STRATEGIES and RISK OF LOSS

Item 8B (cont.) - The main source of information used when evaluating investments include but are not limited to: financial newspapers and magazines, research materials prepared by others, annual reports, prospectuses, and filings with the Securities and Exchange Commission. These sources are used to determine appropriateness of the investment.

Item 8C – Security specific material risks – All investments carry some sort of risk to the investor. Bonds (corporate debt securities, municipal securities, U.S. Government securities) are subject to loss of principal value due to interest rate changes and default by the issuing organization, certificates of deposit and money market funds are considered the least risk although there is some slight risk of default by the issuing organization, variable annuities are subject to market risk and quality of the insurer, fixed annuities carry risk of the insurer, mutual funds are subject to market risk as are exchange traded funds.

Past performance is not an indication of future performance.

Item 9 – DISCIPLINARY INFORMATION

Item 9A – Criminal or Civil Actions – There are no criminal or civil actions against “the Firm” or any employees of said firm.

Item 9B – Administrative Enforcement Proceedings – There are no administrative enforcement proceedings against “the Firm” or any employees of said firm.

Item 9C – Self regulatory Organization Enforcement Proceedings – There are no self-regulatory organization enforcement proceedings against “the Firm” or any of its employees.

Item 10 – OTHER FINANCIAL INDUSTRY ACTIVITIES AND AFFILIATIONS

Item 10A – Broker dealer or Representative Registration – Neither “the Firm” nor any of its employees are registered as a broker dealer or representative.

Item 10 – OTHER FINANCIAL INDUSTRY ACTIVITIES AND AFFILIATIONS (Cont.)

Item 10B – Futures or Commodity Registration – Neither “the Firm” or any of its employees are registered as a futures or commodities dealer.

Item 10C – Material Relationships Maintained by this Advisor Business and Conflicts of Interest - The principal business of Voellinger, Simpson, Dolan & Associates, P.C. is Certified Public Accounting and services ancillary thereto.

We receive no commissions nor are affiliated with any organization receiving commissions from any products that we may recommend.

Item 10D – Recommendation or Selection of Other Investment Advisers and Conflicts of Interest - When requested by the client, we will recommend brokers in our area with whom we have had prior experience through other clients and will offer competitive transaction costs. In all cases we offer several alternatives for each client situation. We also use research materials incidental to the specific client’s account. We do not direct clients to a particular broker in exchange for research material, however, we may use materials of a broker chosen by a specific client on that client’s account. We receive no compensation from any other organization.

Item 11 – CODE OF ETHICS, PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS AND PERSONAL TRADING

Item 11A – Code of Ethics - All supervised and access persons, as described in the code, shall act in a manner that serves the interests of the clients of “the Firm”. The interests of the client shall always be first. All employees of “the Firm” are in a position of trust. It is the responsibility of the supervised and access persons to report any potential or perceived conflicts of interest in advance of the engagement.

All client information is confidential.

Item 11 – CODE OF ETHICS, PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS AND PERSONAL TRADING (Cont.)

Item 11A (cont.) - When making investment decisions on behalf of a client, independence is paramount. Again, the interest of the client is first.

Item 11B – Investment Recommendations involving a Material Financial Interest and Conflicts of Interest – “The Firm” does not have any material financial interests and no conflict of interest of this type exists.

Item 11C – Advisory firm purchase of same securities recommended to clients and Conflicts of Interest - In addition, all supervised and access persons are required to report, no less than quarterly, any personal security transactions to insure that no conflicts of interest exist. All personal investments in initial public offerings and limited offerings must be pre-cleared. Any violations to the above must be reported promptly to the chief compliance officer.

Item 11D – Client Securities Recommendations or Trades and Concurrent Advisory Firm Securities Transactions and Conflicts of Interest – The advisor does not render advice on individual securities so no conflict of interest exists in this area.

Item 12 – BROKERAGE PRACTICES

Item 12A – Factors used to select broker dealers for Client Transactions – Due to the fee-only nature of “the Firm’s” financial planning services, discount brokers are used to custody assets whenever possible. The broker dealer is chosen based on satisfactory client service, reasonableness of transaction fees (based on current industry standards) and availability of investment products recommended.

When referring clients to dealers, this entity will only refer clients to dealers registered in states where the client resides.

Item 12B – If brokerage is recommended/requested/or required – Discount brokerage firms are the primary custody source. If a full-service broker is requested, we will work with that broker, per the client’s criteria.

Item 12C – If client is permitted to direct brokerage – Since all accounts are non-discretionary, the client is responsible for directing their transactions. The adviser will assist or instruct when requested.

Item 13 – REVIEW OF ACCOUNTS

Item 13A – Schedule for periodic review of Client Accounts, Financial Plans and Advisory Persons Involved - Financial planning engagements begin with a client interview. This may include preparation of a questionnaire by the client and reviewed by the planner with the client at the initial meeting. Plans are prepared by a Certified Financial Planner. Other members of the firm may be involved in the planning process when necessary including but not limited to secretarial services or tax specialists. These individuals will be included in the bid for services. The scope of the planning engagement depends upon the individual client's goals, objectives and preferences. Annual reviews are encouraged but not required.

Carol Johnson, CFP, CFS is responsible for review of financial plans. She is a Certified Financial Planner, Certified Fund Specialist and a member of several professional societies including the National Association of Personal Financial Advisors (NAPFA), the Financial Planning Association (FPA) and the Registry of Financial Planners. She completes between 15 and 30 hours of continuing education courses per year.

Item 13B – Review of client accounts on non-periodic basis - Plan reviews are conducted quarterly, semi-annually, annually or bi-annually depending upon the individual client's preferences and circumstances. This is not a contractual arrangement, so frequency of reviews is subject to the client's wishes and can be changed at any time.

Item 13C – Content of client provided reports and Frequency – Reports are provided when requested by the client. After the initial engagement, a client may call on an as needed basis for a particular financial service. A written report will be provided in response to this, if necessary.

Item 13D – Reports are written.

Item 14 – CLIENT REFERRALS AND OTHER COMPENSATION

Item 14A – Economic benefits Provided to the Advisory Firm from External Sources and Conflicts of Interest – Neither “the Firm” nor any of its employees receive economic benefits from external sources.

Item 14B – Advisory firm payments for Client Referrals – No client is compensated in any way for client referrals.

Item 15 - CUSTODY

Item 15A – All investment statements are sent directly from the custodian.

Item 15B – Statements are not sent from the advisor.

Item 16 – INVESTMENT DISCRETION

Investments are provided on a non-discretionary basis.

Item 17 – VOTING CLIENT SECURITIES

Item 17A – Policy – The advisor does not vote client securities. If the client needs assistance with the voting process, assistance will be provided.

Item 18 – FINANCIAL INFORMATION

Item 18A – The investment advisor does not have discretionary authority or custody of client funds or securities or require or solicit prepayment of more than \$500 in fees per client six months in advance.

Item 18B – There are no financial conditions reasonably likely to impair “the Firm’s” ability to meet commitments to the client.

Item 18C – “The Firm” has not filed for bankruptcy at any time during its existence.

Item 19 – REQUIREMENTS FOR STATE REGISTERED ADVISORS

Item 19A – The principal executive officers and management personnel are James Voellinger, CPA, John Craig Simpson, CPA and Shawn Dolan, CPA.

Item 19 – REQUIREMENTS FOR STATE REGISTERED ADVISORS (Cont.)

Item 19B – The principal business of Voellinger, Simpson, Dolan & Associates, P.C. is Certified Public Accounting and services ancillary thereto.

Item 19C – Performance Based Fees – The advisor does not charge performance based fees.

Item 19D – The advisor has no pending arbitration or disciplinary actions pending nor do any of its management persons.

Item 19E – There are no major material relationships maintained by the advisor or management persons.

PART 2 OF FORM ADV
SUPERVISED PERSON BROCHURE SUPPLEMENT

CAROL JOHNSON
4010 NORTH ILLINOIS STREET, SUITE 3
BELLEVILLE, IL 62226
(618) 233-8515

VOELLINGER, SIMPSON, DOLAN & ASSOCIATES, P.C.

DATA AS OF JANUARY 1, 2012

This brochure supplement provides information about Carol Johnson that supplements the Voellinger, Simpson, Dolan & Associates, P.C. brochure. You should have received a copy of that brochure. Please contact Carol Johnson if you did not receive the Voellinger, Simpson, Dolan & Associates, P.C. brochure or if you have any questions about the contents of this supplement.

Additional information about Carol Johnson is available on the SEC's website at:

www.adviserinfo.sec.gov

ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Carol Johnson, CFP, CFS

Date of Birth: August 20, 1966

Carol graduated from St. Louis University with a Bachelor of Science in Business Administration in May of 1988. Her degree emphasis was in Finance and Accounting. She was employed by Voellinger, Moore & Renner, P.C. since 1985 as an accountant and upon graduation formalized the firm's financial planning practice. Since that time, she has worked to expand and enhance the financial planning services offered by the firm.

Ms. Johnson's employment by Voellinger, Moore & Renner ended in June of 1993, with the creation of Voellinger, Simpson, Dolan & Associates, P.C. Her professional efforts concentrate on providing comprehensive and partial financial plans and her specialization is in the area of asset allocation and investment planning. She also works with the firm's pension clients in the area of plan design and administration.

Carol had completed the Certified Financial Planner Program through Denver College of Financial Planning in July of 1991 and received her Certified Financial Planner designation at that time. This designation is earned by completing a series of exams covering the major subject areas of the financial planning process. To maintain the CFP designation, 30 hours of approved continuing education is required every two year reporting period, 2 of which must be in Ethics. Carol also has completed the Mutual Fund Specialist Program which earned her the Certified Fund Specialist designation. This program culminated with an exam covering pooled accounts. She has completed all continuing education requirements for this designation so no further hours are required. She is a member of the National Association of Personal Financial Advisers (NAPFA) and the Financial Planning Association (FPA). She is frequently quoted in local, regional and national news publications and also has taught adult education at a local community college. She has lectured to various groups on financial planning topics. Due to her affiliation with NAPFA she completes 60 hours of continuing education hours every two year reporting period. A minimum of 5 hours in each of the following disciplines is required: retirement planning, estate planning, investments, risk management, counseling and communications and taxes.

ITEM 3 – DISCIPLINARY INFORMATION

There are no legal or disciplinary events material to a client's or prospective client's evaluation of the supervised person (Carol Johnson).

ITEM 4 – OTHER BUSINESS ACTIVITIES

The supervised person, Carol Johnson, is not actively engaged in any investment-related business or occupation, including registration or pending registration as a broker-dealer, registered representative of a broker-dealer, futures commission merchant, commodity pool operator, commodity trading advisor or an associated person of any other the aforementioned.

ITEM 5 – ADDITIONAL COMPENSATION

The supervised person (Carol Johnson) does not receive any compensation or other economic benefit for providing advisory services to non-clients.

ITEM 6 – SUPERVISION

Carol Johnson is the supervisor and designated advisory principal for Voellinger, Simpson, Dolan & Associates, P.C. The business address is 4010 North Illinois Street, Suite 3, Belleville, IL 62226. The contact phone number is (618) 233-8515.

ITEM 7 – REQUIREMENTS FOR STATE-REGISTERED ADVISERS

- A.
 - 1. The supervised person has not been found liable in an arbitration claim alleging damages in excess of \$2,500.
 - 2. The supervised person has not been found liable in a civil, self-regulatory organization or administrative proceeding involving any of the following:
 - (a) An investment or an investment-related business or activity
 - (b) Fraud, false statements, or omissions
 - (c) Theft, embezzlement or other wrongful taking of property
 - (d) Bribery, forgery, counterfeiting or extortion or
 - (e) Dishonest, unfair or unethical practices.
- B. The supervised person has not been the subject of a bankruptcy petition.

