

***Item 1 - Cover Page***

SCHEDULE 2.B – BROCHURE SUPPLEMENT

**Keri Taylor**

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B.C. Ziegler and Company  
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**This brochure supplement provides information about Keri Taylor that supplements the B.C. Ziegler and Company (“BCZ”) brochure. You should have received a copy of that brochure. Please contact James M. Bushman if you did not receive BCZ’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Keri Taylor is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 - Educational Background and Business Experience**

Ms. Taylor was born in 1962. She serves as a Client Service Specialist for Ziegler Wealth Management's (ZWM) Appleton, Wisconsin location. Ms. Taylor received an Associate Degree in Business from Broward Community College in Pembroke Pines, Florida. Ms. Taylor joined ZWM in 2000 and holds the position of Client Service Specialist.

## **Item 3 - Disciplinary Information**

Ms. Taylor does not have any disciplinary information to disclose. She has not: (a) been party to a criminal or civil action in a domestic, foreign or military court, (b) been party to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; or (c) been party to a self-regulatory proceeding.

## **Item 4 - Other Business Activities**

Ms. Taylor is not actively engaged in any other business activities.

## **Item 5 - Additional Compensation**

Ms. Taylor may receive compensation in the form of commissions from the sale of investments in her capacity as a registered representative. Ms. Taylor does not receive any additional economic benefit from third parties for providing advisory services other than noted above.

## **Item 6 - Supervision**

Ms. Taylor is supervised by Mary Ann Treadwell, Branch Manager of the Appleton, Wisconsin location. Ms. Treadwell's contact information is [mtreadwell@ziegler.com](mailto:mtreadwell@ziegler.com) or 920-749-5020. Additionally, centralized oversight of Ms. Taylor's activities is performed by supervisory staff personnel who are independent of the sales team.

Ms. Taylor regularly reviews the accounts for which she provides investment advisory services to monitor suitability of recommendations and compliance with regulatory and internal procedures.