

***Item 1 - Cover Page***

SCHEDULE 2.B – BROCHURE SUPPLEMENT

**Christy Margaritis**

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B.C. Ziegler and Company  
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**This brochure supplement provides information about Christy Margaritis that supplements the B.C. Ziegler and Company (“BCZ”) brochure. You should have received a copy of that brochure. Please contact James M. Bushman if you did not receive BCZ’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Christy Margaritis is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 - Educational Background and Business Experience**

Ms. Margaritis was born in 1974. She serves as a Client Service Specialist for Ziegler Wealth Management's (ZWM) Scottsdale, Arizona location. Ms. Margaritis attended Mt. San Antonio College in Walnut, California and continued on University of California in Los Angeles (UCLA). Ms. Margaritis joined ZWM in 2010 and holds the position of Client Service Specialist. Prior to joining ZWM she was with Harris Investor Services (Harris) for a year where she held the position of Sales Associate. Prior to her time at Harris she was AIG Financial Advisors for six years where she held the position of Registered Assistant.

## **Item 3 - Disciplinary Information**

Ms. Margaritis does not have any disciplinary information to disclose. She has not: (a) been party to a criminal or civil action in a domestic, foreign or military court, (b) been party to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; or (c) been party to a self-regulatory proceeding.

## **Item 4 - Other Business Activities**

Ms. Margaritis is not actively engaged in any other business activities.

## **Item 5 - Additional Compensation**

Ms. Margaritis may receive compensation in the form of commissions from the sale of investments in her capacity as a registered representative. Ms. Margaritis does not receive any additional economic benefit from third parties for providing advisory services other than noted above.

## **Item 6 - Supervision**

Ms. Margaritis is supervised by William Herf, Branch Manager of the Scottsdale, Arizona location. Mr. Herf's contact information is wherf@ziegler.com or 480-483-5984. Additionally, centralized oversight of Ms. Margaritis activities is performed by supervisory staff personnel who are independent of the sales team.

Mr. Margaritis regularly reviews the accounts for which she provides investment advisory services to monitor suitability of recommendations and compliance with regulatory and internal procedures.