

***Item 1 - Cover Page***

SCHEDULE 2.B – BROCHURE SUPPLEMENT

**J. Steve Gelbart**

August 10, 2012

B.C. Ziegler and Company  
200 South Wacker Drive, Suite 2000  
Chicago, IL 60606  
Phone (312) 596-1611 Fax (312) 596-1697  
[www.ziegler.com/wealth-management](http://www.ziegler.com/wealth-management)

**This brochure supplement provides information about J. Steve Gelbart that supplements the B.C. Ziegler and Company (“BCZ”) brochure. You should have received a copy of that brochure. Please contact James M. Bushman if you did not receive BCZ’s brochure or if you have any questions about the contents of this supplement.**

**Additional information about J. Steve Gelbart is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 - Educational Background and Business Experience**

Mr. Gelbart was born in 1950. He serves as a Financial Advisor for Ziegler Wealth Management's (ZWM) Chicago, Illinois location. Mr. Gelbart has attended Boston University and the University of Minnesota and holds a Bachelor of Arts in Liberal Arts. In addition, he has completed post-graduate coursework in areas of math and computer science. Prior to joining ZWM, Mr. Gelbart was a Financial Advisor with Ameriprise Financial Services, Inc. (AFS). Prior to joining AFS, Mr. Gelbart worked as the orders department manager for Republic Title Company where he dealt directly with an attorney client base and also mortgage brokers coordinating the due diligence searches on their requests for the creation of new titles.

## **Item 3 - Disciplinary Information**

Mr. Gelbart does not have any disciplinary information to disclose. He has not: (a) been party to a criminal or civil action in a domestic, foreign or military court, (b) been party to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; or (c) been party to a self-regulatory proceeding.

## **Item 4 - Other Business Activities**

Mr. Gelbart is not actively engaged in any other business activities.

## **Item 5 - Additional Compensation**

Mr. Gelbart may receive compensation in the form of commissions from the sale of investments in his capacity as a registered representative. Mr. Gelbart may also receive compensation from insurance sales. Mr. Gelbart does not receive any additional economic benefit from third parties for providing advisory services other than noted above.

## **Item 6 - Supervision**

Mr. Gelbart is supervised by Jay Bendesky, Branch Manager of the Chicago, Illinois location. Mr. Bendesky's contact information is [jbendesky@ziegler.com](mailto:jbendesky@ziegler.com) or (312) 596-1631. Additionally, centralized oversight of Mr. Gelbart activities is performed by supervisory staff personnel who are independent of the sales team.

Mr. Gelbart regularly reviews the accounts for which he provides investment advisory services to monitor suitability of recommendations and compliance with regulatory and internal procedures.