

SCHEDULE 2B - BROCHURE SUPPLEMENT

Greg T. Martin, MST, CPA
February 22, 2012

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This Brochure Supplement provides information about Greg Martin that supplements the Disciplined Financial Services, Inc. (“DFSI”) brochure. You should have received a copy of that brochure. Please contact Eugene Szaj if you did not receive DFSI's brochure or if you have any questions about the contents of this supplement.

Additional information about Greg T. Martin (CRD No. 5169080) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Mr. Martin was born in 1955. He attended the University of Wisconsin-Milwaukee, receiving a Bachelor of Business Administration degree in Accounting in 1978 and a Master of Science degree in Taxation in 1987. Mr. Martin became licensed as a CPA (Certified Public Accountant) in Wisconsin in 1982.

Mr. Martin has been in the practice of Public Accounting with local CPA firms since 1978. He is a partner in the CPA firm of Ziegler, Taves & Martin, LLP. His practice focuses on tax and accounting services to individuals and small businesses. He is also a member of the American Institute of CPAs and the Wisconsin Institute of CPAs. He became an Investment Adviser Representative of DFSI during July 2006.

He has passed the FINRA Series 65 Uniform Investment Adviser Law Exam.

CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's *Code of Professional Conduct* within their state accountancy laws or have created their own.

Item 3 - Disciplinary Information

Mr. Martin does not have any disciplinary information to disclose. He has not: (a) been party to a criminal or civil action in a domestic, foreign or military court; (b) been party to an administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency or any foreign financial regulatory authority; or (c) been party to a self-regulatory proceeding.

Item 4 - Other Business Activities

Mr. Martin is not actively engaged in any other business activities.

Item 5 - Additional Compensation

Mr. Martin does not receive any additional economic benefit from third parties for providing

advisory services.

Item 6 - Supervision

Mr. Martin is supervised by Eugene Szaj, DFSI's Chief Compliance Officer. His contact information can be found on the cover page of this supplemental brochure.

Mr. Szaj and other individuals as he designates, regularly review the accounts for which Mr. Martin provides investment advisory services to monitor suitability of recommendations and compliance with regulatory and internal procedures.

Item 7 - Requirements for State-Registered Advisers

Mr. Martin has not been involved in: (a) any arbitration claim alleging damages in excess of \$2,500 resulting in an award or being found liable; (b) any civil, self-regulatory organization, or administrative proceeding resulting in an award or being found liable; or (c) a bankruptcy petition.