

**ITEM 1: COVER PAGE FOR
PART 2B OF FORM ADV:
BROCHURE SUPPLEMENT
DATED JUNE 2012**

LAWRENCE KING

**MUTUAL SECURITIES INC. OF CALIFORNIA d/b/a MUTUAL SECURITIES, INC.
("Mutual")
807-A CAMARILLO SPRINGS ROAD
CAMARILLO, CA 93012
805-764-6730**

FIRM CONTACT: JULIE LAN COHEN, CHIEF COMPLIANCE OFFICER

WWW.MUTUALSECURITIES.COM

This brochure supplement provides information about Larry King that supplements our brochure. You should have received a copy of that brochure. Please contact Julie Lan Cohen, Chief Compliance Officer if you did not receive Mutual's brochure or if you have any questions about the contents of this supplement.

Additional information about Larry King is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Larry King

Year of Birth: 1946

Formal Education after high school:

- BS in Economics, UCLA

Business Background:

- 05/2011 – Present; Mutual Securities, Inc., Investment Adviser Representative
- 10/2009 – 05/2011; Ameriprise Financial Service, Inc., Financial Advisor
- 03/2008 – 10/2009; H&R Block Financial Advisors, Financial Advisor
- 02/2003 – 03/2008; Wachovia Securities, LLC., Vice President Investment

Examinations:

10/2005 – Series 3

10/2005 – Series 10

10/2005 – Series 9

09/1993 – Series 65

05/1993 – Series 8

01/1982 – Series 63

11/1973 – Series 000

11/1973 – Series 1

California Insurance License – 0A31951

Item 3 Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Larry King, we are required to disclose all material facts regarding those events.¹

We have nothing to disclose in this regard.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Larry King to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Larry King to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow state rules.

Item 4 Other Business Activities

A. If Larry King is actively engaged in any investment-related business or occupation, including if Larry King is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Larry King's other financial industry activities creates a material conflict of interest with you, we are required to describe the nature of the conflict and generally how we address it.

See Item 2 below.

2. If Larry King receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Larry King receives. We must explain that this practice gives Larry King an incentive to recommend investment products based on the compensation received, rather than on your needs.

We are actively engaged in the business of being a registered securities broker-dealer, member FINRA, MSRB, SIPC. All of our firm's investment advisory representatives are dually licensed registered representatives with the affiliated broker-dealer. In their separate roles as registered representatives, they may offer commissionable securities and/or insurance products to clients for which they will earn the normal commissions.

Clients in our firm's Separate Account and Asset Advantage Service Programs may also be clients of the broker-dealer. In such cases a client may be solicited by their respective representative about investment ideas or products for their brokerage account if such solicitations are in line with the client's overall investment objectives and risk tolerance.

Our principal business activity is that of a registered securities broker-dealer. Our firm's officers and employees spend more than half of their time devoted to broker-dealer business.

A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation our supervised persons may earn and may not necessarily be in the best interests of the client. In order to minimize this conflict of interest, our supervised persons will place client interests ahead of their own interests and adhere to our firm's Code of Ethics as well as clearly explaining this conflict when recommending any such products to our clients. Clients are informed they are not obligated to purchase these products.

- B. If Larry King is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Larry King's income or involve a substantial amount of Larry King's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Larry King's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

Item 5 Additional Compensation

If someone who is not a client provides an economic benefit to Larry King for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Larry King's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

Item 6 Supervision

We are required to explain how we supervise Larry King, including how we monitor the advice Larry King provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Larry King's advisory activities on behalf of our firm.

Julie Lan Cohen, Chief Compliance Officer of our firm, supervises and monitors Larry King's activities on a regular basis. Ms. Cohen reviews all outgoing correspondence for written financial advice that Larry King provides to his clients. Please contact Ms. Cohen if you have any questions about Larry King's brochure supplement at 805-764-6730.

Item 7 Requirements for State-Registered Advisers

- A. In addition to the events listed in Item 3 of Part 2B, if Larry King has been involved in one of the events listed below, we disclose all material facts regarding the event.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

B. If Larry King has been the subject of a bankruptcy petition, we must disclose that fact, the date the petition was first brought, and the current status.

We have nothing to disclose in this regard.