



BROCHURE SUPPLEMENT

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This Brochure Supplement provides information about Olaf Rogge, Richard Bell, John Graham, Malie Conway, Adrian James, David Witzer, David Gillard, David Newman, Margaret Frost, Julian Le Beron, Jonathan Dow, Annabel Rudebeck, Jana Velebova that supplements the Rogge Global Partners Plc Brochure. You should have received a copy of that Brochure. Please contact Rogge if you did not receive Rogge Global Partner Plc's Brochure or if you have any questions about the contents of this supplement.

Additional information about Rogge Global Partners Plc is available on the SEC's website at www.adviserinfo.sec.gov.



Educational Background and Business Experience

OLAF ROGGE (1945) Co-CIO, Senior Partner, Portfolio Management

- 40 years experience in asset management
- Established London operation for Lombard Odier
- Founded Rogge Global Partners — 1984; hired and trained professional staff
- Member of UK Society of Investment Professionals
- Educated at University of Hamburg, Germany as a Banker

RICHARD BELL (1962) Co-CIO, Senior Partner, Portfolio Management

- 27 years experience analyzing international bond markets
- Head of Fixed Income Research department at Daiwa, Europe
- Developed relative value approach for Daiwa, Europe
- Lectured at Brunel University, England, in economics, statistics and maths
- M.Sc. in Economics, University of York, England
- M.Sc. in Mathematics, King's College, London

JOHN GRAHAM (1952), Senior Partner, Portfolio Management

- 33 years international investment experience with major financial institutions
- Head of Non-Dollar Sales at Salomon Brothers, London
- Head of Multicurrency Portfolio Management for JP Morgan, and Senior Manager of the Multicurrency Fixed Income Investment Team
- Master's Degree in International Affairs from Johns Hopkins School of Advanced International Studies

ADRIAN JAMES (1965), Senior Partner, Portfolio Management

- 26 years experience analyzing international bond markets
- Director and International Bond Economist at NatWest Capital Markets
- Responsible for formulation of international bond strategy and market forecasts
- B.A. in Economics/Econometrics, University of York, England
- Member of CFA Institute and UK SIP

DAVID WITZER (1966) , Senior Partner, Chief Compliance Officer and Chief Operating Officer

- 27 years financial experience; joined Rogge in 1995
- Jointly responsible for approximately USD1 billion in global fixed income at M&G Group
- Fellow of the Chartered Institute of Securities and Investment
- Member of CFA Institute and UK SIP



MALIE CONWAY (1967), Senior Partner, Head of Global Credit, Portfolio Management

- 25 years experience analyzing international bond markets
- A senior portfolio management team member at Rothschild Asset Mgmt, directly responsible for \$6 billion in global, US and short term mandates
- Assistant Vice President/Portfolio Manager at JP Morgan responsible for \$4 billion in global, US and short term mandates
- Trading assistant at W.I. Carr Ltd.
- B.A. in Finance & Marketing (Honors), Southbank University, England

ANNABEL RUDEBECK (1977), Head of Investment Grade Credit, Portfolio Management

- 12 years of global credit research experience, joined Rogge in 2004
- Associate, Credit Research, JP Morgan Securities, London and New York
- Graduate Trading Programme at JP Morgan Securities, New York
- MA in Economics, University of Cambridge

DAVID NEWMAN (1967), Partner, Head of Global High Yield

- 23 years experience analyzing credit
- Managing Director, Head of Fixed Income Credit Research and Co-Head Credit Trading at Citigroup, Europe
- Head of High Yield Credit Research at UBS
- Lectured at ISMA (now ICMA - International Capital Markets Association) in credit
- MBA Cass Business School, London
- BA (Hons) Geography, University College, London

MARGARET FROST (1961), CFA, Head of Generalist Portfolio Management

- 26 years of fixed income investment experience
- Global Head of Fixed Income Manager Research at Towers Watson
- Senior Global Portfolio Manager, Kuwait Investment Office
- Global Portfolio Manager, Citigroup Asset Management
- Fixed income sales, Banque Paribas
- Fixed income sales, Citibank
- M.A. in History, Somerville College, Oxford
- B.A. in History of Art, Wellesley College, Boston MA, USA

IONATHAN DOW (1966), CFA, Partner, Director of Marketing and Client Service

- 24 years of investment and marketing experience
- Assistant Director, Rothschild Asset Management, responsible for global fixed income marketing for institutional clients worldwide
- Money market and foreign exchange trader, NM Rothschild & Sons, London
- Investment Management Diploma, London Business School
- BCom (Honors) in Commerce, University of Birmingham, UK
- Member of CFA Institute



JULIAN LE BERON (1976), CFA, Head of Developed Markets

- 14 years international investment experience managing bond portfolios and analysing global bond markets
- Global Government Portfolio Manager (Executive Director) at JP Morgan Asset Management, London. Responsibilities included formulation of global rate strategy, portfolio management and risk budgeting
- B.Sc. in Management at the London School of Economics
- Member of CFA Institute and CFA Society of the UK

JANA VELEBOVA (1982), CFA, Portfolio Manager, Emerging Markets

- 6 years experience in fund management and macroeconomic/financial analysis
- Deputy Portfolio Manager, EM Fixed Income at Threadneedle, focusing on Asia and CEEMEA
- Work placements at the ECB (Econometric Modelling Division) and Deutsche Bundesbank
- Financial analyst at ING
- BSc in International Economics, University of Economics, Prague; Master of Laws in Finance, ILF Institute, J.W.Goethe University, Frankfurt; visiting student at Columbia University, New York
- Member of the CFA Institute and the CFA Society of the UK

DAVID GILLARD (1971), Senior Partner, Head of Portfolio Strategy

- 17 years investment management experience; joined Rogge in 2001
- Director, Fixed Income Strategy with Barclays Global Investors
- Assistant Manager, Global Markets Risk Management Group at Dresdner Kleinwort Benson
- BA (Hons) in Natural Sciences from University of Cambridge
- MSc Computer Science from University of London

Disciplinary Information

Olaf Rogge, Richard Bell, Adrian James, John Graham, Malie Conway, David Witzer, David Gillard, Margaret Frost, Julian Le Beron, Jana Velebova, Jonathan Dow, David Newman, Annabel Rudebeck have NOT had any legal or disciplinary events in their past.

Other Business Activities

Olaf Rogge, Richard Bell, Adrian James, John Graham, Malie Conway, David Witzer, David Gillard, Margaret Frost, Julian Le Beron, Jana Velebova, Jonathan Dow, David Newman, Annabel Rudebeck have NO other investment-related business activities or business interests that may create a material conflict of interest with Clients.



Additional Compensation

Olaf Rogge, Richard Bell, Adrian James, John Graham, Malie Conway, David Witzer, David Gillard, Margaret Frost, Julian Le Beron, Jana Velebova, Jonathan Dow, David Newman, Annabel Rudebeck do NOT receive any additional compensation from non Clients for providing advisory services. There are NO other economic benefits for providing advisory services.

Supervision

Olaf Rogge and Richard Bell are Co-Chief Investment Officers and ultimately responsible for the Investment Team. Olaf Rogge, Richard Bell, Adrian James, John Graham, Malie Conway and David Witzer are all Directors of Rogge Global Partners Plc. David Witzer is also the Chief Compliance Officer and Chief Operating Officer. Margaret Frost is responsible for overseeing the General Portfolio Management Team who is responsible for client relationships.

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