



COMSTOCK®

# PAUL COMSTOCK PARTNERS

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Paul L. Comstock

Chairman

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## Wealth Advisory Services SEC Form ADV Part 2B – Brochure Supplement

March 15, 2012

This brochure supplement provides information about Paul L. Comstock that supplement the Paul Comstock Partners' brochure. You should have received a copy of that brochure. Please contact Karen M. McNeil, (713) 977-2694 or [karen.mcneil@paulcomstockpartners.com](mailto:karen.mcneil@paulcomstockpartners.com), if you did not receive Paul Comstock Partners' brochure or if you have any questions about the contents of this supplement

Additional information about Paul L. Comstock is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



# PAUL L. COMSTOCK

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## Educational Background and Business Experience

### **Paul L. Comstock (D.O.B. 11/24/46)**

Bachelor of Science (Business): Rochester Institute of Technology

Master of Science in Financial Services: The American College

CLU - American College

Chartered Life Underwriter: This professional designation is awarded upon the completion of a Ten Part course of study offered The American College. The courses of study included life and health insurance, personal and trust income tax planning, estate planning, business continuation and employee benefits. Recipients must also meet experience and ethical standards.

ChFC - American College

Chartered Financial Consultant: This professional designation is awarded upon the completion of a Ten Part educational program offered by The American College. The courses of study included personal financial planning, investments, charitable gift strategies and insurance. In addition, recipients must meet the required experience and ethical standards. The program is designed to meet the advanced financial planning needs of individuals, professionals and small business owners and provides in-depth coverage of the key financial planning disciplines, including insurance, income taxation, retirement planning, investments and estate planning. Recipients must also meet experience and ethical standards.

Mr. Comstock has been involved in the financial services industry since 1971 providing investment and insurance advice to individuals and non-profit corporations. He is a licensed Insurance Consultant in the State of Texas. In addition, he has specialized in Charitable Giving Techniques, Private Foundations, and the dynamics involved in Family Wealth Management. He has previously served as a Registered Principal with an NASD member firm.

Business Background for the preceding five years:

First Endowment Development Corporation, "dba" Paul Comstock Partners - Chairman  
January 1983 to Present



## PAUL L. COMSTOCK

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Disciplinary Information

None

Other Business Activities

None

Additional Compensation

None

Supervision

Supervised by Nancy Savoie, President, Stephen C. Browne, CIO, Alison Comstock Moss, Vice President, 713-977-2694

All client and prospective client materials are reviewed by one or more of the supervisory personnel prior to being presented. Copies of emails are maintained on the company server and are reviewed by the VP of Strategic Development and a Compliance Officer on a periodic basis.