

# PAUL COMSTOCK PARTNERS

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## Alison Comstock Moss

Vice President

Two Riverway, Suite 1000

Houston, TX 77056

(713) 977-2694

[Alison.Moss@PaulComstockPartners.com](mailto:Alison.Moss@PaulComstockPartners.com)

[www.PaulComstockPartners.com](http://www.PaulComstockPartners.com)

## Wealth Advisory Services SEC Form ADV Part 2B – Brochure Supplement

March 15, 2012

This brochure supplement provides information about Alison Comstock Moss that supplement the Paul Comstock Partners' brochure. You should have received a copy of that brochure. Please contact Karen M. McNeil, (713) 977-2694 or [karen.mcneil@paulcomstockpartners.com](mailto:karen.mcneil@paulcomstockpartners.com), if you did not receive Paul Comstock Partners' brochure or if you have any questions about the contents of this supplement

Additional information about Paul L. Comstock is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

# ALISON COMSTOCK MOSS

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## Educational Background and Business Experience

### **Alison Comstock Moss (D.O.B. 09/13/1979)**

B.A. - Brigham Young University

Ms. Moss has been involved in the financial services industry since 2001.

Business Background for the preceding five years:

First Endowment Development Corporation, "dba" Paul Comstock Partners - Vice President  
October 2001 to Present

## Disciplinary Information

None

## Other Business Activities

None

## Additional Compensation

Compensation for Ms. Moss includes a bonus structure generated by the new business she personally brings into the firm. Receiving an agreed upon percentage of the annual client billings for the first 12 months. In addition, she will receive a percentage of the annual client billings for the first 12 months of her direct reports.

## Supervision

Supervised by Paul L. Comstock, Chairman, 713-977-2694

At a minimum, Ms. Moss participates in weekly strategic planning meetings with her supervisor where each client and prospective client is discussed, coordination between research and client service on behalf of the client is organized, and marketing activities are reviewed.

Investment advice given by Ms. Moss must be approved prior to delivery to either clients or prospective clients to ensure consistency with the investment research and philosophy at Paul Comstock Partners. All written proposals are reviewed thoroughly by Ms. Moss' supervisor and a member of the research team for accuracy and appropriateness. At Comstock, we work as a team so a member of the research team and/or her supervisor often attend client meetings to support Ms. Moss' efforts with the new client.