

Part 2B of Form ADV: *Brochure Supplement*

Linda B. Storin
141 Tremont Street
Boston, MA 02111-1209
(617) 422-0064

Lowell, Blake & Associates, Incorporated
141 Tremont Street
Boston, MA 02111-1209

3/23/12

Item 2. Educational Background and Business Experience

Linda Storin, Principal & Director

Year of Birth: 1946

Education:

Ms. Storin graduated from Endicott College, Beverly, MA with an Associates degree.in 1966.

Business Background:

Employed by Lowell, Blake & Associates, Incorporated, 1995 to present.

Principal (Stockholder) of Lowell, Blake & Associates, Incorporated, 2003 to present.

Item 3. Disciplinary Information

Ms. Storin does not have any history of disciplinary events.

Item 4. Other Business Activities

Ms. Storin is not engaged in any other business or occupation

Item 5. Additional Compensation

Ms.Storin does not receive any additional compensation from third parties for providing investment advice to its clients and does not compensate anyone for client referrals.

Item 6. Supervision

Susan W. Lowell, as President and Chief Compliance Officer of Lowell, Blake & Associates, Incorporated is solely responsible for all supervision and formulation and monitoring of investment advice offered to clients. Ms. Lowell reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

Part
2B of Form ADV: *Brochure Supplement*

Rosalie DiNapoli
141 Tremont Street
Boston, MA 02111-1209
(617) 422-0064

Lowell, Blake & Associates, Incorporated
141 Tremont Street
Boston, MA 02111-1209

3/23/2012

This brochure supplement provides information about Rosalie DiNapoli that supplements the Lowell, Blake & Associates, Incorporated brochure. You should have received a copy of that brochure. Please contact Susan W. Lowell if you did not receive Lowell, Blake & Associates, Incorporated's brochure or if you have any questions about the contents of this supplement.

Additional information about Rosalie DiNapoli is available of the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Rosalie DiNapoli, Principal and Director

Year of Birth: 1943

Education:

Ms. DiNapoli graduated from Bentley College in Waltham, MA in 1984 with an Associates degree.

Business Background:

Employed with Lowell, Blake & Associates, Incorporated, 1982 to present.
Principal (Stockholder) of Lowell, Blake & Associates, Incorporated, 1982 to present.

Item 3. Disciplinary Information

Ms. DiNapoli does not have any history of disciplinary events.

Item 4. Other Business Activities

Ms. DiNapoli is not engaged in any other business or occupation

Item 5. Additional Compensation

Ms. DiNapoli does not receive any additional compensation from third parties for providing investment advice to its clients and does not compensate anyone for client referrals.

Item 6. Supervision

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Carrie A. Endries
141 Tremont Street
Boston, MA 02111-1209
(617) 422-0064

Lowell, Blake & Associates, Incorporated
141 Tremont Street
Boston, MA 02111-1209

3/23/2012

This brochure supplement provides information about Carrie A. Endries that supplements the Lowell, Blake & Associates, Incorporated brochure. You should have received a copy of that brochure. Please contact Susan W. Lowell if you did not receive Lowell, Blake & Associates, Incorporated's brochure or if you have any questions about the contents of this supplement.

Additional information about Carrie A. Endries is available of the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Carrie A. Endries, Principal and Director

Year of Birth: 1975

Education:

Ms. Endries graduated from Bowdoin College, in Brunswick ME in 1997 with a Bachelor of Arts degree in German and History. She graduated from Harvard University in Cambridge, MA in 2005 with a Ph.D in History.

Business Background:

Employed with Lowell, Blake & Associates, Incorporated, 2007 to present.
Principal (Stockholder) of Lowell, Blake & Associates, Incorporated, 2009 to present.
Member of Lowell, Blake & Associates Executive Committee.
Harvard University, Cambridge, MA, Lecturer and Teaching Consultant, 2001 to 2006.
Forrester Research, Inc., Cambridge, MA, Research Associate, 1997 to 2000.

Item 3. Disciplinary Information

Ms. Endries does not have any history of disciplinary events.

Item 4. Other Business Activities

Ms. Endries is not engaged in any other business or occupation

Item 5. Additional Compensation

Ms. Endries does not receive any additional compensation from third parties for providing investment advice to its clients and does not compensate anyone for client referrals.

Item 6. Supervision

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James H. Lowell, II
141 Tremont Street
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(617) 422-0064

Lowell, Blake & Associates, Incorporated
141 Tremont Street
Boston, MA 02111-1209

3/23/2012

This brochure supplement provides information about James H. Lowell, II, that supplements the Lowell, Blake & Associates, Incorporated brochure. You should have received a copy of that brochure. Please contact Susan W. Lowell if you did not receive Lowell, Blake & Associates, Incorporated's brochure or if you have any questions about the contents of this supplement.

Additional information about James H. Lowell, II, is available of the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

James H. Lowell, II, Principal and Director

Year of Birth: 1937

Education:

Mr. Lowell graduated from Harvard College in Cambridge, MA in 1958 with a Bachelor of Arts degree in American Social & Economic History

Business Background:

Founder of Lowell, Blake & Associates, Incorporated, 1974

Principal (Stockholder) of Lowell, Blake & Associates, Incorporated, 1974 to present.

Item 3. Disciplinary Information

Mr. Lowell does not have any history of disciplinary events.

Item 4. Other Business Activities

Mr. Lowell is not engaged in any other business or occupation

Item 5. Additional Compensation

Mr. Lowell does not receive any additional compensation from third parties for providing investment advice to its clients and does not compensate anyone for client referrals.

Item 6. Supervision

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Mark R. MacCallum
141 Tremont Street
Boston, MA 02111-1209
(617) 422-0064

Lowell, Blake & Associates, Incorporated
141 Tremont Street
Boston, MA 02111-1209

3/23/2012

This brochure supplement provides information about Mark R. MacCallum that supplements the Lowell, Blake & Associates, Incorporated brochure. You should have received a copy of that brochure. Please contact Susan W. Lowell if you did not receive Lowell, Blake & Associates, Incorporated's brochure or if you have any questions about the contents of this supplement.

Additional information about Mark R. MacCallum is available of the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Mark R. MacCallum, Principal, Director, Secretary and Clerk

Year of Birth: 1955

Education:

Mr. MacCallum graduated from the University of Massachusetts in Boston, MA in 1980 with a Bachelor of Arts degree in Economics.

Business Background:

Employed with Lowell, Blake & Associates, Incorporated, 1991 to present.
Principal (Stockholder) of Lowell, Blake & Associates, Incorporated, 2000 to present.

Item 3. Disciplinary Information

Mr. MacCallum does not have any history of disciplinary events.

Item 4. Other Business Activities

Mr. MacCallum is not engaged in any other business or occupation

Item 5. Additional Compensation

Mr. MacCallum does not receive any additional compensation from third parties for providing investment advice to its clients and does not compensate anyone for client referrals.

Item 6. Supervision

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Diana B. Malcom
141 Tremont Street
Boston, MA 02111-1209
(617) 422-0064

Lowell, Blake & Associates, Incorporated
141 Tremont Street
Boston, MA 02111-1209

3/23/2012

This brochure supplement provides information about Diana B. Malcom that supplements the Lowell, Blake & Associates, Incorporated brochure. You should have received a copy of that brochure. Please contact Susan W. Lowell if you did not receive Lowell, Blake & Associates, Incorporated's brochure or if you have any questions about the contents of this supplement.

Additional information about Diana B. Malcom is available of the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Diana B. Malcom, Principal and Director

Year of Birth: 1974

Education:

Ms. Malcom graduated from Bowdoin College, in Brunswick ME in 1997 with a Bachelor of Arts degree in History.

Business Background:

Employed with Lowell, Blake & Associates, Incorporated, 2000 to present.
Principal (Stockholder) of Lowell, Blake & Associates, Incorporated, 2004 to present.
Member of Lowell, Blake & Associates Executive Committee.

Item 3. Disciplinary Information

Ms. Malcom does not have any history of disciplinary events.

Item 4. Other Business Activities

Ms. Malcom is not engaged in any other business or occupation

Item 5. Additional Compensation

Ms. Malcom does not receive any additional compensation from third parties for providing investment advice to its clients and does not compensate anyone for client referrals.

Item 6. Supervision

Susan W. Lowell, as President and Chief Compliance Officer of Lowell, Blake & Associates, Incorporated is solely responsible for all supervision and formulation and monitoring of investment advice offered to clients. Ms. Lowell reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

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Patrick B. McCoy
141 Tremont Street
Boston, MA 02111-1209
(617) 422-0064

Lowell, Blake & Associates, Incorporated
141 Tremont Street
Boston, MA 02111-1209

3/23/2012

This brochure supplement provides information about Patrick B. McCoy that supplements the Lowell, Blake & Associates, Incorporated brochure. You should have received a copy of that brochure. Please contact Susan W. Lowell if you did not receive Lowell, Blake & Associates, Incorporated's brochure or if you have any questions about the contents of this supplement.

Additional information about Patrick B. McCoy is available of the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Patrick B. McCoy, Principal, Director

Year of Birth: 1972

Education:

Mr. McCoy graduated from the University of Maine in Orono, ME in 1995 with a Bachelor of Arts degree in Mass Communication.

Business Background:

Employed with Lowell, Blake & Associates, Incorporated, 2000 to present.
Principal (Stockholder) of Lowell, Blake & Associates, Incorporated, 2004 to present.
Member of Lowell, Blake & Associates Executive Committee.

Item 3. Disciplinary Information

Mr. McCoy does not have any history of disciplinary events.

Item 4. Other Business Activities

Mr. McCoy is not engaged in any other business or occupation

Item 5. Additional Compensation

Mr. McCoy does not receive any additional compensation from third parties for providing investment advice to its clients and does not compensate anyone for client referrals.

Item 6. Supervision

Susan W. Lowell, as President and Chief Compliance Officer of Lowell, Blake & Associates, Incorporated is solely responsible for all supervision and formulation and monitoring of investment advice offered to clients. Ms. Lowell reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are met.

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Susan W. Lowell
141 Tremont Street
Boston, MA 02111-1209
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Lowell, Blake & Associates, Incorporated
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Boston, MA 02111-1209

3/23/2012

This brochure supplement provides information about Susan W. Lowell that supplements the Lowell, Blake & Associates, Incorporated brochure. You should have received a copy of that brochure. Please contact Susan W. Lowell if you did not receive Lowell, Blake & Associates, Incorporated's brochure or if you have any questions about the contents of this supplement.

Additional information about Susan W. Lowell is available of the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Susan W. Lowell, President , Chief Compliance Officer, Principal and Director

Year of Birth: 1943

Education:

Ms. Lowell graduated from Bay Path Junior College, Longmeadow, MA in 1963 with an Associate's degree.

Business Background:

Founder of Lowell, Blake & Associates, Incorporated, 1974
Principal (Stockholder) of Lowell, Blake & Associates, Incorporated, 1977 to present
President of Lowell, Blake & Associates, Incorporated, 2001 to present..
Chief Compliance Officer of Lowell, Blake & Associates, Incorporated, 2006 to present.

Item 3. Disciplinary Information

Ms. Lowell does not have any history of disciplinary events.

Item 4. Other Business Activities

Ms. Lowell is not engaged in any other business or occupation

Item 5. Additional Compensation

Ms. Lowell does not receive any additional compensation from third parties for providing investment advice to its clients and does not compensate anyone for client referrals.

Item 6. Supervision

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