

ITEM 1:

OWEN T. WILKINSON
&
ASSOCIATES, INC.

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MONROVIA, CALIFORNIA 91016

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800-922-1920

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This **ADV PART 2B SUPPLEMENT BROCHURE** provides information about Owen T. Wilkinson & Diane R. Hoban, which supplements the Owen T. Wilkinson & Associates, Inc. ADV Part 2A Firm Brochure. Please contact Diane Hoban, Chief Compliance Officer if you did not receive Owen T. Wilkinson & Associates, Inc. ADV Part 2A Firm Brochure or if you have any questions about the contents of this brochure supplement.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

ITEM 2:

Owen T. Wilkinson: Was born September 7, 1930. Mr. Wilkinson graduated from Pomona College in 1953 with a B.A. degree in Economics. His business experience is as follows:

1953-1970: Wagenseller & Durst, Incorporated; Vice President/Director/Shareholder.

1970-1977: White, Weld & Company, Incorporated; Vice President/Shareholder.

1977-1978: Merrill Lynch, Pierce, Fenner & Smith Inc.; Vice President.

1978-1985: Kidder, Peabody & Company; Vice President.

1985-Present: Owen T. Wilkinson & Associates, Incorporated
President/Director/Owner/Investment Adviser.

Diane R. Hoban: Was born on January 1, 1963. Ms. Hoban attended Pasadena City College with a major in journalism. Her business experience is as follows:

2000-2002: Executive Administrative Secretary for a private school.

2002-Present: Owen T. Wilkinson & Associates, Incorporated; Vice President/Chief Financial Officer/Chief Compliance Officer/Office Manager.

DISCIPLINARY INFORMATION

ITEM 3 A:

Owen T. Wilkinson has never been found to be involved in any criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which either was:

ITEM 3 A-1:

Ever convicted of or pleaded guilty or "no contest" to (a) any felony; (b) a misdemeanor that involved investments or an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, or extortion; or (c) a conspiracy to commit any of these offenses.

ITEM 3 A-2:

Mr. Wilkinson has never been the subject of pending criminal proceedings that involves an investment-related business, fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses.

ITEM 3 A-3:

Never found to be involved in a violation of an investment-related statute or regulation.

ITEM 3 A-4:

Never the subject of any order, judgment, or decree permanently or temporarily enjoining, or otherwise limiting, any person from engaging in any investment-related activity, or from violating any investment-related statute, rule, or order.

ITEM 3 B-1:

Mr. Wilkinson has never been found to have had any legal proceedings with the Security and Exchange Commission, or any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority; never has been found to have been involved in a violation of an investment-related business, which caused it to lose its authorization to do business.

ITEM 3 B-2:

Owen Wilkinson has never been involved in a violation of an investment-related statute or regulation or was the subject of an order of the agency or authority; (a) denying, suspending, or revoking the authorization of the supervised person to act in an investment-related business; (b) barring or suspending the supervised person's association with an investment-related business; (c) otherwise significantly limiting the supervised person's investment-related activities; or (d) imposing a civil money penalty on said person.

ITEM 3 C:

Owen Wilkinson has never been barred or suspended from any self-regulatory organization (SRO).

ITEM 3 C-1:

Owen Wilkinson has not been found to have caused an investment-related business to lose its authorization to do business.

ITEM 3 C-2:

Nor have they been found to have been involved in any violations of the self-regulatory (SRO) rules and regulations; or has been barred or suspended from membership or from association with other members, or been expelled from membership, or otherwise significantly limited from investment related activities.

ITEM 3 D:

Mr. Wilkinson has not had his license revoked, suspended or fined by the Security and Exchange Commission or any other regulatory agency due to a violation of rules relating to professional misconduct.

OTHER BUSINESS ACTIVITIES

ITEM 4 A:

Owen T. Wilkinson & Associates, Incorporated, is not nor ever has been actively engaged in any outside investment-related business or occupation, including any pending applications to registered as a broker-dealer, registered representative of a broker-dealer, future commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or any associated person with those entities.

ITEM 4 A 1:

Owen T. Wilkinson & Associates does not have financial industry activities that would create a conflict of interest with clients.

ITEM 4 A 2:

Owen T. Wilkinson & Associates does not nor will ever accept compensation for the sale of mutual funds or service fees from mutual funds.

ITEM 4 B:

Owen T. Wilkinson & Associates is not, nor will engage in any activity or receive any monetary compensation from outside business activities.

ADDITIONAL COMPENSATION

ITEM 5:

Owen T. Wilkinson & Associates, Inc. does not participate in any bonus programs that would establish sales awards or other prizes from brokers or other outside sources for any economic benefit to its employees. Also, they do not accept any monetary compensation from outside sources.

SUPERVISION

ITEM 6:

Owen Wilkinson, President and Diane Hoban, Vice President and Chief Compliance Officer, meet daily to discuss current investment policy and possible financial transactions which may relate to customer accounts. Any relevant matter involving compliance with regulations is also discussed.

Owen Wilkinson is responsible for supervising all advisory activities on behalf of our firm. If you have any questions regarding supervision of advisory activities, please contact them at (626)-408-1595.

REQUIREMENTS FOR STATE-REGISTERED ADVISERS

ITEM 7 A-1:

Owen T. Wilkinson has not been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s) or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

ITEM 7 A-2:

Owen T. Wilkinson has not been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

ITEM 7 B:

Owen T. Wilkinson has never been the subject of a bankruptcy petition.