

Item 1 Cover Page

A.

Scott Hunter Garbutt

Strategis Financial Group, Inc.

Brochure Supplement

Dated 5/21/2012

Contact: Richard P. Reid, Chief Compliance Officer
2230 N. University Parkway, Suite 9C
Provo, Utah 84604

B.

This Brochure Supplement provides information about Scott Hunter Garbutt that supplements the Strategis Financial Group, Inc. Brochure; you should have received a copy of that Brochure. Please contact Richard P. Reid, Chief Compliance Officer, if you did *not* receive Strategis Financial Group, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Scott Hunter Garbutt is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Scott Hunter Garbutt was born in 1954. Mr. Garbutt graduated from Brigham Young University in 1978, with a Bachelor of Science degree in Business Administration. Mr. Garbutt graduated from the College of Financial Planning in 1983. Mr. Garbutt has been Managing Partner, Shareholder, and Executive Vice President of Strategis Financial Group, Inc., since January of 1991. Mr. Garbutt is also an Owner of Capital Management Real Estate Holdings, LLC since August of 1993.

Scott Hunter Garbutt has held the designation of Certified Financial Planner (CFP®) since 1983. The CFP® designation identifies individuals who have completed the mandatory examination, education, experience, and ethics requirements mandated by the CFP Board. Candidates must have at least three years of qualifying work experience that relates to financial planning. Candidates are required to hold a bachelors degree from an accredited university. CFP® candidates must pass an examination that covers over 100 financial planning topics, which broadly include: general principles of financial planning, insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement

planning, and estate planning. Finally, candidates have ongoing ethics requirements and oversight by the CFP Board.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Registered Representative of First Western Advisors.** Mr. Garbutt is a registered representative of First Western Advisors (“First Western”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Garbutt in his individual capacity as a registered representative of First Western, to implement investment recommendations on a commission basis.
1. **Conflict of Interest.** The recommendation by Mr. Garbutt that a client purchase a securities commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Garbutt. Clients are reminded that they may purchase investment products recommended by Registrant through other, non-affiliated broker dealers. **Strategis Financial’s Chief Compliance Officer, Richard P. Reid, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
 2. **Commissions.** In the event the client chooses to purchase investment products through First Western, brokerage commissions will be charged by First Western to effect securities transactions, a portion of which commissions shall be paid by First Western to Mr. Garbutt. The brokerage commissions charged by First Western may be higher or lower than those charged by other broker-dealers. In addition, First Western, as well as Mr. Garbutt, relative to commission mutual fund purchases, may also receive additional ongoing 12b-1 trailing commission compensation directly from the mutual fund company during the period that the client maintains the mutual fund investment. The securities commission business conducted by Mr. Garbutt is separate and apart from Registrant’s investment management services discussed in Strategis Financial’s *Brochure*.
- B. **Licensed Insurance Agent.** Mr. Garbutt, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Garbutt to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Garbutt that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products

based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Garbutt. Clients are reminded that they may purchase insurance products recommended by Strategis Financial through other, non-affiliated insurance agents. **Strategis Financial's Chief Compliance Officer, Richard P. Reid, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

Item 5 Additional Compensation

None.

Item 6 Supervision

Strategis Financial provides investment advisory and supervisory services in accordance with current state regulatory requirements. Strategis Financial's Chief Compliance Officer, Richard P. Reid, is primarily responsible for overseeing the activities of Strategis Financial's supervised persons. Mr. Reid also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Strategis Financial's supervision or compliance practices, please contact Mr. Reid at (801) 373-1100.

Item 7 State-Registered Investment Advisers

- A. Mr. Garbutt does not have any reportable disciplinary information.
- B. Mr. Garbutt has never been the subject of a bankruptcy petition.

Item 1 Cover Page

A.

Jeffrey Lynn Goettsche

Strategis Financial Group, Inc.

Brochure Supplement

Dated 3/27/2012

Contact: Richard P. Reid, Chief Compliance Officer
2230 N. University Parkway, Suite 9C
Provo, Utah 84604

B.

This Brochure Supplement provides information about Jeffrey Lynn Goettsche that supplements the Strategis Financial Group, Inc. Brochure; you should have received a copy of that Brochure. Please contact Richard P. Reid, Chief Compliance Officer, if you did *not* receive Strategis Financial Group, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Jeffrey Lynn Goettsche is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Jeffrey Lynn Goettsche was born in 1961. Mr. Goettsche graduated from Brigham Young University in 1986 with a Bachelors degree in Business Finance. Mr. Goettsche has been an Investment Adviser Representative of Strategis Financial Group, Inc. since January of 2008. Mr. Goettsche was a Registered Representative of Wachovia Securities Financial Network, LLC from June of 2003 to January of 2008. Mr. Goettsche was also a Registered Representative of Stonehurst Securities from January of 2008 until December 2009.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Registered Representative of First Western Advisors.** Mr. Goettsche is a registered representative of First Western Advisors (“First Western”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Goettsche in his individual capacity as a registered representative of First Western, to implement investment recommendations on a commission basis.
1. **Conflict of Interest.** The recommendation by Mr. Goettsche that a client purchase a securities commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Goettsche. Clients are reminded that they may purchase investment products recommended by Registrant through other, non-affiliated broker dealers. **Strategis Financial’s Chief Compliance Officer, Richard P. Reid, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
 2. **Commissions.** In the event the client chooses to purchase investment products through First Western, brokerage commissions will be charged by First Western to effect securities transactions, a portion of which commissions shall be paid by First Western to Mr. Goettsche. The brokerage commissions charged by First Western may be higher or lower than those charged by other broker-dealers. In addition, First Western, as well as Mr. Goettsche, relative to commission mutual fund purchases, may also receive additional ongoing 12b-1 trailing commission compensation directly from the mutual fund company during the period that the client maintains the mutual fund investment. The securities commission business conducted by Mr. Goettsche is separate and apart from Registrant’s investment management services discussed in Strategis Financial’s *Brochure*.
- B. **Licensed Insurance Agent.** Mr. Goettsche, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Goettsche to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Goettsche that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any insurance commission products from Mr. Goettsche. Clients are reminded that they may purchase insurance products recommended by Strategis Financial through other, non-affiliated insurance agents. **Strategis Financial’s Chief Compliance Officer, Richard P. Reid, remains available**

to address any questions that a client or prospective client may have regarding the above conflict of interest.

Item 5 Additional Compensation

None.

Item 6 Supervision

Strategis Financial provides investment advisory and supervisory services in accordance with current state regulatory requirements. Strategis Financial's Chief Compliance Officer, Richard P. Reid, is primarily responsible for overseeing the activities of Strategis Financial's supervised persons. Mr. Reid also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Strategis Financial's supervision or compliance practices, please contact Mr. Reid at (801) 373-1100.

Item 7 State-Registered Investment Advisers

- A. Mr. Goettsche has not been the subject of any disciplinary actions.
- B. Mr. Goettsche has never been the subject of a bankruptcy petition.

Item 1 Cover Page

A.

Rodney Lloyd Jackson

Strategis Financial Group, Inc.

Brochure Supplement

Dated 3/27/2012

Contact: Richard P. Reid, Chief Compliance Officer
2230 N. University Parkway, Suite 9C
Provo, Utah 84604

B.

This Brochure Supplement provides information about Rodney Lloyd Jackson that supplements the Strategis Financial Group, Inc. Brochure; you should have received a copy of that Brochure. Please contact Richard P. Reid, Chief Compliance Officer, if you did *not* receive Strategis Financial Group, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Rodney Lloyd Jackson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Rodney Lloyd Jackson was born in 1947. Mr. Jackson graduated from Brigham Young University in 1975, with a Bachelors degree in Computer Science. Mr. Jackson has also been a Registered Representative of Stonehurst Securities since September of 2006. Mr. Jackson has been an Investment Adviser Representative of Strategis Financial Group, Inc. since August of 2002. Since March of 2006, Mr. Jackson has been the manager of appraisals and underwriting at First Colony Mortgage.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Mr. Jackson is not actively engaged in any other investment-related businesses or occupations.
- B. Since March of 2006, Mr. Jackson has also been employed by First Colony Mortgage, located at 1320 S. 740 East, Orem, Utah 84097 and is manager of appraisals and underwriting. Mr. Jackson spends the majority of his time working at this business.

Item 5 Additional Compensation

None.

Item 6 Supervision

Strategis Financial provides investment advisory and supervisory services in accordance with current state regulatory requirements. Strategis Financial's Chief Compliance Officer, Richard P. Reid, is primarily responsible for overseeing the activities of Strategis Financial's supervised persons. Mr. Reid also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Strategis Financial's supervision or compliance practices, please contact Mr. Reid at (801) 373-1100.

Item 7 State-Registered Investment Advisers

- A. Mr. Jackson has not been the subject of any disciplinary actions.
- B. Mr. Jackson has never been the subject of a bankruptcy petition.

Item 1 Cover Page

A.

Richard Frederick Lee

Strategis Financial Group, Inc.

Brochure Supplement

Dated 3/27/2012

Contact: Richard P. Reid, Chief Compliance Officer
2230 N. University Parkway, Suite 9C
Provo, Utah 84604

B.

This Brochure Supplement provides information about Richard Frederick Lee that supplements the Strategis Financial Group, Inc. Brochure; you should have received a copy of that Brochure. Please contact Richard P. Reid, Chief Compliance Officer, if you did *not* receive Strategis Financial Group, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Richard Frederick Lee is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Richard Frederick Lee was born in 1932. Mr. Lee graduated from Youngstown State College with a Bachelors degree in Engineering. Mr. Lee has been an Independent Contractor of Strategis Financial Group, Inc., since August of 2007. Mr. Lee was also employed as a Partner of Lee & Lee from January of 1985 to July of 2007.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Mr. Lee is not actively engaged in any other investment-related businesses or occupations.
- B. Mr. Lee is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

Strategis Financial provides investment advisory and supervisory services in accordance with current state regulatory requirements. Strategis Financial's Chief Compliance Officer, Richard P. Reid, is primarily responsible for overseeing the activities of Strategis Financial's supervised persons. Mr. Reid also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Strategis Financial's supervision or compliance practices, please contact Mr. Reid at (801) 373-1100.

Item 7 State-Registered Investment Advisers

- A. Mr. Lee has not been the subject of any disciplinary actions.
- B. Mr. Lee has never been the subject of a bankruptcy petition.

Item 1 Cover Page

A.

Ralph Byron Olsen

Strategis Financial Group, Inc.

Brochure Supplement

Dated 3/27/2012

Contact: Richard P. Reid, Chief Compliance Officer
2230 N. University Parkway, Suite 9C
Provo, Utah 84604

B.

This Brochure Supplement provides information about Ralph Byron Olsen that supplements the Strategis Financial Group, Inc. Brochure; you should have received a copy of that Brochure. Please contact Richard P. Reid, Chief Compliance Officer, if you did *not* receive Strategis Financial Group, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Ralph Byron Olsen is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Ralph Byron Olsen was born in 1950. Mr. Olsen graduated from Ricks College in 1973 with an Associates degree in Education and Social Science and from Brigham Young University in 1974, with a Bachelor of Science degree in Child Development and Family Relationships and in 1978, with a Bachelor of Science degree in Psychology. Mr. Olsen graduated from Brigham Young University in 1980 with his Masters degree in Marriage and Family Therapy and in 1984 with his Doctorate degree in Psychology. From February of 2006 to September of 2009, Mr. Olsen was the Clinical Supervisor of Therapy Services at the Utah County Jail. Mr. Olsen has been an investment adviser representative of Strategis Financial Group, Inc. since June of 2010.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. Mr. Olsen is not actively engaged in any other investment-related businesses or occupations.
- B. Mr. Olsen is not actively engaged in any non-investment-related business or occupation for compensation.

Item 5 Additional Compensation

None.

Item 6 Supervision

Strategis Financial provides investment advisory and supervisory services in accordance with current state regulatory requirements. Strategis Financial's Chief Compliance Officer, Richard P. Reid, is primarily responsible for overseeing the activities of Strategis Financial's supervised persons. Mr. Reid also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Strategis Financial's supervision or compliance practices, please contact Mr. Reid at (801) 373-1100.

Item 7 State-Registered Investment Advisers

- A. Mr. Olsen has not been the subject of any disciplinary actions.
- B. Mr. Olsen has never been the subject of a bankruptcy petition.

Item 1 Cover Page

A.

Flint J. Stephens

Strategis Financial Group, Inc.

Brochure Supplement

Dated 3/27/2012

Contact: Richard P. Reid, Chief Compliance Officer
2230 N. University Parkway, Suite 9C
Provo, Utah 84604

B.

This Brochure Supplement provides information about Flint J. Stephens that supplements the Strategis Financial Group, Inc. Brochure; you should have received a copy of that Brochure. Please contact Richard P. Reid, Chief Compliance Officer, if you did *not* receive Strategis Financial Group, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Flint J. Stephens is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Flint J. Stephens was born in 1957. Mr. Stephens graduated from Brigham Young University in 1987, with a Masters degree in Communications and in 1981 with a Bachelors degree in Communications. Mr. Stephens has been a Marketing Employee of Strategis Financial Group, Inc. since December of 1995.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

A. Mr. Stephens is not actively engaged in any other investment-related businesses or occupations.

B. **Author**. Mr. Stephens has been a self employed author since February of 1990. Since January of 2011, Mr. Stephens now spends half of his work time devoted to his freelance writing.

Item 5 Additional Compensation

None.

Item 6 Supervision

Strategis Financial provides investment advisory and supervisory services in accordance with current state regulatory requirements. Strategis Financial's Chief Compliance Officer, Richard P. Reid, is primarily responsible for overseeing the activities of Strategis Financial's supervised persons. Mr. Reid also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Strategis Financial's supervision or compliance practices, please contact Mr. Reid at (801) 373-1100.

Item 7 State-Registered Investment Advisers

A. Mr. Stephens has not been the subject of any disciplinary actions.

B. Mr. Stephens has never been the subject of a bankruptcy petition.

Item 1 Cover Page

A.

Mark Thomas Sumsion

Strategis Financial Group, Inc.

Brochure Supplement
Dated 3/27/2012

Contact: Richard P. Reid, Chief Compliance Officer
2230 N. University Parkway, Suite 9C
Provo, Utah 84604

B.

This Brochure Supplement provides information about Mark Thomas Sumsion that supplements the Strategis Financial Group, Inc. Brochure; you should have received a copy of that Brochure. Please contact Richard P. Reid, Chief Compliance Officer, if you did *not* receive Strategis Financial Group, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Mark Thomas Sumsion is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Education Background and Business Experience

Mark Thomas Sumsion was born in 1950. Mr. Sumsion graduated from Brigham Young University's Marriott School of Management in 1974, with a Bachelors degree in Business Management. Mr. Sumsion was a founding shareholder of Strategis Financial Group, Inc. and has been Chief Executive Officer of Strategis Financial Group, Inc. since January 2000.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

- A. **Registered Representative of First Western Advisors.** Mr. Sumsion is a registered representative of First Western Advisors (“First Western”), an SEC Registered and FINRA member broker-dealer. Clients may choose to engage Mr. Sumsion in his individual capacity as a registered representative of First Western, to implement investment recommendations on a commission basis.
1. **Conflict of Interest.** The recommendation by Mr. Sumsion that a client purchase a securities commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Sumsion. Clients are reminded that they may purchase investment products recommended by Registrant through other, non-affiliated broker dealers. **Strategis Financial’s Chief Compliance Officer, Richard P. Reid, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
 2. **Commissions.** In the event the client chooses to purchase investment products through First Western, brokerage commissions will be charged by First Western to effect securities transactions, a portion of which commissions shall be paid by First Western to Mr. Sumsion. The brokerage commissions charged by First Western may be higher or lower than those charged by other broker-dealers. In addition, First Western, as well as Mr. Sumsion, relative to commission mutual fund purchases, may also receive additional ongoing 12b-1 trailing commission compensation directly from the mutual fund company during the period that the client maintains the mutual fund investment. The securities commission business conducted by Mr. Sumsion is separate and apart from Registrant’s investment management services discussed in Strategis Financial’s *Brochure*.
- B. **Licensed Insurance Agent.** Mr. Sumsion, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Sumsion to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Sumsion that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any insurance commission products from Mr. Sumsion. Clients are reminded that they may purchase insurance products recommended by Strategis Financial through other, non-affiliated insurance agents. **Strategis Financial’s Chief Compliance Officer, Richard P. Reid, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

Item 5 Additional Compensation

None.

Item 6 Supervision

Strategis Financial provides investment advisory and supervisory services in accordance with current state regulatory requirements. Strategis Financial's Chief Compliance Officer, Richard P. Reid, is primarily responsible for overseeing the activities of Strategis Financial's supervised persons. Mr. Reid also monitors accounts and conducts account reviews on at least an annual basis. Should a client have any questions regarding Strategis Financial's supervision or compliance practices, please contact Mr. Reid at (801) 373-1100.

Item 7 State-Registered Investment Advisers

- A. Mr. Sumsion has no reportable disciplinary information.
- B. Mr. Sumsion has never been the subject of a bankruptcy petition.