

Jeffrey Williams

Omicron Group Ltd.

1539 E Briarwood Ter., Phoenix, AZ 85048

480 460 1991

6/29/2012

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Jeff Williams that supplements the Omicron Group Ltd. brochure. You should have received a copy of that brochure. Please contact Jeff Williams if you did not receive Omicron's brochure or if you have any questions about the contents of this supplement.

Additional information about Jeff Williams is available on the SEC's website at www.adviserinfo.sec.gov.

SUMMARY OF MATERIAL CHANGE

Omicron's Brochure has been updated with the following material change of transitioning to state registration/regulation in Washington and Arizona from SEC regulation per SEC compliance.

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Educational Background and Business Experience

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Education and Business Background

Omicron requires a college degree and/or extensive experience in financial planning as a minimum standard for professionals. Professionals must have also attained or be in the process of completing a post-graduate financial advisory designation/certification, such as MBA, CFP®, CFA or CPA.

Professional Certifications

Omicron's Supervised Persons are required to have taken and passed the CFP exam.

Prerequisites/Experience Required: Candidate must meet the following requirements:

- A bachelor's degree (or higher) from an accredited college or university, and
- 3 years of full-time personal financial planning experience

Supervised Persons

Jeffrey R Williams, Year of Birth: 1948

Business Background:

Omicron Group Ltd., 1984 - Present

President, Chief Compliance Officer and Investment Advisor Representative

Education:

University of Idaho 1966 - 1972

BA Business, MBA

Disciplinary Information

Neither Omicron nor any Supervised Persons have been involved in any activities resulting in a disciplinary disclosure.

Other Business Activities

Disclosure on Outside Business Activities is provided in Form ADV Part 2A Item 10 – Other Financial Industry Activities and Affiliations. These Outside Business Activities do not create a material conflict of interest with clients.

As disclosed in Form ADV Part 2A Item 5 – Fees and Compensation, neither Omicron nor any supervised persons receive commissions, bonuses or other compensation based on the sale of securities or other investment products from its Advisory clients.

Omicron's Supervised Persons may also be actively engaged in other outside business activities.

Jeff Williams is a Member of Soul of the Valley, LLC (an Arizona Limited Liability Company (an Arizona Limited Liability Company), which invests in real estate. Soul of the Valley, LLC also invests in real estate debt. Certain Omicron clients are also Members. Jeff Williams spends less than 5% of this time on this activity and is not a manager of LLC.

Additional Compensation

As mentioned earlier, Jeff Williams is the owner of the Registered Investment Advisor, Omicron Group Ltd and his only source of business income is via his financial planning activities which include hourly fees in some situations. These fees are directed through his company Omicron even though they may or may not be investment advisory services. Since he receives no outside income other than previously described he has no conflict of interests that would impact his work for clients as an Investment Advisor nor does he receive additional compensation from outside business activities unrelated to his financial planning activities.

Supervision

Jeff Williams, President and Chief Compliance Officer, supervises all persons named in this Form ADV Part 2B Investment Adviser Brochure Supplement. Jeff Williams may be reached at 480 460 1991.

Other Business Activities

Additional Compensation

Form ADV Part 2B, Item 5

Supervision

Supervision

Form ADV Part 2B, Item 6

Requirements for State-Registered Advisers

Form ADV Part 2B, Item 7

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