

**SimonDavis Asset Management, Inc.
Form ADV Part 2B Brochure Supplement**

David L. Swenson
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SimonDavis Asset Management, Inc.
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Item 2. Educational Background and Experience:

EDUCATION:

Northwestern College

B.S. Business Management & Bible

Business Experience:

SimonDavis Asset Management, Inc.

Vice President, Private Client Services

01/2005 to Present

Swenson Financial Services

President

04/2001 to 01/2005

Airtime Mobile Communications

President

07/1997 to 04/2001

ICA

Broker

11/1992 to 07/1997

Item 3. Disciplinary Information:

None

Item 4. Other Business Activities:

In an effort to be able to better provide and implement comprehensive financial planning services, David L. Swenson is licensed with multiple insurance companies and sells life insurance, disability insurance, long-term care insurance and annuity products. In summary, David may utilize virtually any tool or product necessary to provide objective and comprehensive financial planning. Most of these "other products" entitle David to compensation that is separate from fees received for investment advisory fees and financial planning fees.

Item 5. Additional Compensation:

None

Item 6. Supervision:

SimonDavis Asset Management, Inc. closely monitors the recommendations and planning provided by all of its investment professionals. This is done through monthly and annual compliance meetings, random Associate audits, planned file reviews, clear and concise internal policies and procedures, and strict adherence to all industry laws and regulations. For additional information regarding our internal

quality and control procedures please contact: David A. Simon, President of SimonDavis Asset Management at (800) 466-8376; or, via email at: dsimon@simondavisinc.com.