

DANIEL J. CLARIC

This brochure provides supplemental information about Daniel J. Claric (“Daniel J. Claric”). It supplements the Alison & Hill, LLC brochure, which should have also been provided to you. Please contact Daniel J. Claric at Alison & Hill, LLC if you need the Alison & Hill, LLC brochure or if you have any questions.

Additional information about Alison & Hill, LLC is also available at the SEC’s website www.adviserinfo.sec.gov (under “investment adviser firm” and type in our firm name).

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ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Daniel J. Claric

Year Born: 1982

Educational Background:

Bachelor of Science, Economics – University of Oregon (2004)

Business Background:

09/2004 – Present: *Investment Advisor Representative*, Alison & Hill, LLC

02/2005 – Present: *Registered Representative*, KMS Financial Services, Inc.

04/2004 – 09/2009: *Investment Advisor Representative*, Alison, LLC

06/1999 – 10/2004: *Crew Member*, Taco Bell

Professional Qualifications:

Series 7, General Securities Representative Examination (2005)

Series 66, Uniform Combined State Law Examination (2005)

ITEM 3 - DISCIPLINARY INFORMATION

Daniel J. Claric has no legal or disciplinary events that are material to a Client's or prospective Client's evaluation of this advisory business.

ITEM 4 - OTHER BUSINESS ACTIVITIES

The principal business of Alison & Hill, LLC is that of a registered investment advisor and provider of financial planning services. Daniel J. Claric is also an insurance agent and a registered representative of a FINRA broker-dealer firm. Employees who are insurance agents and registered representatives are paid fees and/or commissions based on the products that you purchase. In cases where we receive fees and/or commissions on products, there may be a conflict of interest. At all times, you are free to choose outside agents and/or broker-dealer firms to avoid the possibility of there being a conflict of interest.

ITEM 5 - ADDITIONAL COMPENSATION

Other than work with Alison & Hill, LLC and any disclosures made in Items 2 and 4 above, Daniel J. Claric receives no additional compensation related to outside business activities.

ITEM 6 – SUPERVISION

Daniel J. Claric is not a supervising authority at Alison & Hill, LLC but does work closely with and is supervised by the supervising members of the firm. The supervising members of Alison & Hill, LLC are Stephen D. Alison and Jeffery W. Hill. All supervising members will remain aware of and keep us in compliance with the current rules and regulations put forth by each ruling regulatory authority where we conduct our business. The supervising members may be contacted at the address or phone number on the cover page of this document.

ITEM 7 - REQUIREMENTS FOR STATE-REGISTERED ADVISERS

State securities authorities require this disclosure and it is provided to you for evaluating this investment advisor representative's suitability.

Other than disclosures made in Item 3 above, Daniel J. Claric has never been found liable in arbitration or liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices. Daniel J. Claric has never been the subject of a bankruptcy petition.