



Item 1 - Cover Page

FORM ADV PART 2B*
Brochure Supplement:

Professional Background of
Tarren Schaar

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*This brochure supplement provides information about the qualifications of JLFranklin Wealth Planning's Associate Planner, Tarren Schaar. This is a supplement to the JLFranklin Wealth Planning brochure which you should have received previously. Please contact the Firm's Principal and Chief Compliance Officer, Joyce L. Franklin if you have not received the brochure or if you have any questions about the contents of this supplement. Additional information about the Firm is available at www.adviserinfo.sec.gov.

Each member of JLFranklin Wealth Planning's professional staff is evaluated on the basis of his or her education and work experience. As general standards, an undergraduate degree and prior related business experience are required. Graduate work and/or specialized business or technical skills are preferred.

Item 2 - Educational Background and Business Experience

TARREN SCHAAR, Associate Planner

Born: 1975

Education:

University of California, Santa Barbara, B.S. Biological Sciences and B.A. Environmental Studies, 1995-1999

University of California, Berkeley, Personal Financial Planning program, 2009-present

Business Background:

JLFranklin Wealth Planning, Associate Financial Planner, 2008-Present

City of Tracy, California, Associate Planner 2006-2007

City of Mill Valley, California, Associate Planner 2002-2006

Professional and Community Activities:

Tarren supports the Firm's Senior Financial Planner and assists with the Firm's financial planning responsibilities by creating and updating financial plans and analyzing client cash flow on an after-tax basis.

Tarren's contributions to the Firm's investment duties include preliminary portfolio rebalancing assessments, reviewing portfolios for tax planning opportunities, and assisting in quarterly performance reporting and reconciliation. Additionally, Tarren assists with research for various firm projects.

For five years prior to joining the firm, Tarren worked as an associate city planner in the cities of Mill Valley and Tracy, California, where he managed a variety of private property development projects. He guided development proposals through the challenging entitlement process that frequently involved city council meetings and public hearings.

Item 3 – Disciplinary Information

Tarren has no legal or disciplinary events or disclosures.

Item 4 – Other Business Activities

Tarren engages in no other business activities.

Item 5 – Additional Compensation

Other than as disclosed in Item 12 of the Firm’s Form ADV Part 2A related to unsolicited discounts on software or brokerage services from client custodians, neither the Firm nor any of its employees receive any economic benefit from any non-client for the provision of investment advisory services. Employees are not paid “sales awards” or other prizes for referring clients to the Firm.

Item 6 – Supervision

Tarren is supervised by the Firm’s principal and Chief Compliance Officer, Joyce L. Franklin who is responsible for the supervision of the financial planning, investment management and tax and accounting services provided by the Firm. All of Tarren’s work activities are subject to ongoing review and supervision, trade supervision, annual compliance reviews including the forensic testing of Firm systems, staff meetings and employee reviews.

Item 7 – Requirements for State-Registered Advisors

Tarren has never been the subject of a bankruptcy filing. Nor has he ever been liable for any claim alleging damages in excess of \$2,500, or found liable in any proceeding involving claims of investment-related business activity, fraud, false statements or omissions, theft, embezzlement, other wrongful taking of property, bribery, forgery, counterfeiting, extortion, or dishonest, unfair or unethical practices.