

**July 27, 2011**



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## **BROCHURE SUPPLEMENT**

This brochure supplement provides information about Bryce James that supplements the Smart Portfolios brochure. You should have received a copy of that brochure. Please contact Ron Thompson, Chief Operating Officer (206) 686-4840 or [rthompson@smartportfolios.com](mailto:rthompson@smartportfolios.com) if you did not receive Smart Portfolios' brochure or if you have any questions about the contents of this supplement.

Additional information about Bryce James is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

# Bryce James

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## **Educational Background and Business Experience**

Bryce James, born November 6, 1959, has over twenty seven years of hands-on investment experience, and has been for the past 7 years president of Smart Portfolios, LLC, an institutional money management firm which he founded. Previously, Mr. James was a partner and founder of Shield Investment Advisors, a fixed-income fund of hedge funds. Prior to Shield, he was a Senior Vice President with Morgan Stanley. Mr. James has spent most of his career as a portfolio manager and consultant to corporations, trusts, retirement plans, ESOPs and ultra-high net worth individuals. He specializes in building custom trading algorithms, financial content delivery systems and performance measurement software solutions.

Mr. James has been a principal and senior officer in several start-up companies, in addition to founding a non-profit angel investment organization called Investment Forum.

Mr. James holds a B.S. in Accounting, Finance and Marketing from Central Washington University.

## **Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Mr. James. There are no such events.

## **Other Business Activities**

Registered investment advisers are required to disclose all material facts regarding certain business activities that would be material to your evaluation of Mr. Bryce. Mr. James is not engaged in any such activities.

## **Additional Compensation**

Mr. James does not receive economic benefits for providing advisory services, other than the regular salary paid by Smart Portfolios, LLC.

## **Supervision**

Mr. James is supervised by Ron Thompson, the Firm's Chief Operating Officer, who can be reached at (206) 686-4840.