

PRESTIGE WEALTH MANAGEMENT GROUP, LLC
31 State Route 12
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A SEC Registered Advisory Firm¹

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This brochure provides information about the qualifications and business practices of Prestige Wealth Management Group, LLC (“Prestige Wealth”). If you have any questions about the content of this brochure, please contact us at (908) 782-0001 and/or www.prestigewmg.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

¹ SEC or State registration does not and should not imply any certain level of skill or training.

TABLE OF CONTENTS

Advisory Business	3
Fees and Compensation.....	4
Performance Based Fees and Side by Side Management.....	4
Types of Clients.....	4
Methods of Analysis, Investment Strategies and Risk of Loss.....	4
Disciplinary Information.....	5
Other Financial Industry Activities and Affiliations	5
Code of Ethics, Participation or Interest in Client Transactions and Personal Trading	6
Brokerage Practices	6
Review of Accounts.....	6
Client Referrals and Other Compensation.....	6
Custody	7
Investment Discretion.....	7
Voting Client Securities.....	7
Financial Information.....	7

ADVISORY BUSINESS

Comprehensive Wealth Planning:

Prestige Wealth provides its clients with comprehensive financial planning services which involve the gathering of personal and financial information/data, establishing client's needs, goals and objectives and the processing and analysis of this information to develop a specified plan to help meet the client's stated objectives. Based upon the complexity of the client's financial situation, the final "Comprehensive Plan" will primarily consist of the following planning areas: "Focused Planning", "Retirement Planning", "Portfolio Analysis", "Estate Planning", "Insurance Planning", "Gifting Strategies", "Education Planning" and "Advice regarding Company Retirement Plans"

Modular Planning Services:

Prestige Wealth also offers ongoing plan maintenance and "Modular Planning: based upon the accomplishment of a Client focused financial objective. Modular Planning involves assistance and advice to maintain client's stated financial needs, goals, and objective in areas where client and/or Prestige Wealth deem a Comprehensive Plan as not applicable. Modular Planning services may include retirement, insurance, inheritance, career changes and or other areas that materially impact a clients' personal or financial situation.

Wrap Fee Investment Program:

The wrap fee investment program (the "Program") sponsored by Prestige Wealth is a fee-based account that enables a Program participant to develop an investment portfolio, consistent with the participant's investment objective(s). Under the Program, a participant shall authorize Prestige Wealth to allocate his/her/their/its investment assets, on a discretionary basis, among various investments (primarily including individual equity, mutual funds, ETFs and fixed income securities), consistent with the participant's investment objective(s). Under the Program, the participant shall receive both investment advisory services and the execution of brokerage transactions for a single specified fee. For more information please refer to Prestige Wealth's Wrap Brochure.

Other Terms and Conditions:

The client will be encouraged to monitor the Plan on an annual basis or more frequently when and if the client's personal; or financial situation has materially changed. Clients are advised that they are under no obligation to implement the Plan or its recommendation through any of Prestige Wealth's Advisory Affiliates.

Termination and Refunds:

Prior to engaging Prestige Wealth to provide any of the above-mentioned services, the client will be required to enter into the applicable *Agreement* setting forth the terms and conditions of the engagement, describing the scope of the services to be provided, and the portion of the fee that is due from the client prior to the commencement of services. In the event the client terminates Prestige Wealth's services, the balance of any unearned fee, if any, shall be refunded to the client.

FEES AND COMPENSATION

Prestige Wealth renders the aforementioned advisory planning services on a negotiated basis within the following ranges:

Hourly Fees: Up to \$500 per hour (for more complex plans and under special circumstances, Prestige Wealth may charge up to \$750 per hour).

Fixed Fees: \$3,500 - \$50,000 per plan (for more complex plans and under special circumstances, Prestige Wealth may charge up to \$100,000 per plan.)

Initial Consultation: No Charge

Engagement: 50% payment of contract fees due at signing, with balance due upon presentment of the applicable plan and recommendations.

PERFORMANCE-BASED FEES and SIDE-BY-SIDE MANAGEMENT

Prestige Wealth does not charge performance based fees.

TYPES OF CLIENTS

Prestige Wealth provides investment advisory services to the following clients:

- Individuals and High Net Worth Individuals;
- Trusts;
- Charitable Organizations;
- Pension Plans & 401(k)

METHODS OF ANALYSIS, INVESTMENT STRATEGIES AND RISK OF LOSS

As stated previously, Prestige Wealth provides its clients with comprehensive financial planning services which involve the gathering of personal and financial information/data, establishing client's needs, goals and objectives and the processing and analysis of this information to develop a specified plan to help meet the client's stated objectives.

Prestige Wealth does not guarantee the future performance of any Comprehensive or Modular Planning recommendations or the success of any investment decision or strategy that may be implemented as a result. Client's investment decisions are subject to various markets, currency, economic, political, and business risks, and that those investment decisions will not always be profitable. The client retains absolute discretion over all such implementation decisions and is free to accept or reject any recommendation from Prestige Wealth. Moreover, each client is advised that it remains his/her/its responsibility to promptly notify Prestige Wealth if there is ever any change in his/her/its financial situation or investment objectives for the purpose of reviewing/evaluating/revising Prestige Wealth's previous recommendations and/or planning services.

DISCIPLINARY INFORMATION

Prestige Wealth and its personnel **have not been** convicted, pled guilty or nolo contendere (“no contest”), been named, charged or been the subject of any order or judgment by any court of competent jurisdictions, SEC or any Self Regulatory Organization (e.g., FINRA) for the any of the following offenses:

- investments or investment related business;
- fraud, false statements or omissions;
- violation of any investment related statute or regulation or SRO rules;
- wrongful taking of property, bribery, perjury, forgery, counterfeiting;
- extortion or conspiracy to commit any of these offenses.

In addition, Prestige Wealth and its personnel **are not** the subject of any pending matters in connection with any of the above-identified offenses.

OTHER FINANCIAL INDUSTRY AFFILIATIONS

Prestige Wealth’s principals, Roy Williams and Steven Linden, own Prestige Wealth Accounting Group, LLC. Prestige Accounting provides tax preparation and accounting services, including bookkeeping, general ledger and financial statement preparation and IRS representation. Prestige Accounting may provide these services to Prestige Wealth’s clients and will be compensated separate and apart from Prestige Wealth’s advisory fees.

Licensed Insurance Representatives:

Prestige Wealth’s Advisory Affiliates, in their individual capacities, are licensed insurance producers and may recommend the purchase of certain insurance products to its clients. Although Prestige Wealth does not sell insurance products, it permits its Advisory Affiliates as licensed insurance producers, to sell insurance products to its investment advisory clients. A conflict of interest exists to the extent that Prestige Wealth’s Advisory Affiliates recommend the purchase of insurance products and receive insurance commissions or additional compensation as a result. Such conflict is disclosed at time of sale and in this Brochure to the client.

Registered Representatives:

Prestige Wealth’s Advisory Affiliates, in their individual capacities are registered representatives of an SEC registered, FINRA Member broker-dealer firm. Brokerage commissions may be charged to effect securities transactions and thereafter, a portion of these commissions may be paid to Prestige Wealth’s Advisory Affiliates. Prior to effecting any transactions, the client will be required to enter directly into an account agreement with the broker-dealer. The brokerage commissions charged may be higher or lower than those charged by other broker-dealers. In addition, certain of the Prestige Wealth’s Advisory Affiliates may also receive additional ongoing 12b-1 fees from mutual fund companies.

A conflict of interest exists to the extent that Prestige Wealth recommends the purchase of securities wherein its Advisory Affiliates receive commissions or other compensation as a result of such recommendations.

CODE OF ETHICS, PARTICIPATION IN CLIENT TRANSACTIONS AND PERSONAL TRADING

Prestige Wealth only engages in financial planning and does not execute securities transactions on client's behalf or manage their investment accounts. Prestige Wealth has implemented an investment policy relative to personal securities transactions. This investment policy is part of Prestige Wealth's overall Code of Ethics which serves to establish a standard of business conduct for all of Prestige Wealth's Associated Persons that is based upon fundamental principles of openness, integrity, honesty and trust, a copy of which is available upon request.

In accordance with Section 204A of the Investment Advisers Act of 1940, Prestige Wealth also maintains and enforces written policies reasonably designed to prevent the misuse of material non-public information by Prestige Wealth or any person associated with Prestige Wealth.

Prestige Wealth has adopted procedures to implement the firm's policy on personal securities transactions and reviews to monitor and ensure the firm's policy is observed, implemented properly and amended or updated, as appropriate.

BROKERAGE PRACTICES

Prestige Wealth provided investment management services through its Wrap Advisory Program. Please refer to Prestige Wealth's Wrap Brochure for information related to its brokerage practices.

REVIEW OF ACCOUNTS

Prestige Wealth provided investment management services through its Wrap Advisory Program. Please refer to Prestige Wealth's Wrap Brochure for information related to its review of accounts.

CLIENT REFERRALS AND OTHER COMPENSATION

Prestige Wealth does not have any contractual engagement with any solicitors or pay any compensation for the receipt of client referrals.

CUSTODY

Prestige Wealth does not custody client assets.

INVESTMENT DISCRETION

Prestige Wealth provides discretionary investment management through its Wrap Advisory Program. Please refer to Prestige Wealth's Wrap Brochure for information related to its discretionary investment management.

VOTING CLIENT SECURITIES

Prestige Wealth does not vote client proxies. Prestige Wealth's clients maintain exclusive responsibility for: (1) directing the manner in which proxies solicited by issuers of securities beneficially owned by the client shall be voted, and (2) making all elections relative to any mergers, acquisitions, tender offers, bankruptcy proceedings or other type events pertaining to the client's investment assets. Prestige Wealth and the client shall correspondingly instruct each custodian of the assets to forward to the client copies of all proxies and shareholder communications relating to the client's investment assets.

With respect to shareholder class action litigation and similar matters, Prestige Wealth generally will not make any filings in connection with any shareholder class action lawsuits involving securities currently or previously held in clients' accounts. Prestige Wealth recommends that its clients promptly review these materials, as they identify important deadlines and may require action on the client's part. Prestige Wealth will not be required to notify third party custodians or clients who utilize third party custodians of shareholder class action lawsuits and similar matters.

FINANCIAL INFORMATION

Based upon Prestige Wealth' business practices and advisory fee procedures, the SEC does not require the disclosure of financial information. Please be advised that there are no known financial conditions that would impair Prestige Wealth' ability to meet contractual commitments to clients.