

This brochure supplement provides information about Naoko McKelvey that supplements the Clayton & McKervey Financial Group, LLC brochure. You should have received a copy of that brochure. Please contact Naoko McKelvey, Financial Advisor if you did not receive Clayton & McKervey Financial Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Naoko McKelvey is also available on the SEC's website at www.adviserinfo.sec.gov.



Financial Group, LLC

An Independent Registered
Investment Adviser

Form ADV Part 2B – Individual Disclosure Brochure

for

Naoko McKelvey

Investment Adviser Representative

Clayton & McKervey Financial Group, LLC
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Item 2: Educational Background and Business Experience

Name: Naoko McKelvey

CRD#: 4418886

Born: 1977

Education Background and Professional Designations:

Education:

BS International Business, Illinois State University – 1999

MBA Business Administration, Walsh College – 2004

Business Background:

2005 – Present	Financial Advisor Clayton & McKervey Financial Group, LLC
2010 – 2011	Investment Advisor Representative Raymond James Financial Services Advisors, Inc
2005 – 2011	Registered Representative Raymond James Financial Services, Inc.
2003 – 2005	Registered Representative Linsco/Private Ledger Corp.
2001 – 2003	Registered Representative Vestax Securities Corporation

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Naoko McKelvey is a licensed insurance agent. From time to time, she will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. CMFG always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of CMFG in their capacity as an insurance agent.

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, Naoko McKelvey does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Clayton & McKelvey Financial Group, LLC.

Item 6: Supervision

As a representative of Clayton & McKelvey Financial Group, LLC, Naoko McKelvey works closely with Victor Hayes Hicks II, and all advice provided to clients is reviewed by Victor Hayes Hicks II prior to implementation. Naoko McKelvey's contact information is on the cover page of this disclosure document.