

Item 1. Cover Page to Brochure Supplement

This Brochure Supplement provides information about Dana L. Crosby that supplements the Stein Whittington Deniel Investment Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Rick Stein, President of Stein Whittington Deniel Investment Advisors, Inc. at 760-776-1488 (phone) or rick@swdinvestments.com (email), if you did not receive Stein Whittington Deniel Investment Advisors' brochure.or if you have any questions about the contents of this brochure supplement.

Additional information about the Company and its business and principals also is available on the SEC's website at www.advisorinfo.sec.gov.

Item 2. Educational Background and Business Experience

Dana L. Crosby, CFA, born June 29, 1961, graduated from the University of Minnesota, Morris, Minn., in 1984. He received his M.B.A. in Finance-Investments from Golden Gate University, Sacramento, Calif., in 1992. Mr. Crosby has earned the Chartered Financial Analyst designation and has passed the Certified Financial Planner examinations. In the preceding five years, Mr. Crosby was founding principal of Global Portfolio Dimensions, Inc., in Campbell, Calif., and served as a Sr. Portfolio Analyst with Loring Ward, Inc., in San Jose, Calif.

Item 3. Disciplinary Information

Dana L. Crosby has never been the subject of any legal or disciplinary events related to a client or prospective client of Stein Whittington Deniel Investment Advisors, Inc. or any other investment advisor.

Item 4. Other Business Activities.

Dana L. Crosby is currently engaged in no other business or profession other than acting as an Investment Advisor Representative for Stein Whittington Deniel Investment Advisors, Inc.

Item 5. Additional Compensation.

Mr. Crosby receives no compensation from any other source than compensation he is entitled to receive from Stein Whittington Deniel Investment Advisors, Inc.

Item 6. Supervision.

Dana is a principal of the Company (a 40% shareholder) and he is not subject to any supervision.

Item 7. Requirements for State-Registered Advisors.

No arbitration claim or regulatory problems:

Specifically, Dan Crosby has not been subject to any award of liability from an arbitration claim regarding an investment or fraud or dishonest conduct in connection with an investment or investment advice. In addition, Dana Crosby, has not been found liable by a civil, self-regulatory organization in any administrative proceeding involving an investment or investment related business or activity, or fraud or dishonest conduct.

No bankruptcy.

Dana Crosby has never been the subject of a bankruptcy petition.