

**Schedule F of  
Form ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Legacy Planning Group Inc	801- 68984	01/31/2011

Item of Form (identify)	Answer												
Item 1D –1A(1)	<p><b>INVESTMENT SUPERVISORY SERVICES AND FEES</b> Legacy Planning Group, Inc., a Tennessee corporation (“Legacy”), doing business as Common Sense Advisors™, offers comprehensive investment supervisory services to its clients. Clients are charged a quarterly fee that is billed quarterly and payable in advance at the beginning of each quarter. Each quarterly billing is one quarter (25%) of the appropriate annual fee applied to the market value of the account, including cash equivalents, on the last day of the previous quarter.</p> <table> <tr> <td>Portfolio Size</td><td>Annual Fee</td></tr> <tr> <td>\$100,000 to \$499,999</td><td>1.30%</td></tr> <tr> <td>\$500,000 to \$999,999</td><td>1.20%</td></tr> <tr> <td>\$1,000,000 to \$1,999,999</td><td>1.05%</td></tr> <tr> <td>\$2,000,000 to \$4,999,999</td><td>1.00%</td></tr> <tr> <td>\$5,000,000 and above</td><td>Negotiable</td></tr> </table> <p>Client accounts that are initiated mid-quarter are charged a pro rata fee for the fraction of the quarter during which the assets are under management. Client accounts that are terminated mid-quarter are rebated the pro rata fee for the fraction of the quarter during which the assets are not under management. Fees are negotiable</p> <p><b>TERMINATION</b> This Agreement may be terminated, with or without cause, (i) by the Client at any time or (ii) by the Adviser at any time upon thirty days' advance written notice to the Client. In the event the Agreement is terminated, terms of orderly liquidation will be mutually agreed upon at the time of termination by the Client and Adviser, with due regard for the best interests of the Client and Account. Notwithstanding anything in this Agreement to the contrary, this Agreement may be terminated by the Client, without penalty and with a full refund of all fees paid by the Client, within five (5) business days of the date hereof.</p>	Portfolio Size	Annual Fee	\$100,000 to \$499,999	1.30%	\$500,000 to \$999,999	1.20%	\$1,000,000 to \$1,999,999	1.05%	\$2,000,000 to \$4,999,999	1.00%	\$5,000,000 and above	Negotiable
Portfolio Size	Annual Fee												
\$100,000 to \$499,999	1.30%												
\$500,000 to \$999,999	1.20%												
\$1,000,000 to \$1,999,999	1.05%												
\$2,000,000 to \$4,999,999	1.00%												
\$5,000,000 and above	Negotiable												
Item 1D-1A(3)	<p><b>BILLING AND REFUND POLICY-</b> Client accounts that are initiated mid-quarter are charged a pro rata fee for the fraction of the quarter during which they are under management. Client accounts that are terminated mid-quarter are rebated the pro rata fee for the fraction of the quarter during which they are not under management.</p>												
Item 1D – 1A(7)	<p>Minimum Portfolio is \$100,000. Fees are negotiable.</p>												
Item 3.K.(3)	<p><b>INVESTMENT ADVICE THROUGH CONSULTATIONS</b> Associated persons of Legacy may provide investment advice through consultations for an hourly rate of \$300 in situations in which Legacy does not provide investment supervisory services.</p> <p><b>NON-INVESTMENT SERVICES AND FEES</b> Associated persons of Legacy may provide general non-investment advice on topics including limited or comprehensive financial planning. Fees are billed at a rate of \$300 per hour and are paid as services are rendered. Fees are negotiable.</p>												
Item 4.C.(7)	<p><b>TYPES OF INVESTMENTS</b> Investment advisory services provided by associated persons of Legacy may include advice about direct participation programs including alternative energy programs and other alternative investments. These programs are typically organized as limited partnerships, but may be organized as other legal entities. Additionally, Legacy may recommend investments and/or separate account/private money managers that invest in futures and/or commodities.</p> <p><b>OTHER INFORMATION</b> Legacy Planning may utilize a proprietary and other money management methods designed to limit the potential for loss while increasing the possibility of greater returns. These methods may involve liquidating all or a portion of a security position as the market value of that position drops beyond a pre-determined tolerance level, subject to the judgment and discretion of Legacy Planning Group, Inc. The liquidation may be below the value of the original investment resulting in a loss or the liquidation may be to lock in unrealized gains which would result in a profit. The purpose of liquidation is to prevent the client portfolio from suffering additional losses of principal and/or unrealized profits.</p> <p>Additionally, these methods involve the use of technical indicators to determine when a security should be purchased, with the aim of purchasing that security at the beginning of an upward trend. Therefore, the aim of these methods is to liquidate all or a part of a security early in a decline in value and then repurchasing the same security at a later</p>												

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of  
Form ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Legacy Planning Group Inc	801- 68984	01/31/2011

Item of Form (identify)	Answer
	<p>time.</p> <p>These methods could result in numerous transactions each month, thus creating short-term gains and losses. Short-term gains and losses may be taxed at a higher rate than long-term gains and losses depending on the investor's personal tax situation. As a result, these methods are designed primarily for use in qualified accounts.</p> <p>There are no guarantees that these methods will be successful in producing their desired result. Even when performing as expected, there may be many transactions that result in a loss. There will be times when the price of an underlying security goes up following liquidation or down following a purchase. Depending on the security, there may be transactions fees on each trade which can negatively impact an investor's return.</p> <p>These money management methods involve the use of computers and other electronic devices, electronic communications mediums such as the internet, cable, satellite and/or telephone; computer software; and information from third party sources. Legacy Planning Group, Inc. shall not be liable for any losses caused directly or indirectly from any cause or condition beyond our control. These causes and conditions include, but are not limited to, government restriction, exchange or market rulings, suspension of trading, computer or software failure, power failure, failure of electronic or mechanical equipment or communication lines, problems associated with access to the Internet, unauthorized outside access to electronic communications systems, and other electronic communication system disruptions due to theft, severe weather, floods, earthquakes, or other acts of God, fire, war, insurrection, terrorism, riot, and labor disputes. The availability and response times of the systems utilized in this money management method are subject to market conditions and possible unscheduled outages.</p> <p>Although the information relied on by the system is obtained or compiled from sources we believe to be reliable, we do not guarantee that such information, or the system, will be free from errors, omissions, interruptions, deletions, delays, losses, or defects, whether human or mechanical, nor do we guarantee their timeliness, sequence, accuracy, or completeness.</p> <p><b>STANDARDS FOR EDUCATION AND BUSINESS EXPERIENCE</b> Legacy requires each individual who will be involved in determining or giving investment advice to clients to have a college degree or experience in the securities industry. Legacy also requires that associated persons pass exams required by various regulatory agencies. Oftentimes, this will require the associated person to pass the North American Securities Administrators Association, Inc.'s Series 65 Uniform Investment Adviser Law Examination, the Series 66 Uniform Investment Adviser Law Examination, or earn the Certified Financial Planner (CFP) designation. Legacy also examines the overall experience and capability of the individual before allowing him or her to offer financial planning and/or other investment advisory services.</p>
Item 5	
Item 6	<p><b>EDUCATION AND BUSINESS BACKGROUND</b> Jeffrey D. Voudrie, a major shareholder and the President of Legacy, was born in 1964. He received a B.S. in Accounting, graduating cum laude from Milligan College in Tennessee. He is a Certified Financial Planner (CFP). During the last 15 years, Mr. Voudrie has worked as a Vice President for First Tennessee Brokerage before founding Legacy in 2001. Mr. Voudrie was a registered representative with Commonwealth Financial Network until 2003 when he deactivated his securities license to become an independent, fee-based investment advisor.</p> <p>Julie A. Voudrie, a major shareholder and Secretary of the Board, was born in 1967 and is a native of Johnson City. She is intimately involved in Legacy's strategic planning, marketing and advertising. Mrs. Voudrie is not involved in Legacy's day to day activities nor does she provide any investment advice. A graduate of Science Hill High School in Johnson City, TN, Mrs. Voudrie's educational background includes two years of study at East Tennessee State University. She has written and published four children's storybooks, over 20 episodes of a children's radio program and the scripts for 11 children's Bible stories. Additionally, she served as a staff writer of newsletters and catalogs serving the Christian bookstore industry. Recently, she is the teacher of the Voudrie's seven home-schooled children.</p>
Items 7.A. and 7.B	<p><b>OTHER BUSINESS ACTIVITIES</b> Legacy provides limited and/or comprehensive financial planning and other general non-securities advice as needed. Investment Advisor Representatives (IARs) are also licensed life, health and accident insurance brokers with all the appropriate state Departments of Insurance. IARs spend approximately 1 percent of their time engaged in these activities.</p>
Item 8.C.(9)	<p><b>OTHER FINANCIAL INDUSTRY ACTIVITIES OR AFFILIATIONS</b> The associated persons of Legacy are licensed life, health and accident insurance brokers with all the appropriate state Departments of Insurance, and may receive customary commissions on insurance products sold. In such</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**Schedule F of  
Form ADV**

**Continuation Sheet for Form ADV Part II**

Applicant:	SEC File Number:	Date:
Legacy Planning Group Inc	801- 68984	01/31/2011

Item of Form (identify)	Answer
Item 9	<p>instances, there is no investment advisory fee associated with these insurance products.</p> <p><b>PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS</b>  Legacy, its associates, employees and members of their respective immediate families, may buy or sell for their own accounts securities or other investment products recommended to clients and thus may have an interest or account position in securities or investment products which may be recommended to clients. Such affiliated persons of Legacy may take positions in securities that are contrary to the positions recommended to clients. All transactions by Legacy's affiliated persons are likely to be insignificant to the market as a whole and in no case will securities held by affiliated persons be directly sold to or bought from Legacy's clients. Legacy also has internal procedures to be followed for transactions in employee and related accounts which include, among other provisions, guidelines dictating that purchases and sales for client accounts should precede transactions on behalf of employee accounts. These policies and procedures are intended to prevent employees from benefiting from transactions placed on behalf of client accounts. A copy of Legacy's Code of Ethics is available upon request.</p>
Item 10	<p><b>CONDITIONS FOR MANAGING ACCOUNTS</b>  Legacy imposes a minimum \$100,000 account value for opening an investment advisory account. At Legacy's discretion, this minimum may be waived due to a client's unique circumstances.</p>
Item 12	<p><b>INVESTMENT OR BROKERAGE DISCRETION</b>  Legacy's investment advisory client accounts are managed on a discretionary basis subject to limitations imposed by the client's stated investment objectives, guidelines and/or restrictions as well as any regulatory limitations. Legacy is provided with written authority to determine which securities are to be bought and sold and the amounts thereof. Changes to the stated investment objective, guidelines and/or restrictions, as well as to Legacy's written authority, may be made by the client.</p> <p>Legacy does not have discretion to choose the broker or dealer, but may suggest that clients utilize certain broker dealers to facilitate transactions for various reasons, which may include the broker or dealer's ability to track performance of the client's investments and other reasons discussed below. Subject only to any client direction to utilize a particular broker or dealer for execution of transactions in that client's account, Legacy's overriding objective in effecting portfolio transactions is to seek to obtain the best combination of price and execution. The best net price, giving effect to brokerage commission, if any, and other transaction costs, is normally an important factor in this suggestion, but a number of other judgment factors may also enter into Legacy's decision to suggest a broker or dealer. These include: Legacy's knowledge of negotiated commission rates currently available and other current transaction costs; the nature of the security being traded; the size of the transaction; the desired timing of the trade; the activity existing and expected in the market for the particular security; confidentiality; the execution, clearance and settlement capabilities of the broker or dealer selected and others which are considered; Legacy's knowledge of the financial stability of the broker or dealer selected and such other brokers or dealers; Legacy's knowledge of actual or apparent operational problems of any broker or dealer. Recognizing the value of these factors, the broker or dealer suggested by Legacy may result in the client paying a brokerage commission in excess of that which another broker might have charged for effecting the same transaction. Evaluations of the reasonableness of brokerage commission, based on the foregoing factors, are made on an on-going basis.</p>

Complete amended pages in full, circle amended items and file with execution page (page 1).

**FORM ADV****Uniform Application for Investment Adviser Registration****Part II - Page 1****OMB APPROVAL**

OMB Number: 3235-0049  
Expires: November 30, 2005  
Estimated average burden  
Hours per response... .9.402

Name of Investment Adviser:

**Legacy Planning Group Inc**

Address: (Number and Street)

(City)

(State)

(Zip Code)

Area Code: Telephone Number:

**105 Keeview Ct****Johnson City****TN****37615****( 423) 913-2950**

**This part of Form ADV gives information about the investment adviser and its business for the use of clients.  
The information has not been approved or verified by any governmental authority.**

**Table of Contents**

<b><u>Item Number</u></b>	<b><u>Item</u></b>	<b><u>Page</u></b>
1	Advisory Services and Fees . . . . .	2
2	Types of Clients . . . . .	2
3	Types of Investments . . . . .	3
4	Methods of Analysis, Sources of Information and Investment Strategies . . . . .	3
5	Education and Business Standards . . . . .	4
6	Education and Business Background . . . . .	4
7	Other Business Activities . . . . .	4
8	Other Financial Industry Activities or Affiliations . . . . .	4
9	Participation or Interest in Client Transactions . . . . .	5
10	Conditions for Managing Accounts . . . . .	5
11	Review of Accounts . . . . .	5
12	Investment or Brokerage Discretion . . . . .	6
13	Additional Compensation . . . . .	6
14	Balance Sheet . . . . .	6
	Continuation Sheet . . . . .	Schedule F
	Balance Sheet, if required. . . . .	Schedule G

(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

**Potential persons who are to respond to the collection of information contained in this form  
are not required to respond unless the form displays a currently valid OMB control number.**

**FORM ADV****Part II - Page 2**

Applicant:

**Legacy Planning Group Inc**

SEC File Number:

801-**68984**

Date:

**01/31/2011****1. A. Advisory Services and Fees.** (check the applicable boxes)For each type of service provided, state the approximate % of total advisory billings from that service.  
(See instruction below.)**Applicant:**

- |                                     |     |   |                  |
|-------------------------------------|-----|---|------------------|
| <input checked="" type="checkbox"/> | (1) | Provides investment supervisory services . . . . .  | <u>99%</u>       |
| <input type="checkbox"/>            | (2) | Manages investment advisory accounts not involving investment supervisory services . . . . .  | <u>    %    </u> |
| <input type="checkbox"/>            | (3) | Furnishes investment advice through consultations not included in either service described above . . . . .  | <u>    %    </u> |
| <input type="checkbox"/>            | (4) | Issues periodicals about securities by subscription . . . . .   | <u>    %    </u> |
| <input type="checkbox"/>            | (5) | Issues special reports about securities not included in any service described above . . . . .   | <u>    %    </u> |
| <input type="checkbox"/>            | (6) | Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which clients may use to evaluate securities . . . . . | <u>    %    </u> |
| <input checked="" type="checkbox"/> | (7) | On more than an occasional basis, furnishes advice to clients on matters not involving securities . . . . .   | <u>1%</u>        |
| <input type="checkbox"/>            | (8) | Provides a timing service . . . . .   | <u>    %    </u> |
| <input type="checkbox"/>            | (9) | Furnishes advice about securities in any manner not described above . . . . .   | <u>    %    </u> |

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

**B.** Does applicant call any of the services it checked above financial planning or some similar term? . . . . .Yes ☐ No ☒**C.** Applicant offers investment advisory services for: (check all that apply)

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> (1) A percentage of assets under management | <input type="checkbox"/> (4) Subscription fees |
| <input type="checkbox"/> (2) Hourly charges                                     | <input type="checkbox"/> (5) Commissions       |
| <input type="checkbox"/> (3) Fixed fees (not including subscription fees)       | <input type="checkbox"/> (6) Other             |

**D.** For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

**2. Types of clients** - Applicant generally provides investment advice to: (check those that apply)

- |  |   |
|--|---|
| <input checked="" type="checkbox"/> A. Individuals           | <input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations         |
| <input type="checkbox"/> B. Banks or thrift institutions     | <input type="checkbox"/> F. Corporations or business entities other than those listed above |
| <input type="checkbox"/> C. Investment companies             | <input type="checkbox"/> G. Other (describe on Schedule F)                                  |
| <input type="checkbox"/> D. Pension and profit sharing plans |   |

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**FORM ADV****Part II - Page 3**

Applicant:

**Legacy Planning Group Inc**

SEC File Number:

801- **68984**

Date:

**01/31/2011****3. Types of Investments.** Applicant offers advice on the following: (check those that apply)

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> A. Equity securities                   | <input checked="" type="checkbox"/> H. United States government securities |
| <input checked="" type="checkbox"/> (1) exchange-listed securities         |  |
| <input checked="" type="checkbox"/> (2) securities traded over-the-counter | I. Options contracts on:   |
| <input checked="" type="checkbox"/> (3) foreign issues                     | <input checked="" type="checkbox"/> (1) securities                         |
|  | <input checked="" type="checkbox"/> (2) commodities                        |
| <input type="checkbox"/> B. Warrants                                       | J. Futures contracts on:   |
| <input checked="" type="checkbox"/> C. Corporate debt securities           | <input checked="" type="checkbox"/> (1) tangibles                          |
| (other than commercial paper)  | <input checked="" type="checkbox"/> (2) intangibles                        |
| <input type="checkbox"/> D. Commercial paper                               | K. Interests in partnerships investing in:                                 |
| <input checked="" type="checkbox"/> E. Certificates of deposit             | <input type="checkbox"/> (1) real estate                                   |
| <input checked="" type="checkbox"/> F. Municipal securities                | <input type="checkbox"/> (2) oil and gas interests                         |
|  | <input checked="" type="checkbox"/> (3) other (explain on Schedule F)      |
| G. Investment company securities:  | <input type="checkbox"/> L. Other (explain on Schedule F)                  |
| <input type="checkbox"/> (1) variable life insurance                       |  |
| <input type="checkbox"/> (2) variable annuities                            |  |
| <input checked="" type="checkbox"/> (3) mutual fund shares                 |  |

**4. Methods of Analysis, Sources of Information, and Investment Strategies.**

## A. Applicant's security analysis methods include: (check those that apply)

- |   |  |
|---|--|
| (1) <input checked="" type="checkbox"/> Charting    | (4) <input checked="" type="checkbox"/> Cyclical           |
| (2) <input checked="" type="checkbox"/> Fundamental | (5) <input type="checkbox"/> Other (explain on Schedule F) |
| (3) <input checked="" type="checkbox"/> Technical   |  |

## B. The main sources of information applicant uses include: (check those that apply)

- |   |  |
|---|--|
| (1) <input checked="" type="checkbox"/> Financial newspapers and magazines    | (5) <input checked="" type="checkbox"/> Timing services  |
| (2) <input type="checkbox"/> Inspections of corporate activities              | (6) <input type="checkbox"/> Annual reports, prospectuses, filings with the Securities and Exchange Commission |
| (3) <input checked="" type="checkbox"/> Research materials prepared by others | (7) <input checked="" type="checkbox"/> Company press releases   |
| (4) <input checked="" type="checkbox"/> Corporate rating services             | (8) <input type="checkbox"/> Other (explain on Schedule F)   |

## C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

- |  |  |
|--|--|
| (1) <input checked="" type="checkbox"/> Long term purchases<br>(securities held at least a year) | (5) <input checked="" type="checkbox"/> Margin transactions  |
| (2) <input checked="" type="checkbox"/> Short term purchases<br>(securities sold within a year)  | (6) <input checked="" type="checkbox"/> Option writing, including covered options, uncovered options or spreading strategies |
| (3) <input checked="" type="checkbox"/> Trading (securities sold within 30 days)                 | (7) <input checked="" type="checkbox"/> Other (explain on Schedule F)  |
| (4) <input checked="" type="checkbox"/> Short sales  |  |

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

**FORM ADV****Part II - Page 4**

Applicant:

**Legacy Planning Group Inc**

SEC File Number:

801-**68984**

Date:

**01/31/2011****5. Education and Business Standards.**

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients? . . . . .

Yes No  
☒ ☐

(If yes, describe these standards on Schedule F.)

**6. Education and Business Background.**

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- |                 |  |
|-----------------|--|
| • name          | • formal education after high school               |
| • year of birth | • business background for the preceding five years |

**7. Other Business Activities.** (check those that apply)

- ☒ A. Applicant is actively engaged in a business other than giving investment advice.
- ☒ B. Applicant sells products or services other than investment advice to clients.
- ☐ C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

**8. Other Financial Industry Activities or Affiliations.** (check those that apply)

- ☐ A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- ☐ B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:
- |  |  |
|--|--|
| <input type="checkbox"/> (1) broker-dealer   | <input type="checkbox"/> (7) accounting firm                                       |
| <input type="checkbox"/> (2) investment company  | <input type="checkbox"/> (8) law firm  |
| <input type="checkbox"/> (3) other investment adviser  | <input checked="" type="checkbox"/> (9) insurance company or agency                |
| <input type="checkbox"/> (4) financial planning firm   | <input type="checkbox"/> (10) pension consultant                                   |
| <input type="checkbox"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant | <input type="checkbox"/> (11) real estate broker or dealer                         |
| <input type="checkbox"/> (6) banking or thrift institution   | <input type="checkbox"/> (12) entity that creates or packages limited partnerships |

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

- D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?.....

Yes No  
☐ ☒

(If yes, describe on Schedule F the partnerships and what they invest in.)

**Answer all items. Complete amended pages in full, circle amended items and file with execution page (page 1).**

## FORM ADV

## Part II - Page 5

Applicant:

Legacy Planning Group Inc

SEC File Number:

801- 68984

Date:

01/31/2011

**9. Participation or Interest in Client Transactions.**

Applicant or a related person: (check those that apply)

- ☐ A. As principal, buys securities for itself from or sells securities it owns to any client.
- ☐ B. As broker or agent effects securities transactions for compensation for any client.
- ☐ C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- ☐ D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- ☒ E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

- 10. Conditions for Managing Accounts.** Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account? . . . . .

Yes No  
☒ ☐

(If yes, describe on Schedule F.)

- 11. Review of Accounts.** If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

- A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggering factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.

**Jeffrey D. Voudrie, President and CEO of Legacy Planning Group, Inc, frequently and regularly reviews client investment advisory accounts based upon the specific needs, risk tolerance and investment strategy employed by each client. Appropriate tolerance levels are assigned to each investment with an advisory account. Proprietary software is then used to monitor those investments at least on a daily basis. If investment performance falls outside of preset tolerances, Mr. Voudrie is alerted and can review the investment based on economic, political or market events and/or changes in a client's personal situation.**

**Non-discretionary, unmanaged accounts are reviewed annually or more frequently as requested by client.**

- B. Describe below the nature and frequency of regular reports to clients on their accounts.

**Clients utilizing the investment advisory services of Legacy Planning Group, Inc, will receive monthly, quarterly and/or annual statements from investment companies, product sponsors, broker/dealers and/or custodians. In addition, Legacy Planning Group, Inc, will provide performance reports for each investment advisory account under discretionary management on a quarterly basis.**



Applicant:

Legacy Planning Group Inc

SEC File Number:

801-68984

Date:

01/31/2011

**12. Investment or Brokerage Discretion.**

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

(1) securities to be bought or sold? . . . . .

Yes No

☒ ☐

(2) amount of the securities to be bought or sold ? . . . . .

Yes No

☒ ☐

(3) broker or dealer to be used ? . . . . .

Yes No

☐ ☒

(4) commission rates paid? . . . . .

Yes No

☐ ☒

B. Does applicant or a related person suggest brokers to clients? . . . . .

Yes No

☒ ☐

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commissions higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

**13. Additional Compensation.**

Does the applicant or a related person have any arrangements, oral or in writing, where it:

A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? . . . . .

Yes No

☐ ☒

B. directly or indirectly compensates any person for client referrals? . . . . .

Yes No

☐ ☒

(For each yes, describe the arrangements on Schedule F.)

**14. Balance Sheet.** Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities unless applicant is registered or registering only with the Securities and Exchange Commission; or
- requires prepayment of more than \$500 in fees per client and 6 or more months in advance

Has applicant provided a Schedule G balance sheet? . . . . .

Yes No

☐ ☒