

**Form ADV Part 2B Brochure Supplement**

**Brian D. McCall**

**Beacon Investment Management, LLC**

**1 India Street – Suite 205**

**Boston, MA 02109**

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This brochure supplement provides information about Brian McCall that supplements the Beacon Investment Management, LLC brochure. You should have received a copy of that brochure. Please contact Ann Curry, Operations Manager if you did not receive Beacon Investment Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Brian McCall is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 Educational Background and Business Experience**

Name: Brian D. McCall

Year of Birth: 1958

Education: Northeastern University, 1976 - 1982, Bachelor of Science in Finance/Insurance

Professional Experience: Investment Advisory Representative/Partner, Beacon Investment Management, LLC, 2005 – Present  
Registered Representative, Commonwealth Financial Network, 2005 – Present  
Investment Advisory Representative, Commonwealth Financial Network, 2005 – Present  
Registered Representative, Quick & Riley/Fleet Bank/Bank of America, 2002- 2005

**Item 3 Disciplinary Information**

Mr. McCall does not have any disciplinary history.

**Item 4 Other Business Activities**

- A. Mr. McCall is a registered representative and an investment advisory representative of Commonwealth Financial Network. As such he may receive commissions on trades executed on behalf of non-advisory clients, as well as trail commissions (i.e., 12b-1 fees). Load and no-load mutual funds may pay annual distribution charges, sometimes referred to as 12b-1 fees. 12b-1 fees come from fund assets, therefore, indirectly from client assets. 12b-1 fees may be initially paid to Commonwealth and a portion passed to the advisory representative. The receipt of such fees could represent an incentive for the advisory representative to recommend funds with 12b-1 fees over funds that have no fees or lower fees. As a result, there is a potential conflict of interest.

Additionally, from time to time Mr. McCall may receive various forms of benefits from his relationship with various vendors or as a result of conducting business with vendors. The benefits may include, but are not limited to, research, statements, confirmations, education, and financial assistance with client events such as conferences or educational meetings.

Furthermore, Mr. McCall is licensed to sell annuities and life insurance. The sale of these will also result in the receipt of commissions and residual commissions.

- B. There are no other outside business activities that represent either a substantial source of Mr. McCall's income or involve a substantial amount of his time.

**Item 5 Additional Compensation**

Mr. McCall does not currently have any arrangements where he receives substantial economic benefit from someone other than a client for providing investment advice.

**Item 6****Supervision**

The Managing Partners review all trades weekly. Additionally, investment policy is reviewed monthly, and specific strategies are evaluated in conjunction with the client's financial objectives and market conditions.

Beacon Investment Management, LLC has implemented a detailed written compliance manual and a written Code of Ethics that establish guidelines for insuring that all employees of Beacon meet their fiduciary obligations to clients. Beacon Investment Management is subject to regulatory oversight by regulatory agencies. These agencies require both the registration of the firm and all investment advisory representatives. As a registered entity, Beacon is subject to periodic examinations by regulators which may be a scheduled examination or an unannounced exam. Furthermore, Beacon Investment Management is required to periodically update the information provided to these regulators regarding both the firm and its employees.