
Brochure Supplement

Michael R Klein

Valerie L Corelli

Darlene M Agle



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Purpose of the Brochure Supplement

This **Brochure Supplement** provides information about Michael R Klein, Valerie L Corelli, and Darlene M Agle that supplements the Premier Capital Management Inc **Firm Brochure** document. You should have received a copy of the **Firm Brochure**. Please contact Michael R Klein, Valerie L Corelli, or Darlene M Agle if you did not receive Premier Capital Management Inc's **Firm Brochure** or if you have any questions about the contents of this **Brochure Supplement**.

Additional information about Michael R Klein, Valerie L Corelli, and Darlene M Agle is available on the SEC's website at www.adviserinfo.sec.gov (the CRD number for Michael R Klein is 2002978, the CRD number for Valerie L Corelli is 2808877, and the CRD number for Darlene M Agle is 5776385).

Note

Premier Capital Management Inc may refer to itself as a "registered investment advisor" or "RIA" but Clients should be aware that registration itself does not imply any level of skill or training.

Educational and Business Experience

Michael R Klein (b. 1943), President of Premier Capital Management Inc

Education

Ph.D. Coursework, *University of Minnesota*, 1971

M.A. in Economics, *University of Minnesota*, 1971

B.S. in Economics, *Brigham Young University*, 1968

Business Background

Premier Capital Management Inc (1994-Present): Klein is president and an investment adviser representative providing investment advisory services.

Independent Insurance Agent (1989-Present): Klein is licensed as an independent insurance agent and sells insurance products for commissions.

Securities Service Network Inc (2004-2008): Klein served as a registered principal and a registered representative supervising other representatives and managing client and business accounts.

Valerie L Corelli (b. 1969), Investment Adviser Representative of Premier Capital Management Inc

Education

B.S. in Business Management, *Brigham Young University*, 1992

Business Background

Premier Capital Management Inc (1997-Present): Corelli is an investment adviser representative providing investment advisory services.

Independent Insurance Agent (1997-Present): Corelli is licensed as an independent insurance agent and sells insurance products for commissions.

Securities Service Network Inc (2004-2008): Corelli served as a registered representative managing client accounts.

Darlene M Agle (b. 1987), Investment Adviser Representative of Premier Capital Management Inc

Education

B.S. in Actuarial Science, *Brigham Young University*, 2009

Business Background

Premier Capital Management Inc (2009-Present): Agle serves as a research analyst and an administrative assistant.

Premier Capital Management Inc (2010-Present): Agle is an investment adviser representative providing investment advisory services.

Brigham Young University (2005-2009): Agle served as a research assistant in the university library.

Disciplinary Information

Neither Michael R Klein, Valerie L Corelli, nor Darlene M Agle have had any disciplinary actions in their past. Clients and prospective clients can view the CRD records (registration records) for Klein, Corelli, and Agle through the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov or FINRA's BrokerCheck database online at www.finra.org/brokercheck. The CRD number for Michael R Klein is 2002978, the CRD number for Valerie L Corelli is 2808877, and the CRD number for Darlene M Agle is 5776385.

Other Business Activities

In addition to being investment adviser representatives (hereafter "IA Reps") of Premier Capital Management Inc (hereafter "PCM"), both Michael R Klein (hereafter "Klein") and Valerie L Corelli (hereafter "Corelli") are licensed as independent insurance agents in Utah. Both Klein and Corelli, as IA Reps of PCM, may make recommendations on insurance products and may also, as independent insurance agents, sell those recommended insurance products to advisory clients. When such recommendations or sales are made, a conflict of interest exists as Klein and Corelli may earn insurance commissions for the sale of those products, which may create an incentive to recommend such products. PCM requires that Klein and Corelli disclose this conflict of interest when such recommendations are made. Also, PCM requires Klein and Corelli to disclose that advisory clients may purchase recommended insurance products from other insurance agents not affiliated with PCM.

Additional Compensation

Aside from the sales commissions paid by insurance companies to Klein and Corelli (see the "**Other Business Activities**" section above), neither Klein nor Corelli receive any additional compensation from non-clients for providing advisory services. All advisory compensation is paid by clients directly.

Supervision

As president of PCM, Michael R Klein is primarily responsible for supervision of PCM and its IA Reps. As Klein is an IA Rep himself, his accounts are also reviewed by Darlene M Agle (hereafter "Agle"). All financial plan recommendations are reviewed by both Klein and Agle before the financial plan is complete. For investment management recommendations, Klein and Agle review all recommended transactions before the end of the market day. Both Klein and Agle also review accounts as a whole each quarter in conjunction with the calculation of advisory fees. Advisory clients may contact either Michael R Klein or Darlene M Agle directly:

Michael R Klein 801.372.4400

Darlene M Agle 801.225.5050

Requirements for State-Registered Advisers

PCM would be required to disclose additional information for Klein, Corelli, or Agle if any one of them had ever been the subject of a bankruptcy petition or ever been found liable in an arbitration, civil, self-regulatory organization, or administrative proceeding. As none of these apply to Klein, Corelli, or Agle, PCM has no information to disclose in this regard.